



KAMUYU AYDINLATMA PLATFORMU

NATURA GAYRİMENKUL VE GİRİŞİM SERMAYESİ PORTFÖY YÖNETİMİ A.Ş. Financial Report Unconsolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		12.412.011	7.737.521
Financial Investments		200.000	
Other Financial Investments		200.000	
Trade Receivables		25.555.701	26.186.057
Trade Receivables Due From Related Parties		137.115	15.534
Trade Receivables Due From Unrelated Parties		25.418.586	26.170.523
Other Receivables		1.140.582	1.832.920
Other Receivables Due From Unrelated Parties		1.140.582	1.832.920
Prepayments		3.407.636	209.168
Current Tax Assets		674.417	128.026
SUB-TOTAL		43.390.347	36.093.692
Total current assets		43.390.347	36.093.692
NON-CURRENT ASSETS			
Other Receivables		271.286	271.286
Other Receivables Due From Unrelated Parties		271.286	271.286
Property, plant and equipment		938.810	1.032.319
Right of Use Assets		8.776.895	8.421.880
Intangible assets and goodwill		6.867.779	7.087.889
Prepayments		28.226	28.750
Deferred Tax Asset		722.376	672.117
Total non-current assets		17.605.372	17.514.241
Total assets		60.995.719	53.607.933
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		3.342.029	1.166.017
Current Borrowings From Unrelated Parties		3.342.029	1.166.017
Bank Loans		215.805	194.441
Lease Liabilities		3.126.224	971.576
Trade Payables		679.957	621.017
Trade Payables to Unrelated Parties		679.957	621.017
Employee Benefit Obligations		1.216.429	356.097
Other Payables		913.624	1.006.522
Other Payables to Unrelated Parties		913.624	1.006.522
Current tax liabilities, current		670.021	
Current provisions		332.814	240.236
Current provisions for employee benefits		332.814	240.236
SUB-TOTAL		7.154.874	3.389.889
Total current liabilities		7.154.874	3.389.889
NON-CURRENT LIABILITIES			
Long Term Borrowings		1.762.221	2.096.944
Long Term Borrowings From Unrelated Parties		1.762.221	2.096.944
Lease Liabilities		1.762.221	2.096.944
Non-current provisions		282.291	234.252
Non-current provisions for employee benefits		282.291	234.252
Deferred Tax Liabilities		2.255.843	2.661.344
Total non-current liabilities		4.300.355	4.992.540
Total liabilities		11.455.229	8.382.429
EQUITY			
Equity attributable to owners of parent		49.540.490	45.225.504
Issued capital		46.878.332	15.000.000
Inflation Adjustments on Capital		17.859.347	20.929.344
Additional Capital Contribution of Shareholders			18.808.335
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-87.787	-48.278
Prior Years' Profits or Losses		-10.201.201	-14.919.909
Current Period Net Profit Or Loss		-4.908.201	5.456.012
Total equity		49.540.490	45.225.504

Total Liabilities and Equity		60.995.719	53.607.933
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Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		4.240.001	5.359.251
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.240.001	5.359.251
GROSS PROFIT (LOSS)		4.240.001	5.359.251
General Administrative Expenses		-6.942.400	-5.289.650
Marketing Expenses		-199.411	
Other Income from Operating Activities		4.423.635	64.799
Other Expenses from Operating Activities		-4.605.107	-808.167
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-3.083.282	-673.767
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-3.083.282	-673.767
Finance income		1.220.575	907.781
Finance costs		-675.069	-453.291
Gains (losses) on net monetary position		-2.644.652	-1.247.092
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-5.182.428	-1.466.369
Tax (Expense) Income, Continuing Operations		274.227	85.727
Deferred Tax (Expense) Income		274.227	85.727
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-4.908.201	-1.380.642
PROFIT (LOSS)		-4.908.201	-1.380.642
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	
Owners of Parent		-4.908.201	-1.380.642
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-39.508	-10.601
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-39.508	-10.601
TOTAL COMPREHENSIVE INCOME (LOSS)		-4.947.709	-1.391.243
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		-4.947.709	-1.391.243

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-5.507.080	-6.678.398
Profit (Loss)		-4.908.201	-1.380.642
Adjustments to Reconcile Profit (Loss)		-694.814	-5.287.133
Changes in Working Capital		95.935	-10.623
Cash Flows from (used in) Operations		-5.507.080	-6.678.398
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-221.999	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		11.109.677	2.798.233
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		5.380.598	-3.880.165
Net increase (decrease) in cash and cash equivalents		5.380.598	-3.880.165
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		7.737.521	8.938.558
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-706.108	-2.732.811
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		12.412.011	2.325.582

Previous Period 01.01.2025 - 31.03.2025	Statement of changes in equity [abstract]														
	Statement of changes in equity [line items]														
	Equity at beginning of period		15.000.000	20.929.344	85.718	-16.530					-3.650.858	-11.269.051	21.078.623	0	21.078.623
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers										-11.269.051	11.269.051	0	0	0
	Total Comprehensive Income (Loss)						-10.601						-10.601	0	-10.601
	Profit (loss)											-1.380.642	-1.380.642	0	-1.380.642
	Other Comprehensive Income (Loss)														
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners					1.963.018							1.963.018	0	1.963.018
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
Increase (decrease) through other changes, equity															
Equity at end of period		15.000.000	20.929.344	2.048.736	-27.131					-14.919.909	-1.380.642	21.650.398	0	21.650.398	
	Statement of changes in equity [abstract]														
	Statement of changes in equity [line items]														
	Equity at beginning of period		15.000.000	20.929.344	18.808.335	-48.278					-14.919.909	5.456.012	45.225.504	0	45.225.504
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									5.456.012	-5.456.012	0	0	0	0
	Total Comprehensive Income (Loss)					-39.509						-39.509	0	-39.509	
	Profit (loss)										-4.908.201	-4.908.201	0	-4.908.201	
	Other Comprehensive Income (Loss)														
	Issue of equity		31.878.332	-3.069.997	-18.808.335							10.000.000	0	10.000.000	
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														

Current Period 01.01.2026 - 31.03.2026														
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity									-737.304		-737.304	0	-737.304
	Equity at end of period		46.878.332	17.859.347	0	-87.787			-10.201.201	-4.098.201	49.540.490		0	49.540.490