



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Share Purchases via Takeover Bid



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Share Purchases via Takeover Bid

Summary Info	Mandatory Tender Offer to the Shareholders of Kuzugrup Real Estate Investment Trust Inc.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KZGYO

Transaction Type	Mandatory Takeover Bid
Title of Target Company	KUZUGRUP GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Natural Person/Legal Entity Making the Takeover Bid	ÖZEN KUZU
Investment Firm Acting as Broker in Takeover Bid	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Account Used in Takeover Bid	20021
The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid	26.12.2025
Payment Time of Shares Purchased	First work day following delivery / transfer date of shares
Currency Unit	TRY
Starting Date of Takeover Bid	26.03.2026
Starting Time of Takeover Bid	09:00
Ending Date of Takeover Bid	08.04.2026
Ending Time of Takeover Bid	17:00

Information on Shares Covered by Takeover Bid

Share Group Info	Form	Whether Privileged or not	Nature of Privileges	Takeover Bid Price
B Grubu, KZGYO, TREKZGR00014	Bearer	Not	-	22,89

Special Conditions Related to the Subject

Additional Explanations

As announced in the Capital Markets Board's ("CMB") weekly bulletin dated March 17, 2026 and numbered 2026/16, the share purchase offer information form prepared by Özen Kuzu—who holds 33.33% of the share capital of Kuzu Toplu Konut İnşaat A.Ş. ("Kuzu Toplu Konut"), the sole owner of all privileged Class A shares of Kuzugrup Real Estate Investment Trust Inc. (the "Company")—for the purpose of making a mandatory tender offer for all privileged Class A shares of the Company, thereby acquiring indirect control of the Company through the acquisition of the remaining shares of Kuzu Toplu Konut, has been approved by the CMB. The approved Share Purchase Offer Information Form is attached hereto.

The CMB-approved Share Purchase Offer Information Form and the Share Purchase Offer Request Form have also been made available on the Company's website (www.kzgyo.com) and on www.terayatirim.com.

The tender offer period will be carried out over 10 business days between March 26, 2026 and April 8, 2026.

The CMB has resolved that the tender offer price shall be determined based on the higher of (i) the price calculated in relation to the acquisition of all privileged Class A shares of Kuzugrup Real Estate Investment Trust Inc. and the indirect transfer of management control, and (ii) TRY 22.89, which is the arithmetic average of the adjusted weighted average stock exchange prices over the six-month period preceding October 23, 2025, the date on which the public disclosure was made regarding the acquisition of indirect control of the Company.

Respectfully submitted for the information of our shareholders and the public.

In case of any discrepancy between the Turkish version and this English translation, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	KZGYO - Pay Alım Teklifi Bilgilendirme Notu.pdf
Appendix: 2	KZGYO - Pay Alım Teklifi Talep Formu.pdf
Appendix: 3	KZGYO - Zorunlu Pay Alım Teklifi Bilgi Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.