



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Share Purchases via Takeover Bid



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklanması ve Vadi Depolama Kuruluşu

# Notification Regarding Share Purchases via Takeover Bid

<b>Summary Info</b>	Mandatory Tender Offer to the Shareholders of Kuzugrup Gayrimenkul Yatırım Ortaklığı A.Ş.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	KZGYO

<b>Transaction Type</b>	Mandatory Takeover Bid
<b>Title of Target Company</b>	KUZUGRUP GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
<b>Natural Person/Legal Entity Making the Takeover Bid</b>	ÖZEN KUZU
<b>Investment Firm Acting as Broker in Takeover Bid</b>	TERA YATIRIM MENKUL DEĞERLER A.Ş.
<b>Account Used in Takeover Bid</b>	20021
<b>The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid</b>	26.12.2025
<b>Payment Time of Shares Purchased</b>	First work day following delivery / transfer date of shares
<b>Currency Unit</b>	TRY
<b>Starting Date of Takeover Bid</b>	26.03.2026
<b>Starting Time of Takeover Bid</b>	09:00
<b>Ending Date of Takeover Bid</b>	08.04.2026
<b>Ending Time of Takeover Bid</b>	17:00

## Information on Shares Covered by Takeover Bid

Share Group Info	Form	Whether Privileged or not	Nature of Privileges	Takeover Bid Price
B Grubu, KZGYO, TREKZGR00014	Bearer	Not	-	22,89

## Daily Share Purchase Info

Share Group Info	Date	Number of Shares Purchased In The Stock Exchange	Nominal Amount of Shares Purchased In The Stock Exchange	Number of Shares Purchased In The Over-The-Counter Market	Nominal Amount of Shares Purchased In The Over-The-Counter Market	Number of Shareholders Responding To Takeover Bid
B Grubu, KZGYO, TREKZGR00014	26.03.2026	0	0	0	0	0
B Grubu, KZGYO, TREKZGR00014	27.03.2026	0	0	0	0	0
B Grubu, KZGYO, TREKZGR00014	30.03.2026	0	0	0	0	0

## Special Conditions Related to the Subject

## Additional Explanations

The Mandatory Tender Offer Information Form prepared in relation to the mandatory tender offer obligation arising from the indirect acquisition of all A class privileged shares conferring management control over Kuzugrup Gayrimenkul Yatırım Ortaklığı A.Ş. (the "Company"), through the acquisition of shares held by the other shareholders of Kuzu Toplu Konut İnşaat A.Ş. ("Kuzu Toplu Konut"), the parent company holding all A class privileged shares of the Company and in which Mr. Özen Kuzu holds a 33.33% stake, has been approved by the Capital Markets Board and announced to the public in the Weekly Bulletin dated 17 March 2026 and numbered 2026/16.

The Mandatory Tender Offer Information Form approved by the Board is attached hereto.

Respectfully submitted for the information of investors and the public.

*In case of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.*

## Supplementary Documents

<b>Appendix: 1</b>	KZGYO - Pay Alım Teklifi Bilgilendirme Notu.pdf
<b>Appendix: 2</b>	KZGYO - Pay Alım Teklifi Talep Formu.pdf
<b>Appendix: 3</b>	KZGYO - Zorunlu Pay Alım Teklifi Bilgi Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.