



KAMUYU AYDINLATMA PLATFORMU

TURK FİNANSMAN A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTRFN42616 ISIN Kodlu Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	10.06.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.04.2026
Maturity (Day)	288
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	120.000.000
Intended Maximum Nominal Amount	120.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.06.2025
Ending Date of Sale	30.06.2025
Nominal Value of Capital Market Instrument Sold	120.000.000
Maturity Starting Date	01.07.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRFN42616
Coupon Number	9
Currency Unit	TRY
Coupon Payment Frequency	Monthly
Structured Debt Securities Underlying Assets	.
Guaranty And Warrant Regarding Issue (If Available)	.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.08.2025	31.07.2025	01.08.2025	3,9916	46,9983	58,5407	4.789.920		Yes
2	02.09.2025	01.09.2025	02.09.2025	3,8989	44,472	54,6923	4.678.680		Yes
3	03.10.2025	02.10.2025	03.10.2025	3,6263	42,6972	52,1061	4.351.560		Yes
4	04.11.2025	03.11.2025	04.11.2025	3,6411	41,5312	50,3703	4.369.320		Yes
5	05.12.2025	04.12.2025	05.12.2025	3,4779	40,9492	49,5611	4.173.480		Yes
6	07.01.2026	06.01.2026	07.01.2026	3,5942	39,7543	47,7812	4.313.040		Yes
7	09.02.2026	06.02.2026	09.02.2026	3,5135	38,8617	46,5129	4.216.200		Yes
8	13.03.2026	12.03.2026	13.03.2026	3,4627	39,4962	47,4442	4.155.240		Yes
9	15.04.2026	14.04.2026	15.04.2026	3,7682	41,6784	50,55	4.521.840		Yes
Principal/Maturity Date Payment Amount	15.04.2026	14.04.2026	15.04.2026				120.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERCELENDİRME HİZMETLERİ A.Ş.	Uzun Vadeli Ulusal Notu TR A-	23.08.2024	Yes

Does the capital market instrument have a rating note?	No
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Reconstruction

Explanation Regarding Reconstruction	.
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Other Developments Regarding Issue

Additional Explanations

Şirketimiz tarafından 30.06.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 120.000.000 TL nominal değerli, 288 gün vadeli, TRFTRFN42616 ISIN kodlu finansman bonosunun ana para ve 9. Kupon ödemesi 15.04.2026 (bugün) itibarıyla gerçekleşmiştir Saygılarımızla, TURK FİNANSMAN A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.