



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM TEKNOLOJİ HOLDİNG A.Ş. Non-current Financial Asset Acquisition

Summary

Acquisition of Shares in Manas Enerji Yönetimi Sanayi ve Ticaret A.Ş.



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies [MANAS]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	.
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	20/02/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Manas Enerji Yönetimi Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Power management, products, services and software solutions for energy and water resource management
Capital of Noncurrent Financial Asset	331.056.000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	20/02/2026
Acquisition Conditions	Vadeli (Timed)
Detailed Conditions if it is a Timed Payment	The portion of the payment amounting to 149,226,000 TL shall be paid on the share transfer date, and the remaining portion shall be paid at the end of the sixth month following the share transfer.
Nominal Value of Shares Acquired	71.352.000 TL
Purchase Price Per Share	4,49 TL
Total Purchasing Value	320.128.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%21,55
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%21,55
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%36,86
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%3,45
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%1.036,96
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	not available
Agreement Signing Date if Exists	20/02/2026
Value Determination Method of Non-current Financial Asset	Bargain
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	not mandatory
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Our Company, Tera Yatırım Teknoloji Holding A.Ş., has executed a Share Purchase Agreement with the shareholders of Manas Enerji Yönetimi Sanayi ve Ticaret A.Ş. ("Manas"), whose shares are traded on Borsa İstanbul A.Ş., on 20 February 2026, in relation to the acquisition of Manas shares. Manas operates in the fields of energy management, smart metering systems, and remote reading technologies.

Pursuant to the aforementioned agreement:

the entirety of 20,064,000 privileged Class A shares, and

51,288,000 Class B shares

have been acquired by our Company as of today (20 February 2026), and the share transfer transactions were completed on 20 February 2026.

The total number of the acquired Class A and Class B shares represents 21.55% of Manas' issued share capital and 36.86% of the voting rights.

Manas is a technology-focused company with R&D capabilities and domestic manufacturing competence, developing electricity, water, and natural gas meters, as well as integrated remote reading, data collection, and energy management systems. The company operates in the areas of energy efficiency and digital infrastructure solutions. Through this investment, it is aimed to generate significant synergies between our Company's technology investment portfolio and Manas' manufacturing, R&D, and field implementation capabilities.

Respectfully submitted for the information of the general public and investors.

In case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.