



KAMUYU AYDINLATMA PLATFORMU

TUKAŞ GIDA SANAYİ VE TİCARET A.Ş. Financial Report Unconsolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

03 2026 Financial Report



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veli Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		140.131.367	42.184.065
Financial Investments	5	1.931.165.712	1.569.022.818
Trade Receivables		2.391.168.755	1.962.741.693
Trade Receivables Due From Related Parties	4	42.000	
Trade Receivables Due From Unrelated Parties	7	2.391.126.755	1.962.741.693
Other Receivables		325.070.253	124.951.363
Other Receivables Due From Unrelated Parties		325.070.253	124.951.363
Inventories	8	6.178.460.756	7.626.495.018
Prepayments		581.616.522	112.853.820
Prepayments to Unrelated Parties		581.616.522	112.853.820
Other current assets		315.970.635	571.603.174
SUB-TOTAL		11.863.584.000	12.009.851.951
Total current assets		11.863.584.000	12.009.851.951
NON-CURRENT ASSETS			
Investment property	9	58.244.262	58.244.262
Property, plant and equipment	10	17.210.460.597	17.315.232.367
Right of Use Assets		41.441.670	45.105.370
Intangible assets and goodwill		1.836.966	2.082.565
Other intangible assets	11	1.836.966	2.082.565
Prepayments		0	131.527.814
Prepayments to Unrelated Parties			131.527.814
Total non-current assets		17.311.983.495	17.552.192.378
Total assets		29.175.567.495	29.562.044.329
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	3.146.283.855	2.449.439.151
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		3.146.283.855	2.449.439.151
Bank Loans		3.048.056.979	2.331.719.434
Lease Liabilities		98.226.876	117.719.717
Current Portion of Non-current Borrowings	6	2.397.610.352	1.625.868.319
Current Portion of Non-current Borrowings from Unrelated Parties		2.397.610.352	1.625.868.319
Bank Loans		2.138.112.634	1.287.404.108
Issued Debt Instruments		259.497.718	338.464.211
Trade Payables		689.296.000	1.747.493.029
Trade Payables to Related Parties	7	29.300.009	
Trade Payables to Unrelated Parties		659.995.991	1.747.493.029
Employee Benefit Obligations		59.784.134	55.412.370
Other Payables		141.219.205	119.164.945
Other Payables to Unrelated Parties		141.219.205	119.164.945
Deferred Income Other Than Contract Liabilities		206.057.702	137.946.386
Deferred Income Other Than Contract Liabilities from Unrelated Parties		206.057.702	137.946.386
Current tax liabilities, current		4.065.828	
Current provisions		39.184.109	30.861.055
Current provisions for employee benefits		9.317.390	6.562.244
Other current provisions		29.866.719	24.298.811
Other Current Liabilities		29.518.062	18.221.994
SUB-TOTAL		6.713.019.247	6.184.407.249
Total current liabilities		6.713.019.247	6.184.407.249
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	2.612.178.250	4.012.295.618
Long Term Borrowings From Unrelated Parties		2.612.178.250	4.012.295.618
Bank Loans		2.359.601.675	3.420.142.591
Lease Liabilities		252.576.575	300.199.879
Issued Debt Instruments			291.953.148
Non-current provisions		70.153.630	64.327.619

