



## KAMUYU AYDINLATMA PLATFORMU

# TERA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDTRYB82621 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	TRBNK
Subject of Notification	Completion of the Sale

Board Decision Date	28.11.2025
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## Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.01.2026

## Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	19.08.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	4.000.000.000
Intended Maximum Nominal Amount	4.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	09.02.2026
Title Of Intermediary Brokerage House	TERA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.02.2026
Ending Date of Sale	18.02.2026

<b>Nominal Value of Capital Market Instrument Sold</b>	4.000.000.000
<b>Maturity Starting Date</b>	19.02.2026
<b>Issue Price</b>	1
<b>Yield/Profit Share Rate Type</b>	Fixed Rate
<b>Yield/Profit Share Rate - Yearly Simple (%)</b>	41
<b>Yield/Profit Share Rate - Yearly Compound (%)</b>	45,2416
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRDTRYB82621
<b>Fund User</b>	TERA YATIRIM BANKASI A.Ş.
<b>Originator</b>	TERA YATIRIM BANKASI A.Ş.
<b>Guarantor</b>	Nope
<b>Founder</b>	TERA YATIRIM BANKASI ANONİM ŞİRKETİ
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	19.08.2026	18.08.2026	19.08.2026	20,3315	813.260.273,97		
Principal/Maturity Date Payment Amount	19.08.2026	18.08.2026	19.08.2026	20,3315	4.000.000.000		

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	No
<b>Does the originator have a rating note?</b>	Yes

#### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A-	30.07.2025	Yes

<b>Does the fund user have a rating note?</b>	Yes
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#### Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A-	30.07.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.