



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	About the bond issuance to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	15.05.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.06.2026
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.06.2025
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.03.2026
Ending Date of Sale	04.03.2026
Nominal Value of Capital Market Instrument Sold	542.846.906
Maturity Starting Date	05.03.2026
Issue Price	0,92107
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	8,5699
Interest Rate - Yearly Simple (%)	34,00
Interest Rate - Yearly Compound (%)	38,5711
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFVKFB62628
Coupon Number	0
Principal/Maturity Date Payment Amount	542.846.906
Redemption Date	05.06.2026
Record Date	04.06.2026
Payment Date	05.06.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

Does the capital market instrument have a rating note? No

Additional Explanations

Reference: VakıfBank Public Disclosure Dated June 27, 2025 It was announced with the referred disclosure that the issuance ceiling application up to TL 50,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated June 25, 2025 and numbered 2025/35. In this context; VakıfBank has commenced the operations for the bond issuance amounting TL 542,846,906 with a maturity of 92 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts has done on 5.3.2026. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.