



KAMUYU AYDINLATMA PLATFORMU

SUZUKİ MOTORLU ARAÇLAR PAZARLAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUZK22618 ISIN Kodlu Finansman Bonosunun 4. Kupon Dönemi İçin Faiz Oranı Belirlenmesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Yeni İhraç Limiti alınmıştır.

Board Decision Date	09.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.01.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.02.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.02.2025
Ending Date of Sale	13.02.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	13.02.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUZK22618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	15.05.2025	14.05.2025	15.05.2025	12,6958	50,9227	61,5107	25.391.599,97		Yes
2	14.08.2025	13.08.2025	14.08.2025	12,7801	51,2609	61,9959	25.560.199,93		Yes
3	13.11.2025	12.11.2025	13.11.2025	11,2547	45,1426	53,385	22.509.399,93		Yes
4	12.02.2026	11.02.2026	12.02.2026	10,5072	42,1442	49,2928			
Principal/Maturity Date Payment Amount	12.02.2026	11.02.2026	12.02.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	AA (tr)	19.08.2024	Yes

Does the capital market instrument have a rating note?	No
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Other Developments Regarding Issue

Şirketimiz tarafından 13.02.2025 tarihinde yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere ihraç edilen, 364 gün vadeli, 200.000.000 TL nominal değerdeki değişken faizli, 3 ayda 1 kupon ödemeli Finansman Bonosunun 4. kupon ödemesine ilişkin faiz oranı %10,5072 olarak kesinleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.