KAMUYU AYDINLATMA PLATFORMU

MT PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.928.870	3.946.902
Financial Investments	5	151.712.535	118.683.374
Trade Receivables	10	16.526.324	13.759.768
Trade Receivables Due From Related Parties		15.653.711	8.582.706
Trade Receivables Due From Unrelated Parties		872.613	5.177.062
Other Receivables	7	20.583.952	20.343.229
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties		20.583.952	20.343.229
Prepayments	8	3.462.208	1.418.876
Current Tax Assets	23	493.533	219.582
SUB-TOTAL		**194.707.422**	**158.371.731**
Total current assets		**194.707.422**	**158.371.731**
NON-CURRENT ASSETS			
Other Receivables	7	379.378	417.468
Property, plant and equipment	12	11.387.020	12.502.790
Right of Use Assets	11	6.926.321	7.575.664
Deferred Tax Asset	23	0	786.055
Total non-current assets		**18.692.719**	**21.281.977**
Total assets		**213.400.141**	**179.653.708**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	437.735	294.378
Current Portion of Non-current Borrowings	6	2.152.108	2.368.183
Trade Payables	10	23.072.149	16.938.978
Trade Payables to Related Parties		0	0
Trade Payables to Unrelated Parties		23.072.149	16.938.978
Employee Benefit Obligations	9	2.937.502	1.015.848
Other Payables	7	2.965.825	4.060.149
Other Payables to Related Parties		236.156	228.739
Other Payables to Unrelated Parties		2.729.669	3.831.410
Current tax liabilities, current	23	8.913.337	0
Current provisions		1.805.441	777.215
Current provisions for employee benefits	14	1.805.441	777.215
SUB-TOTAL		**42.284.097**	**25.454.751**
Total current liabilities		**42.284.097**	**25.454.751**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	6.016.914	6.626.721
Non-current provisions		1.041.940	809.923
Non-current provisions for employee benefits	14	1.041.940	809.923
Deferred Tax Liabilities	23	2.899.251	0
Total non-current liabilities		**9.958.105**	**7.436.644**
Total liabilities		**52.242.202**	**32.891.395**
EQUITY			
Equity attributable to owners of parent		161.157.939	146.762.313
Issued capital	15.1	80.000.000	80.000.000
Inflation Adjustments on Capital	15.1	39.232.680	39.232.680
Capital Advance	15.2	30.000.000	33.012.050
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-3.894	-2.427
Gains (Losses) on Revaluation and Remeasurement		-3.894	-2.427
Gains (Losses) on Remeasurements of Defined Benefit Plans	15.3	-3.894	-2.427
Prior Years' Profits or Losses	15.4	-2.467.940	29.746.295
Current Period Net Profit Or Loss	24	14.397.093	-35.226.285
Total equity		**161.157.939**	**146.762.313**
Total Liabilities and Equity		**213.400.141**	**179.653.708**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Profit or loss [abstract]			
PROFIT (LOSS)			
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
Revenue from Finance Sector Operations	16	36.802.145	2.149.038
Cost of Finance Sector Operations	16	0	0
GROSS PROFIT (LOSS) FROM FINANCE SECTOR OPERATIONS		36.802.145	2.149.038
GROSS PROFIT (LOSS)		36.802.145	2.149.038
General Administrative Expenses	18.1	-37.873.474	-22.372.639
Marketing Expenses	18.2	-18.724.060	-5.996.297
Other Income from Operating Activities	19.1	519.543	41.291
Other Expenses from Operating Activities	19.2	-878.741	-445.797
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-20.154.587	-26.624.404
Investment Activity Income	20.1	71.103.380	15.026.674
Investment Activity Expenses	20.2	-9.748.558	-31.550.980
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		41.200.235	-43.148.710
Finance income	21.1	0	0
Finance costs	21.2	-2.431.460	-7.543.242
Gains (losses) on net monetary position	22	-11.571.062	-6.337.843
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		27.197.713	-57.029.795
Tax (Expense) Income, Continuing Operations		-12.800.620	14.961.892
Current Period Tax (Expense) Income	23	-9.114.685	0
Deferred Tax (Expense) Income	23	-3.685.935	14.961.892
PROFIT (LOSS) FROM CONTINUING OPERATIONS		14.397.093	-42.067.903
PROFIT (LOSS)	24	14.397.093	-42.067.903
