



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of VakıfBank Bonds with TRFVKFB12615 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	15.05.2025
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.04.2026
Maturity (Day)	91
Sale Type	Public Offering
Intended Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.12.2025
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.01.2026
Ending Date of Sale	07.01.2026
Nominal Value of Capital Market Instrument Sold	33.166.289
Maturity Starting Date	09.01.2026
Issue Price	0,92398

<b>Interest Rate Type</b>	Discounted
<b>Interest Rate - Equivalent to Maturity (%)</b>	8,2274
<b>Interest Rate - Yearly Simple (%)</b>	33,00
<b>Interest Rate - Yearly Compound (%)</b>	37,3176
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFVKFB42612
<b>Coupon Number</b>	0
<b>Principal/Maturity Date Payment Amount</b>	33.166.289
<b>Redemption Date</b>	10.04.2026
<b>Record Date</b>	09.04.2026
<b>Was The Payment Made?</b>	Yes
<b>Payment Date</b>	10.04.2026
<b>Currency Unit</b>	TRY

## Rating

<b>Does the issuer have a rating note?</b>	Yes
--	-----

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not	26.07.2022	Yes

<b>Does the capital market instrument have a rating note?</b>	No
---	----

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated October 8, 2026 The Bank bond, amounting TL 33,166,289 issued on January 5-6-7, 2026 with 91 days maturity, ISIN code of which is TRFVKFB42612 matured as of today (10.04.2026) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.