Non-current provisions for employee benefits		70.153.630	64.327.619
Deferred Tax Liabilities	20	457.356.734	103.879.147
Total non-current liabilities		3.139.688.614	4.180.502.384
Total liabilities		9.852.707.861	10.364.909.633
EQUITY			
Equity attributable to owners of parent	14	19.322.859.634	19.197.134.696
Issued capital		4.500.000.000	4.500.000.000
Inflation Adjustments on Capital		3.898.139.271	3.898.139.271
Share Premium (Discount)		161.661.435	161.661.435
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		5.174.842.203	5.182.033.095
Gains (Losses) on Revaluation and Remeasurement		5.174.842.203	5.182.033.095
Increases (Decreases) on Revaluation of Property, Plant and Equipment		5.219.435.904	5.219.435.904
Gains (Losses) on Remeasurements of Defined Benefit Plans		-44.593.701	-37.402.809
Restricted Reserves Appropriated From Profits		262.327.535	262.327.535
Prior Years' Profits or Losses		5.192.973.360	4.629.247.533
Current Period Net Profit Or Loss		132.915.830	563.725.827
Total equity		19.322.859.634	19.197.134.696
Total Liabilities and Equity		29.175.567.495	29.562.044.329

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	15	2.560.106.125	2.622.761.485
Cost of sales	15	-2.009.530.759	-1.970.428.259
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		550.575.366	652.333.226
GROSS PROFIT (LOSS)		550.575.366	652.333.226
General Administrative Expenses		-51.736.883	-57.244.570
Marketing Expenses		-41.044.151	-39.142.801
Research and development expense		-2.027.627	-2.832.472
Other Income from Operating Activities		44.838.335	66.167.585
Other Expenses from Operating Activities	16	-249.807.692	-129.686.043
PROFIT (LOSS) FROM OPERATING ACTIVITIES		250.797.348	489.594.925
Investment Activity Income	17	446.076.655	119.593.549
Investment Activity Expenses		-25.783.725	-46.365.749
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9		-19.548.198	-16.885.165
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		651.542.080	545.937.560
Finance income		84.454.567	27.138.002
Finance costs	18	-476.570.574	-473.629.558
Gains (losses) on net monetary position	19	184.638.892	482.688.317
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		444.064.965	582.134.321
Tax (Expense) Income, Continuing Operations		-311.149.135	56.680.552
Current Period Tax (Expense) Income	20	-4.065.828	-3.416.511
Deferred Tax (Expense) Income	20	-307.083.307	60.097.063
PROFIT (LOSS) FROM CONTINUING OPERATIONS		132.915.830	638.814.873
PROFIT (LOSS)		132.915.830	638.814.873
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	
Owners of Parent		132.915.830	638.814.873
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-7.190.892	-4.619.198
Gains (Losses) on Remeasurements of Defined Benefit Plans		-7.190.892	-4.619.198
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-7.190.892	-4.619.198
TOTAL COMPREHENSIVE INCOME (LOSS)		125.724.938	634.195.675
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		125.724.938	634.195.675

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		132.915.830	638.814.876
Profit (Loss) from Continuing Operations		132.915.830	638.814.876
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	10 11	244.827.400	157.020.100
Adjustments for Impairment Loss (Reversal of Impairment Loss)		19.186.381	22.461.879
Adjustments for provisions		14.637.714	-2.838.593
Adjustments for Interest (Income) Expenses	17 18	272.703.989	-285.108.049
Adjustments for Tax (Income) Expenses	20	311.149.135	-56.680.553
Adjustments for losses (gains) on disposal of non-current assets	10 11	-3.070.716	-12.389.294
Adjustments Related to Gain and Losses on Net Monetary Position		28.908.433	-94.282.754
Changes in Working Capital			
Decrease (Increase) in Financial Investments	5	-362.142.894	-703.579.111
Adjustments for decrease (increase) in trade accounts receivable	7	-448.363.349	-240.444.493
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-200.118.890	-467.570.817
Adjustments for decrease (increase) in inventories	8	1.448.784.168	279.772.829
Decrease (Increase) in Prepaid Expenses		-337.234.888	-57.634.744
Adjustments for increase (decrease) in trade accounts payable	7	-1.058.197.029	-662.361.107
Increase (Decrease) in Employee Benefit Liabilities		4.371.764	2.845.307
Adjustments for increase (decrease) in other operating payables		18.566.339	-56.853.650
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		82.895.305	-16.516.149
Other Adjustments for Other Increase (Decrease) in Working Capital		247.704.968	460.288.906
Cash Flows from (used in) Operations			
Income taxes refund (paid)			3.404.724
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Proceeds from sales of property, plant, equipment and intangible assets		12.490.923	23.906.097
Proceeds from sales of property, plant and equipment	9 10	12.490.923	23.906.097
Purchase of Property, Plant, Equipment and Intangible Assets	9 10	-135.760.232	-744.272.530
Interest received	17	14.388.569	22.491.801
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Payments to Acquire Entity's Shares or Other Equity Instruments			-34.574.782
Proceeds from borrowings		506.505.155	1.674.514.275
Repayments of borrowings		-430.108.215	-84.609.129
Interest paid	18	-287.861.097	262.616.248
Interest Received		768.539	
Other inflows (outflows) of cash			-10.937.347
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			
Net increase (decrease) in cash and cash equivalents		97.947.302	17.483.940
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD			
		42.184.065	33.815.984
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD			
		140.131.367	51.299.924

