



KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Vadi Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

| | |
|-------------------------------------|-------------------------|
| Summary Info | Finansman Bonosu İhracı |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Completion of the Sale |

| | |
|----------------------------|------------|
| Board Decision Date | 04.12.2025 |
|----------------------------|------------|

Related Issue Limit Info

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|---|--|
| Currency Unit | TRY |
| Limit | 10.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 17.03.2026 |

Capital Market Instrument To Be Issued Info

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|--|-----------------------------|
| Type | Bill |
| Maturity Date | 05.10.2026 |
| Maturity (Day) | 182 |
| Sale Type | Sale To Qualified Investor |
| Intended Nominal Amount | 5.000.000.000 |
| Intended Maximum Nominal Amount | 5.000.000.000 |
| The country where the issue takes place | Türkiye |
| Approval Date of Tenor Issue Document | 17.03.2026 |
| Title Of Intermediary Brokerage House | TERA YATIRIM BANKASI A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 03.04.2026 |
| Ending Date of Sale | 03.04.2026 |
| Nominal Value of Capital Market Instrument Sold | 5.000.000.000 |

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|--|---------------|
| Maturity Starting Date | 06.04.2026 |
| Issue Price | 1 |
| Interest Rate Type | Fixed Rate |
| Interest Rate - Yearly Simple (%) | 42 |
| Interest Rate - Yearly Compound (%) | 46,4237 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRFTRYBE2614 |
| Coupon Number | 1 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Single Coupon |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|--|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1 | 05.10.2026 | 02.10.2026 | 05.10.2026 | 20,94247 | | | |
| Principal/Maturity Date Payment Amount | 05.10.2026 | 02.10.2026 | 05.10.2026 | | | | |

Rating

| | |
|--|-----|
| Does the issuer have a rating note? | Yes |
|--|-----|

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---------------------------------|-------------|-------------|-------------------------|
| JCR Avrasya Derecelendirme A.Ş. | A- | 30.07.2025 | Yes |

| | |
|---|----|
| Does the capital market instrument have a rating note? | No |
|---|----|

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|--|----|
| Does the originator have a rating note? | No |
|--|----|

Additional Explanations

182 gün vadeli 5.000.000.000 TL nominal değerli %42 basit faizli sabit getirili finansman bonosunun tamamı, nitelikli yatırımcılara satış yapılmış ve takası gerçekleştirilmiştir. Borsa İstanbul A.Ş. Yönetim Kurulunun kararı çerçevesinde Borsa Kesin Alım Satım Pazarında sadece nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Kamuoyunun bilgisine sunarız. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.