



KAMUYU AYDINLATMA PLATFORMU

DENGE VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDNGV92615 ISIN Kodlu Bono Kupon Oranı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	18.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.03.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.09.2025
Ending Date of Sale	17.09.2025
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	18.09.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDNGV92615
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2025	16.12.2025	17.12.2025	11,288	45,779	54,3026	5.644.000		Yes
2	18.03.2026	17.03.2026	18.03.2026	10,9214	43,8055	51,5499	5.460.700		
3	17.06.2026	16.06.2026	17.06.2026						
4	17.09.2026	16.09.2026	17.09.2026						
Principal/Maturity Date Payment Amount	17.09.2026	16.09.2026	17.09.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	TR A-	07.05.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Denge Varlık Yönetim A.Ş.'nin 50.000.000 TL nominal tutarlı, Nitelikli Yatırımcılara Satış yönetimiyle gerçekleştirilen "TRFDNGV92615" ISIN kodlu bonoların 18 Mart 2026 ödeme tarihli kupon oranı %10,9214 (Basit: %43,8055 ve Bileşik: %51,5499) olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.