



## KAMUYU AYDINLATMA PLATFORMU

# ANADOLU YATIRIM MENKUL KIYMETLER A.Ş. Financial Report Unconsolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Vadi Depolama Kuruluşu

## Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	3,4,24,25	688.695.210	567.522.317
Trade Receivables	9,25	141.616.259	199.684.327
Trade Receivables Due From Unrelated Parties	9	141.616.259	199.684.327
Prepayments	11	6.172.604	647.608
Other current assets	14	19.926.213	12.537.136
<b>SUB-TOTAL</b>		<b>856.410.286</b>	<b>780.391.388</b>
<b>Total current assets</b>		<b>856.410.286</b>	<b>780.391.388</b>
<b>NON-CURRENT ASSETS</b>			
Financial Investments	5,24,25	159.711	175.750
Property, plant and equipment	6	3.754.913	3.769.752
Right of Use Assets	6	467.080	560.710
Intangible assets and goodwill	7	2.535.376	1.650.268
Deferred Tax Asset	22	1.008.561	935.769
<b>Total non-current assets</b>		<b>7.925.641</b>	<b>7.092.249</b>
<b>Total assets</b>		<b>864.335.927</b>	<b>787.483.637</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings		212.389	233.718
Current Borrowings From Related Parties		212.389	233.718
Lease Liabilities	8,15	212.389	233.718
Trade Payables	9,24,25	348.507.199	247.130.441
Trade Payables to Unrelated Parties	9,24,25	348.507.199	247.130.441
Other Payables	10	10.307.418	4.520.262
Other Payables to Unrelated Parties	10	10.307.418	4.520.262
Current tax liabilities, current	22	3.780.406	7.305.187
Current provisions		6.489.480	6.411.277
Current provisions for employee benefits	13	4.501.100	5.598.197
Other current provisions	12	1.988.380	813.080
<b>SUB-TOTAL</b>		<b>369.296.892</b>	<b>265.600.885</b>
<b>Total current liabilities</b>		<b>369.296.892</b>	<b>265.600.885</b>
<b>NON-CURRENT LIABILITIES</b>			
Long Term Borrowings	8,15,24	694.171	800.503
Long Term Borrowings From Related Parties	15	694.171	800.503
Lease Liabilities		694.171	800.503
Employee Benefit Obligations	13	2.514.185	2.424.267
<b>Total non-current liabilities</b>		<b>3.208.356</b>	<b>3.224.770</b>
<b>Total liabilities</b>		<b>372.505.248</b>	<b>268.825.655</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		491.830.679	518.657.982
Issued capital	16	200.000.000	75.000.000
Inflation Adjustments on Capital	16	348.745.852	473.745.852
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-1.624.710	-2.247.129
Gains (Losses) on Revaluation and Remeasurement		-1.624.710	-2.247.129
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.624.710	-2.247.129
Restricted Reserves Appropriated From Profits	16	64.938.914	59.479.186
Prior Years' Profits or Losses		-95.585.997	-82.008.430
Current Period Net Profit Or Loss		-24.643.380	-5.311.497
Non-controlling interests		0	0
<b>Total equity</b>		<b>491.830.679</b>	<b>518.657.982</b>
<b>Total Liabilities and Equity</b>		<b>864.335.927</b>	<b>787.483.637</b>

## Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
<b>Statement of Profit or Loss and Other Comprehensive Income</b>			
<b>PROFIT (LOSS)</b>			
Revenue	17	35.069.198	459.232.634
Cost of sales	17		-440.290.741
<b>GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS</b>		<b>35.069.198</b>	<b>18.941.893</b>
<b>GROSS PROFIT (LOSS)</b>		<b>35.069.198</b>	<b>18.941.893</b>
General Administrative Expenses	18	-42.809.918	-30.512.972
Marketing Expenses	18	-5.289.431	-4.706.731
Other Income from Operating Activities	20	7.042.922	11.257.502
Other Expenses from Operating Activities	20	-3.882.962	-8.390.506
<b>PROFIT (LOSS) FROM OPERATING ACTIVITIES</b>		<b>-9.870.191</b>	<b>-13.410.814</b>
<b>PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)</b>		<b>-9.870.191</b>	<b>-13.410.814</b>
Finance income	21	39.712.121	60.595.739
Finance costs	21	-408.727	-1.186.847
Gains (losses) on net monetary position	27	-45.883.083	-55.347.161
<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX</b>		<b>-16.449.880</b>	<b>-9.349.083</b>
Tax (Expense) Income, Continuing Operations	22	-8.193.500	-14.451.753
Current Period Tax (Expense) Income	22	-8.533.043	-13.006.086
Deferred Tax (Expense) Income	22	339.543	-1.445.667
<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>		<b>-24.643.380</b>	<b>-23.800.836</b>
<b>PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS</b>		<b>0</b>	<b>0</b>
<b>PROFIT (LOSS)</b>		<b>-24.643.380</b>	<b>-23.800.836</b>
<b>Profit (loss), attributable to [abstract]</b>			
Non-controlling Interests		0	0
Owners of Parent		-24.643.380	-23.800.836
<b>Earnings per share [abstract]</b>			
<b>Earnings per share [line items]</b>			
<b>Basic earnings per share</b>			
<b>Diluted Earnings Per Share</b>			
<b>OTHER COMPREHENSIVE INCOME</b>			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		622.419	-291.615
Gains (Losses) on Remeasurements of Defined Benefit Plans	13	889.170	-416.593
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-266.751	124.978
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>622.419</b>	<b>-291.615</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>-24.020.961</b>	<b>-24.092.451</b>
<b>Total Comprehensive Income Attributable to</b>			
Non-controlling Interests		0	0
Owners of Parent		-24.020.961	-24.092.451

## Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>			
Profit (Loss)		-24.643.380	-23.800.837
Profit (Loss) from Continuing Operations		-24.643.380	-23.800.837
<b>Adjustments to Reconcile Profit (Loss)</b>			
Adjustments for depreciation and amortisation expense	6,7,18	-525.032	-93.111
Adjustments for provisions		-1.814.593	-5.045.091
Adjustments for (Reversal of) Provisions Related with Employee Benefits	13	-1.814.593	-5.045.091
Adjustments for Interest (Income) Expenses		-39.712.121	-60.595.739
Adjustments for Tax (Income) Expenses	22	182.833	-92.486.290
Other adjustments for which cash effects are investing or financing cash flow			16.351.233
Adjustments Related to Gain and Losses on Net Monetary Position		55.715.002	55.188.121
<b>Changes in Working Capital</b>			
Adjustments for decrease (increase) in trade accounts receivable		58.068.068	91.708.352
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-12.898.034	-12.128.476
Adjustments for increase (decrease) in trade accounts payable		101.376.758	51.816.522
Adjustments for increase (decrease) in other operating payables		6.962.456	70.850.354
Other Adjustments for Other Increase (Decrease) in Working Capital		-266.059.705	-238.733.546
<b>Cash Flows from (used in) Operations</b>			
Interest received		39.712.121	60.595.739
Income taxes refund (paid)	22	-3.780.406	40.429.565
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>			
Purchase of Property, Plant, Equipment and Intangible Assets	6,7	1.264.157	-593.138
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>			
Proceeds from borrowings	8		-261.735.749
Payments of Lease Liabilities		-127.661	-184.850
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES</b>			
Effect of exchange rate changes on cash and cash equivalents		2.571.102	4.187.440
Net increase (decrease) in cash and cash equivalents		-83.708.435	-304.269.501
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>			
	4	393.641.692	646.274.977
<b>INFLATION EFFECT ON CASH AND CASH EQUIVALENTS</b>			
		112.702.248	121.172.893
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>			
	4	422.635.505	463.178.369

# Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity									
	Equity attributable to owners of parent (member)									Non-controlling interests (member)
	Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings		
			Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss		
<b>Statement of changes in equity [abstract]</b>										
<b>Statement of changes in equity [line items]</b>										
<b>Equity at beginning of period</b>	75.000.000	473.745.852	-1.722.334			51.213.114	-88.779.120	16.036.763	524.494.275	524.494.275
Adjustments Related to Accounting Policy Changes										
Adjustments Related to Required Changes in Accounting Policies										
Adjustments Related to Voluntary Changes in Accounting Policies										
Adjustments Related to Errors										
Other Restatements										
Restated Balances										
Transfers								16.036.763	-16.036.763	
Total Comprehensive Income (Loss)			-291.616			7.510.325	-2.672.266	-23.800.837	-19.254.393	-19.254.393
Profit (loss)										
Other Comprehensive Income (Loss)										
Issue of equity										
Capital Decrease										
Capital Advance										
Effect of Merger or Liquidation or Division										
Effects of Business Combinations Under Common Control										
Advance Dividend Payments										
Dividends Paid										
Decrease through Other Distributions to Owners										
Increase (Decrease) through Treasury Share Transactions										
Increase (Decrease) through Share-Based Payment Transactions										
Acquisition or Disposal of a Subsidiary										
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity										
Transactions with noncontrolling shareholders										
Increase through Other Contributions by Owners										
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied										
Increase (decrease) through other changes, equity										
<b>Equity at end of period</b>	75.000.000	473.745.852	-2.013.949			58.723.440	-76.414.623	-23.800.837	505.239.882	505.239.882
<b>Statement of changes in equity [abstract]</b>										
<b>Statement of changes in equity [line items]</b>										
<b>Equity at beginning of period</b>	75.000.000	473.745.852	-2.247.129			59.479.186	-82.098.430	-5.311.497	-5.311.497	-5.311.497
Adjustments Related to Accounting Policy Changes										
Adjustments Related to Required Changes in Accounting Policies										
Adjustments Related to Voluntary Changes in Accounting Policies										
Adjustments Related to Errors										
Other Restatements										
Restated Balances										
Transfers		-125.000.000				5.459.728	-10.771.225	5.311.497	-125.000.000	-125.000.000
Total Comprehensive Income (Loss)			622.419				-2.806.342	-24.643.380	-26.827.303	-26.827.303
Profit (loss)										
Other Comprehensive Income (Loss)										
Issue of equity	125.000.000								125.000.000	125.000.000
Capital Decrease										
Capital Advance										
Effect of Merger or Liquidation or Division										
Effects of Business Combinations Under Common Control										
Advance Dividend Payments										
Dividends Paid										
Decrease through Other Distributions to Owners										

Previous Period  
01.01.2025 - 31.03.2025

Current Period  
01.01.2026 - 31.03.2026

Increase (Decrease) through Treasury Share Transactions												
Increase (Decrease) through Share-Based Payment Transactions												
Acquisition or Disposal of a Subsidiary												
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
Transactions with noncontrolling shareholders												
Increase through Other Contributions by Owners												
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
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Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Increase (decrease) through other changes, equity												
<b>Equity at end of period</b>		200,000,000	348,745,852	-1,624,710		64,938,914	-24,643,380	491,830,679	491,830,679			