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KAMUYU AYDINLATMA PLATFORMU

ALARKO HOLDİNG A.Ş.
Non-current Financial Asset Acquisition

Summary

Purchase of Alarko Gayrimenkul Yatırım Ortaklığı A.Ş. shares

Noncurrent Financial Asset Acquisition

Related Companies [ALGYO]

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	13/03/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Alarko Gayrimenkul Yatırım Ortaklığı A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Acquisition and Disposal of Real Estate and Real Estate?Based Capital Market Instruments.
Capital of Noncurrent Financial Asset	2.028.600.000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	It is anticipated that the transaction will be completed by 30 April 2026.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	101.777.774 TL
Purchase Price Per Share	Base price is calculated as TL 5,03 under the Borsa İstanbul A.Ş.'s Wholesale Transactions Procedure.
Total Purchasing Value	511.942.203 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%5,02
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%21,43
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%21,43
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0,41
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%5,91
Effects on Company Operations	Alarko Holding's stake in its subsidiary Alarko Gayrimenkul Yatırım Ortaklığı A.Ş. will increase.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Alarko Gayrimenkul Yatırım Ortaklığı A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Alarko Gayrimenkul Yatırım Ortaklığı A.Ş. is a subsidiary of Alarko Holding A.Ş.
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Transaction price has been determined as per the base price calculated by taking the average of weighted average prices for the 10 business days preceding the Borsa Istanbul application date rounded up to closest price tick under the CMB's Communique on Share Buy-Backs and Borsa İstanbul A.Ş.'s Wholesale Transactions Procedure.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not required by the regulations.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

It has been resolved by the Board of Directors of our Company to purchase, from our subsidiary Alarko Gayrimenkul Yatırım Ortaklığı A.Ş., the shares with a total nominal value of TRY 101,777,774, representing 5.02% of the share capital of Alarko Gayrimenkul Yatırım Ortaklığı A.Ş., for a total consideration of TRY 511,942,203, in cash and in advance, at a base price of TRY 5.03, which has been calculated by taking the average of the weighted average prices formed during the past ten (10) business days and rounding such amount to the nearest price tick, in accordance with the Communiqué on Buybacked Shares and the Borsa İstanbul A.Ş. Procedure on Wholesale Trading Transactions.

An application will be made to Borsa İstanbul A.Ş. today in order to complete the transaction.

The English translation of this disclosure is being prepared simultaneously. In case of any discrepancy between the Turkish and English versions of the disclosure statements, the Turkish version shall prevail.