



KAMUYU AYDINLATMA PLATFORMU

EİS ECZACIBAŞI İLAÇ SİNAİ VE FİNANSAL YATIRIMLAR SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

Regarding the agreement signed by Eczacıbaşı Holding A.Ş.



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies [ECZYT]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In the notification received by our Company from Eczacıbaşı Holding A.Ş. ("Eczacıbaşı Holding"), in which our Company holds 37,28% of the share capital;

- Share Purchase Agreement (the "Agreement") was signed between Eczacıbaşı Holding A.Ş. and Arch Peninsula SDN. BHD. (the "Buyer"), for the acquisition of all shares of Sanipak Sağlıklı Yaşam Ürünleri Sanayi ve Ticaret Anonim Şirketi ("Sanipak"), of which 100% is owned by Eczacıbaşı Holding, dated 20.03.2026,
- Pursuant to the terms set forth in the Agreement, based on a total enterprise value of Sanipak determined as USD 600 million, the consideration to be paid to Eczacıbaşı Holding at closing shall be determined by applying adjustments for financial debt, cash and working capital based on the financials as of the closing date, and will be subject to post-closing adjustments,
- The completion of the transfer of Sanipak shares from Eczacıbaşı Holding to the Buyer is subject to obtaining the necessary approvals and consents, including domestic and international Competition Authority approvals, as well as the fulfillment of all conditions precedent agreed upon,

has been stated.

The press release of Eczacıbaşı Holding regarding the transaction is attached herewith.

(*) Eczacıbaşı Yatırım Holding Ortaklığı A.Ş. holds a stake of 11,54% in the capital of Eczacıbaşı Holding A.Ş.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.