



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Signing of the Agreement for the Acquisition of Tariş Üzüm Shares



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	29.08.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

As Anadolu Group, we continue to advance our efforts in line with our investment strategies to strengthen our business lines and expand the range of products and service areas offered by our Group companies.

In this context, it was publicly announced in our material event disclosure dated 29.08.2025 that a non-binding preliminary protocol was signed between our subsidiary Anadolu Efes Biracılık ve Malt Sanayii A.Ş. ("Anadolu Efes") and S.S. Tariş Üzüm Tarım Satış Kooperatif Birliği regarding the acquisition of 60% of the share capital of Tariş Üzüm Alkollü Alkolsüz İçecekler Sanayi ve Ticaret Anonim Şirketi ("Tariş Üzüm"), the owner of the 'Mercan Rakı' brand ("Transaction-1"). According to the mutual understanding reached between the parties, the price for the aforementioned shares was determined as USD 26 million, subject to working capital adjustments based on Tariş Üzüm's balance sheet as of the closing date.

Our aforementioned disclosure also stated that, in order to enhance the operational efficiency of our activities in the distilled alcoholic beverages category, a restructuring was planned, and that the acquisition under Transaction-1 was intended to be carried out through another subsidiary ("Transaction-2"), in which 49.9% would be owned by our Company and 50.1% by Anadolu Efes.

At the current stage, Anadolu Etap Dış Ticaret A.Ş. has been designated as the subsidiary that will acquire the Tariş Üzüm shares within the scope of Transaction-2. In this context, as noted above, 49.9% of the shares of Anadolu Etap Dış Ticaret A.Ş. have been acquired by our Company and 50.1% by Anadolu Efes. In addition, within the scope of Transaction-1, a Share Purchase Agreement ("Agreement") was executed on 02.04.2026 between Anadolu Etap Dış Ticaret A.Ş. and S.S. Tariş Üzüm Tarım Satış Kooperatif Birliği.

Within the scope of Transaction-1, it is envisaged that a share purchase price of USD 26 million will be paid by Anadolu Etap Dış Ticaret A.Ş. in consideration for the acquisition of the shares representing 60% of the share capital of Tariş Üzüm. This amount will be finalized in accordance with the provisions set out in the Agreement, following the working capital and financial debt adjustments based on Tariş Üzüm's balance sheet as of the closing date.

The completion of the share purchase is subject to the fulfillment of the conditions precedent set forth in the Agreement, including, in particular, the receipt of preliminary approval from the Ministry of Agriculture and Forestry. The share purchase is targeted to be finalized within 2026.

Significant developments regarding the process will be shared with the public and our investors as they arise.

We hereby present this information to the public and our investors.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.