KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş.
Non-current Financial Asset Sale

Summary
Sale of Koç Finansman A.Ş. shares

Non-Current Financial Asset Sale

Related Companies [ARCLK, FROTO, KOCFN]

Related Funds []

Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	13/03/2026
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Koç Finansman A.Ş.
Field of Activity of Non-current Financial Asset Sold	Financing company
Capital of Non-current Financial Asset Sold	TL 100,000,000
Date on which the Transaction was/will be Completed	Share Purchase Agreement will terminate in case the conditions precedents cannot be satisfied within 4 months starting from the signing date (to be extended for an additional 3 months if the Banking Regulation and Supervision Agency and the Competition Authority approvals cannot be obtained within this period) and the parties do not extend this period.
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	Shares with a total nominal value of TL 100,000,000 consisting of Koç Holding A.Ş. shares with a total nominal value of TL 50,000,000; Arçelik A.Ş. shares with a total nominal value of TL 47,000,000; Zer Merkezi Hizmetler ve Ticaret A.Ş. shares with a total nominal value of TL 2,999,990 and Koç Yapı Malzemeleri Ticaret A.Ş. shares with a total nominal value of TL 100
Sales Price Per Share	Calculated approximately as USD 1.4, subject to the closing adjustments set out under the Share Purchase Agreement.
Total Sales Value	USD 68,500,000 for shares owned by Koç Holding A.Ş. based on the total transaction price of USD 137,000,000 subject to the closing adjustments
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	50% for shares owned by Koç Holding A.Ş.

Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	The purchaser, Ford Otomotiv Sanayi A.Ş., is a joint venture of Koç Holding A.Ş.. Our company's direct and indirect shareholding in Koç Finansman A.Ş. following the transaction will be 0% and 38.65% respectively.
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0% directly, 38.65% indirectly
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0.1 for shares owned by Koç Holding A.Ş.
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0.1 for shares owned by Koç Holding A.Ş.
Effects on Company Operations	Koç Finansman A.Ş., which is currently a subsidiary of Koç Holding A.Ş., will become a joint venture.
Profit / Loss Arised After Transaction	The exact amount will be calculated at closing.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Ford Otomotiv Sanayi A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Ford Otomotiv Sanayi A.Ş. is a joint venture of Koç Holding A.Ş..
Agreement Signing Date if Exists	13/03/2026
Value Determination Method of Non-current Financial Asset	Determined based on the value appraised in the valuation report prepared by DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	06/03/2026 - DRT-Rapor/2026-0301
Title of Valuation Company Prepared Report	DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş.
Value Determined in Valuation Report if Exists	5.7 billion TL – 6.9 billion TL (131 million USD – 157 million USD) for 100% of Koç Finansman A.Ş. shares
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

A Share Purchase Agreement has been executed for the sale of all shares representing the capital of Koç Finansman A.Ş., where our Company holds 50%, Arçelik A.Ş. holds 47%, and other Koç Group companies hold 3% of the share capital to Ford Otomotiv Sanayi A.Ş.

Pursuant to the Share Purchase Agreement, all shares representing the capital of Koç Finansman A.Ş. will be sold to Ford Otomotiv Sanayi A.Ş. for a total consideration of USD 137,000,000, determined based on the company value assessed in the valuation report prepared by DRT Kurumsal Finans Danışmanlık A.Ş., to be paid in cash on the share transfer date and subject to the closing adjustment provisions defined under the Share Purchase Agreement. The amount corresponding to the shares owned by our Company amounts to USD 68,500,000 subject to the closing adjustments.

The transaction is subject to certain closing conditions, including but not limited to, obtaining approvals from the Banking Regulation and Supervision Agency and the Competition Authority.

Material developments regarding the matter will be disclosed to the public.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.