



## KAMUYU AYDINLATMA PLATFORMU

# KAYATUR FİLO KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	FİNANSMAN BONOSU İHRACI ISIN: TRFKYTR12715
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.06.2025
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## Related Issue Limit Info

Currency Unit	TRY
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.09.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.04.2026
Maturity (Day)	270
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.04.2026
Ending Date of Sale	24.04.2026
Nominal Value of Capital Market Instrument Sold	400.000.000

<b>Maturity Starting Date</b>	27.04.2026
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Floating Rate
<b>The Period That Rate Will Be Used</b>	T-1
<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	4
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFKYTR12715
<b>Coupon Number</b>	3
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.07.2026	24.07.2026	27.07.2026						
2	23.10.2026	22.10.2026	23.10.2026						
3	22.01.2027	21.01.2027	22.01.2027						
Principal/Maturity Date Payment Amount	22.01.2027	21.01.2027	22.01.2027						

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB	22.08.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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#### Additional Explanations

270 Gün vadeli 400.000.000 TL nominal değerli finansman bonosunun nitelikli yatırımcılara satışı ve takası TERA Yatırım Menkul Değerler A.Ş aracılığı ile gerçekleştirilmiştir. Borsa İstanbul A.Ş. yönetim kurulunun kararı çerçevesinde Borçlanma Araçları Piyasası Kesin Alım Satım Pazarında nitelikli yatırımcılar arasında işlem görmeye başlayacaktır. Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.