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KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Additional Tier 1 Eurobond Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	05.09.2025

Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	19.08.2031
Maturity (Day)	2.007
Sale Type	Oversea

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	28.01.2026	Yes

Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	B- (AT1) - Yabancı Para İlave Ana Sermaye Tahvili Kredi Notu	12.02.2026	No

Additional Explanations

Reference: Public disclosure dated 12.02.2026 Public disclosure dated 13.02.2026 Certificate for the issuance of Additional Tier I notes for a total amount of USD 600.000.000 has been approved by the Capital Markets Board. In this regard, additional Tier 1 notes have the call option subject to the prior approval of the BRSA on all the option dates mentioned below. The first call option could be exercised on the 5th Year after the issuance, on any date from 19 February 2031 to 19 August 2031. In case this option is not exercised, the notes will be callable on each semi-annual coupon payment dates. Coupon rate of AT1 notes has been set at 7,950% and issuance of the notes will be completed on 19 February 2026. Additional Tier 1 Notes are perpetual. However, the maturity date is written as 19.08.2031 in order to register the notes in the Central Securities Depository's (MKK) system. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.