



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue Limit

<b>Summary Info</b>	About the Application to CMB Regarding the Issue Limit of Debt Instruments in Domestic
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	25.03.2026
<b>Issue Limit</b>	50.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	02.04.2026

## Additional Explanations

Reference: Public disclosure on 03/25/2026. It had been announced that The Board of Directors of the Bank adopted a resolution to authorize the head office to issue debt instruments up to the amount of 50 billion TRY (Fifty Billion Turkish Lira) with different types and maturities, to be sold domestically via public offering and/or private placement or the sales to qualified investors in one tranche or more tranches. According to the authorization, an application has been made to the Capital Markets Board to receive an issuance ceiling approval in regards to the debt instrument issuance with an upper limit of 50 billion TRY. The documents which have been submitted for approval; draft issuer information document, draft capital market instrument note and draft summary are enclosed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

<b>Appendix: 1</b>	İhraççı Bilgi Dokümanı.pdf
<b>Appendix: 2</b>	Sermaye Piyasası Aracı Notu.pdf
<b>Appendix: 3</b>	Özet.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.