



## KAMUYU AYDINLATMA PLATFORMU

# REYSAŞ TAŞIMACILIK VE LOJİSTİK TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSREYS22613 ISIN kodlu tahvilin 4. kupon ödemesi ve itfası hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	20.12.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.02.2024

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.02.2026
Maturity (Day)	734
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	750.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.02.2024
Title Of Intermediary Brokerage House	BİZİM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.02.2024
Ending Date of Sale	20.02.2024
Nominal Value of Capital Market Instrument Sold	1.000.000.000

<b>Maturity Starting Date</b>	21.02.2024
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	3
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRSREYS22613
<b>Coupon Number</b>	4
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.08.2024	16.08.2024	19.08.2024	26,4472	53,6292	67,078	264.472.767,12		Yes
2	17.02.2025	14.02.2025	17.02.2025	28,8533	57,8652	71,314	288.533.326,03		Yes
3	18.08.2025	15.08.2025	18.08.2025	27,3071	54,7644	62,29	273.071.802,74		Yes
4	24.02.2026	23.02.2026	24.02.2026	23,6085	46,4322	51,57	241.701.863,01		Yes
Principal/Maturity Date Payment Amount	24.02.2026	23.02.2026	24.02.2026				1.000.000.000		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	No
<b>Does the originator have a rating note?</b>	No

#### Additional Explanations

Şirketimiz tarafından nitelikli yatırımcıya ihraç edilen 1.000.000.000 TL nominal değerli, 734 gün vadeli TRSREYS22613 ISIN kodlu olan tahvilin 1.000.000.000 TL anapara ifası ve 241.701.863,01 TL tutarındaki 4. kupon ödemesi 24.02.2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.