Date and time of publication on KAP: 02.03.2026 17:46:48
https://www.kap.org.tr/en/Bildirim/1563851

KAMUYU AYDINLATMA PLATFORMU

AKÇA KİMYEVİ MADDELER NAKLİYAT TİCARET VE SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKCK32615 ISIN kodlu finansman bonosunun ana para ve kupon ödemesinin yetkili komiser heyetinin görüşü kapsamında ödenmeyeceğini bildiririz.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal
Reason of Correction	**Kredi notunun güncellenmesi.**

Board Decision Date	13.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.03.2026
Maturity (Day)	140
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	30.000.000
Intended Maximum Nominal Amount	30.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.12.2024
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.10.2025
Ending Date of Sale	10.10.2025

Nominal Value of Capital Market Instrument Sold	30.000.000
Maturity Starting Date	13.10.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48
Interest Rate - Yearly Compound (%)	55,3614
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFAKCK32615
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Reason Of Nonpayment	TRFAKCK32615 ISIN kodlu finansman bonosunun ana para ve kupon ödemesinin yetkili komiser heyetinin görüşü kapsamında ödenmeyeceğini bildiririz.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.03.2026	27.02.2026	02.03.2026	18,411	5.523.300		No
Principal/Maturity Date Payment Amount	02.03.2026	27.02.2026	02.03.2026		30.000.000		No

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	CCC	05.11.2025	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Kamuoyunun bilgisine; Şirketimiz İstanbul Anadolu 1.Asliye Ticaret Mahkemesinin 13 Kasım 2025 tarih ve 2025-1005 Esas Nolu kararı ile Geçici Mühlet ilan etmiştir. Finansman bonosunun anapara ve kupon ödemesini yetkili komiser heyetinin aşağıdaki görüşü kapsamında ödenmeyeceğini bildiririz. "17.09.2025 tarihinde ihraç edilen TRFAKCK32615 ISIN kodlu finansman bonosu TTK anlamında borçlanma senedidir ve bu borçlanma senetleri konkordato geçici mühlet kararından önce çıkarıldığı için konkordatoya tabi borç olduğu ve bu surette ödeme yasağı kapsamında kaldığı kanaatini taşımaktayız." Saygılarımızla

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.