



KAMUYU AYDINLATMA PLATFORMU

TERA FİNANSAL YATIRIMLAR HOLDİNG A.Ş. Notification Regarding General Assembly



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Vadi Depolama Kuruluşu

Notification Regarding General Assembly

Summary Info	Invitation to the Ordinary General Assembly Meeting for the Fiscal Year 2025
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

General Assembly Invitation

General Assembly Type	Annual
Beginning of The Fiscal Period	01.01.2025
Ending Date Of The Fiscal Period	31.12.2025
Decision Date	23.03.2026
General Assembly Date	16.04.2026
General Assembly Time	11:00
Record Date (Deadline For Participation In The General Assembly)	15.04.2026
Country	Turkey
City	İSTANBUL
District	SARIYER
Address	Maslak Mah. Eski Büyükdere Cad. İz Plaza No:9 İç Kapı No:11 Sarıyer / İstanbul

Agenda Items

- 1 - Election of the Chairman of the Meeting and authorization of the Meeting Presidency to sign the minutes of the General Assembly,
- 2 - Reading and discussion of the Board of Directors' Annual Report for the fiscal year 2025,
- 3 - Reading of the Independent Auditor's Report for the fiscal year 2025, as prepared by the Independent Audit Firm,
- 4 - Reading, discussion, and approval of the financial statements for the 2025 accounting period,
- 5 - Release of the members of the Board of Directors, individually, from liability for the Company's activities in 2025,
- 6 - Determination of the utilization of the 2025 profit and the rates of profit and dividend distributions,
- 7 - Determination of the number of Board members, election of members, and resolution on their terms of office,
- 8 - Definition and resolution of all financial rights of the Board members, including monthly remuneration and attendance fees, within the framework of the Company's Remuneration Policy,
- 9 - Discussion and resolution of the Board of Directors' proposal regarding the appointment of an Independent Audit Firm for the audit of the Company's accounts and transactions for the fiscal year 2026, in accordance with the Turkish Commercial Code and the Capital Markets Law,
- 10 - Informing shareholders, in accordance with the Turkish Commercial Code and Capital Markets Board regulations, about the guarantees, pledges, mortgages, and sureties provided in favor of third parties in 2025, as well as any income or benefits derived therefrom,
- 11 - Informing shareholders about donations made in 2025 and determination of the upper limit for donations for the year 2026,
- 12 - Informing shareholders, in line with Principle No. 1.3.6 of the Corporate Governance Principles, about significant transactions carried out in 2024 that may have caused conflicts of interest,
- 13 - Informing shareholders about the share buyback program disclosed by the Company within the scope of the Capital Markets Board's Communiqué No. II-22.1 on Repurchased Shares and its Principle Decision dated 19.03.2025 and numbered 16/531,
- 14 - Granting authorization to the members of the Board of Directors to carry out the transactions specified in Articles 395 and 396 of the Turkish Commercial Code,
- 15 - Wishes, opinions, and closing.

Corporate Actions Involved In Agenda

Dividend Payment

General Assembly Invitation Documents

Appendix: 1

TRHOL - Olağan Genel Kurul Toplantısına Davet İlanı - Gündem - Vekaletname.pdf - Announcement Document

Appendix: 2

TRHOL- Bilgilendirme Dokümanı.pdf - General Assembly Informing Document

Appendix: 3

Tera Finansal Yatırımlar Holding A.Ş. 2025 yılı Yönetim Kurulu Faaliyet Raporu.pdf - Other Invitation Document

Additional Explanations

At the meeting of the Board of Directors dated 23 March 2026, it has been resolved that the Ordinary General Assembly Meeting of our Company for the fiscal year 2025 shall be held on Thursday, 16 April 2026, at 11:00 a.m. at the address Maslak Mahallesi, Eski Büyükdere Caddesi, İz Plaza No:9, Interior Door No:11, Sarıyer / Istanbul, in order to discuss the items set forth in the agenda.

The Invitation Announcement for the Ordinary General Assembly Meeting for the year 2025, the Agenda, the Proxy Form and the Information Document are attached hereto.

Our esteemed shareholders are kindly invited to attend the meeting at the specified date and time.

Respectfully submitted for the information of investors.

In case of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.