



KAMUYU AYDINLATMA PLATFORMU

REYSAŞ TAŞIMACILIK VE LOJİSTİK TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Tahvil İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	01.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.03.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	2.000.000.000
Intended Maximum Nominal Amount	2.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.10.2025
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.03.2026
Ending Date of Sale	24.03.2026
Nominal Value of Capital Market Instrument Sold	2.000.000.000

Maturity Starting Date	25.03.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSREYS32810
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.09.2026	22.09.2026	23.09.2026						
2	24.03.2027	23.03.2027	24.03.2027						
3	22.09.2027	21.09.2027	22.09.2027						
4	22.03.2028	21.03.2028	22.03.2028						
Principal/Maturity Date Payment Amount	22.03.2028	21.03.2028	22.03.2028						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA	29.07.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Sermaye Piyasası Kurulu'nun 23.10.2025 tarih ve 56/1967 sayılı kararıyla uygun görülen ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 728 gün vadeli, 6 ayda bir TLREF + 3 puan ödemeli, 2.000.000.000 TL tutarlı tahvil ihracına ilişkin talep toplama işlemi 24.03.2026 tarihinde, satışı 25.03.2026 tarihinde gerçekleştirilmiştir. Kıymetin müşteri hesaplarına virmanı bugün (25.03.2026) tamamlanacaktır. İşleme Garanti Yatırım Menkul Kıymetler A.Ş. aracılık etmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.