



KAMUYU AYDINLATMA PLATFORMU

FRİGO-PAK GIDA MADDELERİ SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımı SPK Başvurusu Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.03.2026
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	294.204.950
Target Capital (TL)	850.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREFRGO00042	2.000.000	3.778.284,830	188,91424			3.778.284,830	188,91424	A Grubu	A Grubu, İşlem Görmüyor, TREFRGO00042	Registered
B Grubu, İşlem Görmüyor, TREFRGO00034	28.000.000	52.895.987,640	188,91424			52.895.987,640	188,91424	B Grubu	B Grubu, İşlem Görmüyor, TREFRGO00034	Registered
C Grubu, FRIGO, TRAFRIGO91A8	264.204.950	499.120.777,530	188,91424			499.120.777,530	188,91424	C Grubu	C Grubu, FRIGO, TRAFRIGO91A8	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	294.204.950	555.795.050,000	188,91424			555.795.050,000	188,91424

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	166.515.830
Premium on Issued Shares (TL)	42.000.000
Previous Years' Profits (TL)	347.279.220

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
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Date Regarding Articles of Association

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

Şirketimizin, 1.000.000.000 TL kayıtlı sermaye tavanı içinde kalmak üzere; 294.204.950 TL olan çıkarılmış sermayesinin, 166.515.830 TL'si Sermaye Düzeltmesi Olumlu Farklarından, 42.000.000 TL'si paylara ilişkin primler (yasal kayıtlarda hisse senedi ihraç primi), 347.279.220 TL'si olağanüstü yedeklerden karşılanmak suretiyle % 188,914241585 oranında artış ile 555.795.050 TL tutarında Bedelsiz artırılarak 850.000.000 TL'ye çıkarılmasına ilişkin başvuru Sermaye Piyasası Kurulu'na 18/03 /2026 (Bugün) itibari ile E-Başvuru sisteminden yapılmıştır.

Mevcutun oy birliği ile karar verilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.