



## KAMUYU AYDINLATMA PLATFORMU

# BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Misyon Bank Birinci Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 8. İhraç Tertip Bilgileri
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	Derecelendirme Kuruluşu ve notu eklenmiştir.

Board Decision Date	06.09.2024
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	27.02.2025

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	19.08.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	16.02.2026
Title Of Intermediary Brokerage House	MİSYON YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.02.2026
Ending Date of Sale	18.02.2026
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	19.02.2026
Issue Price	1

<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-2
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	4
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRPTMMS82617
<b>Originator</b>	MİSYON YATIRIM BANKASI A.Ş.
<b>Founder</b>	Birleşik İpotek Finansmanı A.Ş.
<b>Issuer Fund</b>	TMKŞ Misyon Bank Birinci Varlık Finansmanı Fonu
<b>Coupon Number</b>	2
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.05.2026	20.05.2026	21.05.2026						
2	19.08.2026	18.08.2026	19.08.2026						
Principal/Maturity Date Payment Amount	19.08.2026	18.08.2026	19.08.2026				400.000.000		

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	Yes

#### Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	BBB+	18.02.2026	Yes

<b>Does the originator have a rating note?</b>	No
--	----

#### Additional Explanations

Kupon oranı itfa tarihinden 1 gün önce açıklanacaktır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.