



KAMUYU AYDINLATMA PLATFORMU

DESTEK YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	13.03.2026 Tarihli İtfa Ödeme Bildirim
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	09.12.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	350.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.02.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.03.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	35.000.000
Intended Maximum Nominal Amount	35.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.02.2025
Title Of Intermediary Brokerage House	DESTEK YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.03.2025
Ending Date of Sale	14.03.2025
Nominal Value of Capital Market Instrument Sold	35.000.000

Maturity Starting Date	14.03.2025
Issue Price	0,70728
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	41,50
Interest Rate - Yearly Simple (%)	41,50
Interest Rate - Yearly Compound (%)	41,52
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDSBK32614
Coupon Number	0
Principal/Maturity Date Payment Amount	35.000.000
Redemption Date	13.03.2026
Record Date	12.03.2026
Was The Payment Made?	Yes
Payment Date	13.03.2026
Currency Unit	TRY
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+	26.09.2024	Yes

Does the capital market instrument have a rating note?	No
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Other Developments Regarding Issue

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Additional Explanations

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Supplementary Documents

Appendix: 1	SPK-1909.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.