



KAMUYU AYDINLATMA PLATFORMU

PARAFİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFPRFN32615 ISIN Kodlu Bononun itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	02.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	450.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.03.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	140.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.09.2025
Ending Date of Sale	16.09.2025
Nominal Value of Capital Market Instrument Sold	140.000.000
Maturity Starting Date	16.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFPRFN32615
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.12.2025	15.12.2025	16.12.2025	11,5522	46,3357	55,0365	16.173.080		Yes
2	17.03.2026	16.03.2026	17.03.2026	11,0392	44,2781	52,1965	15.454.880		Yes
Principal/Maturity Date Payment Amount	17.03.2026	16.03.2026	17.03.2026				140.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A+	28.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

140.000.000,00 TL nominal değerindeki değişken faizli finansman bonosunun 2. kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.