



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

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|------------------------------|--|
| Summary Info | About Interest Rates of VakıfBank Bond Issuance |
| Update Notification Flag | No |
| Correction Notification Flag | Yes |
| Postponed Notification Flag | No |
| Subject of Notification | Other |
| Reason of Correction | Interest Rate - Equivalent to Maturity (%) has been corrected. |

| | |
|---------------------|------------|
| Board Decision Date | 15.05.2025 |
|---------------------|------------|

Related Issue Limit Info

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|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 50.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 25.06.2025 |

Capital Market Instrument To Be Issued Info

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|---|------------------------------------|
| Type | Bill |
| Maturity Date | 10.07.2026 |
| Maturity (Day) | 91 |
| Sale Type | Public Offering |
| Intended Nominal Amount | 200.000.000 |
| The country where the issue takes place | Türkiye |
| Approval Date of Tenor Issue Document | 30.03.2026 |
| Title Of Intermediary Brokerage House | VAKIF YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 06.04.2026 |
| Ending Date of Sale | 08.04.2026 |
| Maturity Starting Date | 10.04.2026 |
| Issue Price | 0,92186 |
| Interest Rate Type | Discounted |

| | |
|---|--------------|
| Interest Rate - Equivalent to Maturity (%) | 8,4767 |
| Interest Rate - Yearly Simple (%) | 34 |
| Interest Rate - Yearly Compound (%) | 38,5908 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRFVKFB72619 |
| Coupon Number | 0 |
| Redemption Date | 10.07.2026 |
| Record Date | 09.07.2026 |
| Payment Date | 10.07.2026 |
| Currency Unit | TRY |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|----------------|---|-------------|-------------------------|
| Fitch Ratings | AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not | 26.07.2022 | Yes |

Does the capital market instrument have a rating note? No

Additional Explanations

Reference: VakıfBank Public Disclosure Dated March 31, 2026. In line with the principles determined in the Capital Markets Instrument Note (Prospectus) and Summary, interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up to TL 300,000,000. Book-building period that will take place on April 6-7-8, 2026 will be observed and finalization of the issuance will be announced on April 9, 2026. The "Capital Markets Instrument Note", "Summary" and "Issue Information Document" including the detailed information related to bonds was enclosed within the Bank's disclosures dated March 31, 2026. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.