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		14.397.093	-42.067.903
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Other Comprehensive Income			
PROFIT (LOSS)		14.397.093	-42.067.903
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-1.467**	**-776**
Gains (Losses) on Remeasurements of Defined Benefit Plans	14	-2.096	-1.108
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	23	629	332
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**-1.467**	**-776**
TOTAL COMPREHENSIVE INCOME (LOSS)		**14.395.626**	**-42.068.679**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		14.395.626	-42.068.679

KAMUYU AYDINLATMA PLATFORMU
PUBLIC DISCLOSURE PLATFORM

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-2.934.463**	**-59.964.628**
Profit (Loss)	24	14.397.093	-42.067.903
Profit (Loss) from Continuing Operations		14.397.093	-42.067.903
Adjustments to Reconcile Profit (Loss)		**3.422.763**	**25.302.467**
Adjustments for depreciation and amortisation expense	11-12	1.765.113	1.711.324
Adjustments for provisions		1.258.147	1.069.909
Adjustments for (Reversal of) Provisions Related with Employee Benefits		1.258.147	1.069.909
Adjustments for Interest (Income) Expenses		-2.424.995	4.978.557
Adjustments for Interest Income	20.1	-1.959.075	-304.185
Adjustments for interest expense		0	5.234.498
Deferred Financial Expense from Credit Purchases	19.1	-516.118	-37.359
Unearned Financial Income from Credit Sales	19.2	50.198	85.603
Adjustments for fair value losses (gains)		-1.221.556	31.546.404
Other Adjustments for Fair Value Losses (Gains)		-1.221.556	31.546.404
Adjustments for Tax (Income) Expenses	23	3.685.935	-14.961.892
Adjustments Related to Gain and Losses on Net Monetary Position		360.119	958.165
Changes in Working Capital		**-20.754.319**	**-43.199.192**
Decrease (Increase) in Financial Investments	5	-31.807.605	-97.821.864
Adjustments for decrease (increase) in trade accounts receivable	10	-2.766.556	-966.634
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-7.071.005	-879.893
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		4.304.449	-86.741
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	7	-476.584	193.924
Decrease (Increase) in Other Related Party Receivables Related with Operations		0	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-476.584	193.924
Decrease (Increase) in Prepaid Expenses	8	-2.043.332	-1.944.111
Adjustments for increase (decrease) in trade accounts payable	10	6.599.091	-2.194.851
Increase (Decrease) in Trade Accounts Payables to Related Parties		0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		6.599.091	-2.194.851
Adjustments for increase (decrease) in other operating payables	7-9	9.740.667	59.534.344
Increase (Decrease) in Other Operating Payables to Related Parties		7.417	60.568.680
Increase (Decrease) in Other Operating Payables to Unrelated Parties		9.733.250	-1.034.336
Cash Flows from (used in) Operations		**-2.934.463**	**-59.964.628**
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**0**	**-648.039**
Purchase of Property, Plant, Equipment and Intangible Assets		0	-648.039
Purchase of property, plant and equipment	12	0	-648.039
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**1.276.550**	**60.556.277**
Proceeds from borrowings	6	0	60.456.584
Proceeds from Loans		0	60.456.584
Repayments of borrowings	6	-682.525	-204.492
Cash Outflows from Other Financial Liabilities		-682.525	-204.492
Interest Received	20.1	1.959.075	304.185
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-1.657.913	-56.390
Net increase (decrease) in cash and cash equivalents		-1.657.913	-56.390
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**3.946.902**	**3.134.124**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-360.119	-958.165
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**1.928.870**	**2.119.569**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Capital Advance	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
						Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss			
						Gains (Losses) on Remeasurements of Defined Benefit Plans							
Previous Period 01.01.2025 - 31.03.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**30.000.000**	**34.212.598**	**0**	**0**			**21.406.470**	**8.339.824**	**93.958.892**	**0**	**93.958.892**
	Adjustments Related to Accounting Policy Changes										0	0	0
	Adjustments Related to Required Changes in Accounting Policies										0	0	0
	Adjustments Related to Voluntary Changes in Accounting Policies										0	0	0
	Adjustments Related to Errors										0	0	0
	Other Restatements										0	0	0
	Restated Balances										0	0	0
	Transfers	15.4							8.339.824	-8.339.824	0	0	0
	Total Comprehensive Income (Loss)					-776				-42.067.903	-42.068.679	0	-42.068.679
	Profit (loss)	24				0				-42.067.903	-42.067.903	0	-42.067.903
	Other Comprehensive Income (Loss)	15.3				-776				0	-776	0	-776
	Issue of equity										0	0	0
	Capital Decrease										0	0	0
	Capital Advance										0	0	0
	Effect of Merger or Liquidation or Division										0	0	0
	Effects of Business Combinations Under Common Control										0	0	0
	Advance Dividend Payments										0	0	0
	Dividends Paid										0	0	0
	Decrease through Other Distributions to Owners										0	0	0
	Increase (Decrease) through Treasury Share Transactions										0	0	0
	Increase (Decrease) through Share-Based Payment Transactions										0	0	0
	Acquisition or Disposal of a Subsidiary										0	0	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										0	0	0
	Transactions with noncontrolling shareholders										0	0	0
	Increase through Other Contributions by Owners										0	0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied										0	0	0
	Increase (decrease) through other changes, equity										0	0	0
	Equity at end of period		**30.000.000**	**34.212.598**	**0**	**-776**			**29.746.294**	**-42.067.903**	**51.890.213**	**0**	**51.890.213**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**80.000.000**	**39.232.680**	**33.012.050**	**-2.427**			**29.746.295**	**-35.226.285**	**146.762.313**	**0**	**146.762.313**
	Adjustments Related to Accounting Policy Changes										0	0	0
	Adjustments Related to Required Changes in Accounting Policies										0	0	0
	Adjustments Related to Voluntary Changes in Accounting Policies										0	0	0
	Adjustments Related to Errors										0	0	0
	Other Restatements										0	0	0
	Restated Balances										0	0	0
	Transfers	15.4							-35.226.285	35.226.285	0	0	0
	Total Comprehensive Income (Loss)					-1.467				14.397.093	14.397.093		14.397.093
	Profit (loss)	24								14.397.093	14.397.093	0	14.397.093
	Other Comprehensive Income (Loss)	15.3				-1.467				0	-1.467	0	-1.467
	Issue of equity										0	0	0
	Capital Decrease										0	0	0
	Capital Advance	15.2			-3.012.050				3.012.050	0	0	0	0
	Effect of Merger or Liquidation or Division										0	0	0
	Effects of Business Combinations Under Common Control										0	0	0
	Advance Dividend Payments										0	0	0
	Dividends Paid												

Current Period											0	0	0
01.01.2026 - 31.03.2026	Decrease through Other Distributions to Owners										0	0	0
	Increase (Decrease) through Treasury Share Transactions										0	0	0
	Increase (Decrease) through Share-Based Payment Transactions										0	0	0
	Acquisition or Disposal of a Subsidiary										0	0	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										0	0	0
	Transactions with noncontrolling shareholders										0	0	0
	Increase through Other Contributions by Owners										0	0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										0	0	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied										0	0	0
	Increase (decrease) through other changes, equity										0	0	0
	Equity at end of period		**80.000.000**	**39.232.680**	**30.000.000**	**-3.894**			**-2.467.940**	**14.397.093**	**161.157.939**	**0**	**161.157.939**