



KAMUYU AYDINLATMA PLATFORMU

ÇELEBİ HAVA SERVİSİ A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	Approval of the Capital Markets Board of Turkey regarding the simplified merger through absorption of Çelebi Kargo Depolama ve Dağıtım Hizmetleri A.Ş., a wholly-owned subsidiary of our Company
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.02.2026
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	30.09.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Çelebi Kargo Depolama ve Dağıtım Hizmetleri Anonim Şirketi				

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRECLBI00011	9.720.000			9.720.000	
B Grubu, İşlem Görmüyor, TRECLBI00029	5.238.000			5.238.000	
C Grubu, CLEBI, TRACLEBI91M5	9.342.000			9.342.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	24.300.000 TL	0 TL	0 TL	24.300.000 TL

Capital Market Board Application Date Regarding Merger	06.02.2026
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	16.04.2026

Additional Explanations

The merger transaction to be carried out in a simplified procedure, whereby Çelebi Kargo Depolama ve Dağıtım Hizmetleri A.Ş., a wholly-owned subsidiary of our Company, will be absorbed by our Company, has been approved by the Capital Markets Board of Turkey with its decision dated April 16, 2026. The announcement text and the merger agreement approved by the Board will also be disclosed to the public.

This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.