



KAMUYU AYDINLATMA PLATFORMU

ÖZYAŞAR TEL VE GALVANİZLEME SANAYİ A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelsiz Pay Alma Hakkı Kullanım Başlangıç Tarihinin Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	31.03.2026
Authorized Capital (TL)	425.000.000
Paid-in Capital (TL)	103.200.000
Target Capital (TL)	423.120.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREOZYS00017	21.250.000	65.875.000,000	310,00000			65.875.000,000	310,00000	A Grubu	A Grubu, İşlem Görmüyor, TREOZYS00017	Registered
B Grubu, OZYSR, TREOZYS00025	81.950.000	254.045.000,000	310,00000			254.045.000,000	310,00000	B Grubu	B Grubu, OZYSR, TREOZYS00025	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	103.200.000	319.920.000,000	310,00000			319.920.000,000	310,00000

Bonus Issue Ex-Date	24.04.2026
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	319.920.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
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Capital Market Board Application Date Regarding Articles of Association	23.02.2026
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Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	20.04.2026
Capital Market Board Application Date	23.02.2026
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	20.04.2026
Property of Increased Capital Shares	Dematerialized Share
Payment Date	28.04.2026
Record Date	27.04.2026

Additional Explanations

Sermaye Piyasası Kurulu'na (Kurul) 23.02.2026 tarihinde yapmış olduğumuz Bedelsiz Sermaye Artırımı başvurusuz Kurul'un 16/04/2026 tarih ve 25/725 sayılı toplantısında kabul edilmiş ve 20/04/2026 tarih, E-29833736-105.01.01.01-89945 sayılı yazısı ile 21/04/2026 (bugün) tarihinde tarafımıza bildirilmiş olup, onaylı İhraç Belgesi ve Tadil Metni ekte sunulmuştur.

Şirketimizin çıkarılmış sermayesinin, tamamı iç kaynaklardan karşılanmak suretiyle, artırılması kapsamında pay sahiplerimizin bedelsiz pay alma haklarının kullanım başlangıç tarihinin 24/04/2026 olarak belirlenmesine karar verilmiştir.

Kamuoyuna ve yatırımcılarımıza saygıyla duyurulur.

Supplementary Documents

Appendix: 1	Onaylı İhraç Belgesi.pdf
Appendix: 2	Onaylı Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.