



## KAMUYU AYDINLATMA PLATFORMU

# ÇELEBİ HAVA SERVİSİ A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Merger

<b>Summary Info</b>	Approval of the CMB of Turkey regarding the merger of our Company with its wholly-owned subsidiary, Çelebi Kargo Depolama ve Dağıtım Hizmetleri A.Ş., through absorption under the simplified procedure
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	03.02.2026
<b>Merger Model</b>	Merger Through Acquisition
<b>Date Of Financial Statements Base To Merger</b>	30.09.2025
<b>Currency Unit</b>	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Çelebi Kargo Depolama ve Dağıtım Hizmetleri Anonim Şirketi				

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TRECLBI00011	9.720.000			9.720.000	
B Grubu, İşlem Görmüyor, TRECLBI00029	5.238.000			5.238.000	
<b>C Grubu, CLEBI, TRACLEBI91M5</b>	<b>9.342.000</b>			<b>9.342.000</b>	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
<b>TOTAL</b>	24.300.000 TL	0 TL	0 TL	24.300.000 TL

<b>Capital Market Board Application Date Regarding Merger</b>	06.02.2026
<b>Capital Market Board Application Result Regarding Merger</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Merger</b>	16.04.2026

## Additional Explanations

The approval letter of the Capital Markets Board of Turkey, in relation to the merger of our Company with its wholly-owned subsidiary, Çelebi Kargo Depolama ve Dağıtım Hizmetleri A.Ş., through absorption under the simplified procedure, has been duly received. The merger agreement and the announcement text approved by the CMB are attached herewith.

This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

## Documents Regarding Merger

### Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

### Appendix: 2

Birleşme Duyuru Metni SPK onaylı.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.