



## KAMUYU AYDINLATMA PLATFORMU

# KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTSK92651 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	SUKKR
Subject of Notification	Completion of the Sale

Board Decision Date	09.01.2026
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## Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.03.2026

## Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	07.09.2026
Maturity (Day)	131
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	21.04.2026
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.04.2026
Ending Date of Sale	28.04.2026
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	29.04.2026

Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	45,00
Yield/Profit Share Rate - Yearly Compound (%)	51,76
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTSK92651
Fund User	SUKKAR ŞEKER ÜRETİM A.Ş.
Originator	SUKKAR ŞEKER ÜRETİM A.Ş.
Guarantor	Nope
Founder	-
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

#### Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	07.09.2026	04.09.2026	07.09.2026	16,15068			
Principal/Maturity Date Payment Amount	07.09.2026	04.09.2026	07.09.2026	16,15068			

#### Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

#### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB (tr)	24.04.2025	Yes

Does the fund user have a rating note?	Yes
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#### Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	BBB (tr)	24.04.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.