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity												
	Equity attributable to owners of parent (member)											Non-controlling interests (member)	
	Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings			
					Gains/Losses on Revaluation and Remeasurement (member)		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
Increase (Decrease) on Revaluation of Property, Plant and Equipment					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	1.472.310.000	7.939.786.712	-316.300.249	3.792.601	3.313.910.350	-30.988.277			573.416.589	2.178.989.793	1.125.211.311	16.260.048.810	16.260.048.810
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers	3.027.690.000	-2.439.765.702								537.287.013	-1.125.211.311		
Total Comprehensive Income (Loss)						-4.619.199					638.814.873	634.195.674	634.195.674
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													
Decrease through Other Distributions to Owners													
Increase (Decrease) through Treasury Share Transactions			-34.574.783						34.574.785	-34.574.785		-34.574.783	-34.574.783
Increase (Decrease) through Share-Based Payment Transactions													
Acquisition or Disposal of a Subsidiary													
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
Transactions with noncontrolling shareholders													
Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Increase (decrease) through other changes, equity													
Equity at end of period	4.500.000.000	5.500.021.010	-350.955.032	3.792.601	3.313.910.350	-35.607.476			607.991.354	2.661.702.021	638.814.873	16.859.669.701	16.859.669.701
Statement of changes in equity (abstract)													
Statement of changes in equity (line items)													
Equity at beginning of period	4.500.000.000	3.898.139.271		161.661.435	5.219.435.904	-37.402.809			262.327.535	4.629.247.533	563.725.827	19.197.134.696	19.197.134.696
Adjustments Related to Accounting Policy Changes													
Adjustments Related to Required Changes in Accounting Policies													
Adjustments Related to Voluntary Changes in Accounting Policies													
Adjustments Related to Errors													
Other Restatements													
Restated Balances													
Transfers										563.725.827	-563.725.827		
Total Comprehensive Income (Loss)						-7.190.892					132.915.830	125.724.938	125.724.938
Profit (loss)													
Other Comprehensive Income (Loss)													
Issue of equity													
Capital Decrease													
Capital Advance													
Effect of Merger or Liquidation or Division													
Effects of Business Combinations Under Common Control													
Advance Dividend Payments													
Dividends Paid													

Previous Period
01.01.2025 - 31.03.2025

Current Period

01.01.2024 - 31.03.2024

Decrease through Other Distributions to Owners
 Increase (Decrease) through Treasury Share Transactions
 Increase (Decrease) through Share-Based Payment Transactions
 Acquisition or Disposal of a Subsidiary
 Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity
 Transactions with noncontrolling shareholders
 Increase through Other Contributions by Owners
 Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied
 Increase (decrease) through other changes, equity

4,500,000,000

3,898,139,271

161,661,435

5,219,435,904

-44,593,701

262,327,535

5,192,973,360

132,915,830

19,322,859,634

19,322,859,634

Equity at end of period