



KAMUYU AYDINLATMA PLATFORMU

STRATEJİ PORTFÖY YÖNETİMİ A.Ş. Financial Report Unconsolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	3.058.215	25.678
Financial Investments	7	78.667.358	76.056.329
Financial Assets Available-for-sale		78.667.358	76.056.329
Trade Receivables	8.32	12.311.102	9.841.474
Trade Receivables Due From Related Parties		492.772	514.028
Trade Receivables Due From Unrelated Parties		11.818.330	9.327.446
Other Receivables	9.32	17.739.929	8.157.076
Other Receivables Due From Related Parties		8.642.482	8.157.076
Other Receivables Due From Unrelated Parties		9.097.447	
Prepayments	10	3.748.334	1.666.860
Prepayments to Unrelated Parties		3.748.334	1.666.860
Current Tax Assets		392.171	0
Other current assets		3.647.258	3.750.217
Other Current Assets Due From Related Parties		0	0
Other Current Assets Due From Unrelated Parties	10	3.647.258	3.750.217
SUB-TOTAL		119.564.367	99.497.634
Total current assets		119.564.367	99.497.634
NON-CURRENT ASSETS			
Property, plant and equipment	12	32.399.694	33.301.494
Machinery And Equipments		7.786.744	7.970.406
Vehicles		18.784.904	19.384.827
Fixtures and fittings		65.662	73.877
Leasehold Improvements		5.762.384	5.872.384
Prepayments		0	
Deferred Tax Asset		0	0
Total non-current assets		32.399.694	33.301.494
Total assets		151.964.061	132.799.128
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		0	0
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		0	0
Current Portion of Non-current Borrowings		0	0
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties		0	0
Trade Payables	8	256.177	671.368
Trade Payables to Unrelated Parties		256.177	671.368
Payables on Financial Sector Operations		0	0
Employee Benefit Obligations	21	3.770.973	2.646.428
Other Payables	9.32	13.244.969	4.304.114
Other Payables to Related Parties		3.647.258	3.750.217
Other Payables to Unrelated Parties		9.597.711	553.897
Current tax liabilities, current	30	4.151.638	2.053.478
Current provisions		5.260.436	3.560.897
Current provisions for employee benefits	21	3.877.917	2.648.741
Other current provisions	22	1.382.519	912.156
SUB-TOTAL		26.684.193	13.236.285
Total current liabilities		26.684.193	13.236.285
NON-CURRENT LIABILITIES			
Long Term Borrowings		0	0
Long Term Borrowings From Related Parties		0	0
Long Term Borrowings From Unrelated Parties		0	0
Non-current provisions		2.104.181	2.230.073
Non-current provisions for employee benefits	21.3	2.104.181	2.230.073
Deferred Tax Liabilities	30.3	3.645.120	1.534.512
Total non-current liabilities		5.749.301	3.764.585

Total liabilities		32.433.494	17.000.870
EQUITY			
Equity attributable to owners of parent		119.530.567	115.798.258
Issued capital	23.1	30.000.000	30.000.000
Inflation Adjustments on Capital	23.1	97.587.042	97.587.042
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	23.3	-656.736	-776.465
Gains (Losses) on Revaluation and Remeasurement		-656.736	-776.465
Gains (Losses) on Remeasurements of Defined Benefit Plans		-656.736	-776.465
Restricted Reserves Appropriated From Profits	23.2	15.576.257	15.576.257
Legal Reserves		15.576.257	15.576.257
Prior Years' Profits or Losses	23.4	-26.588.576	-35.410.401
Current Period Net Profit Or Loss	23.4	3.612.580	8.821.825
Total equity		119.530.567	115.798.258
Total Liabilities and Equity		151.964.061	132.799.128

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	24.1	44.437.718	47.721.726
Cost of sales	24.2	-3.271.907	-11.331.381
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		41.165.811	36.390.345
GROSS PROFIT (LOSS)		41.165.811	36.390.345
General Administrative Expenses	25	-37.173.266	-26.153.956
Other Income from Operating Activities	26.1	12.257.915	1.644.160
Other Expenses from Operating Activities	26.2	-1.314.740	-580.668
PROFIT (LOSS) FROM OPERATING ACTIVITIES		14.935.720	11.299.881
Investment Activity Income	27	100.000	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		15.035.720	11.299.881
Finance income	28.1	2.228.647	2.632.400
Finance costs	28.2	-239.211	0
Gains (losses) on net monetary position		-7.165.855	6.234.481
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		9.859.301	20.166.762
Tax (Expense) Income, Continuing Operations		-6.246.721	-5.703.800
Current Period Tax (Expense) Income	30.1	-4.151.638	-4.117.496
Deferred Tax (Expense) Income	30.2	-2.095.083	-1.586.304
PROFIT (LOSS) FROM CONTINUING OPERATIONS		3.612.580	14.462.962
PROFIT (LOSS)		3.612.580	14.462.962
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		3.612.580	14.462.962
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		656.736	-130.318
Gains (Losses) on Remeasurements of Defined Benefit Plans	23	875.648	-186.169
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-218.912	55.851
Deferred Tax (Expense) Income	23	-218.912	55.851
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Exchange Differences on Translation of Foreign Operations		0	0
Gains (losses) on exchange differences on translation of Foreign Operations		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		656.736	-130.318
TOTAL COMPREHENSIVE INCOME (LOSS)		4.269.316	14.332.644
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		4.269.316	14.332.644

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		1.212.850	5.657.225
Profit (Loss)		3.612.580	14.462.962
Profit (Loss) from Continuing Operations		3.612.580	14.462.962
Adjustments to Reconcile Profit (Loss)		14.320.762	-1.157.583
Adjustments for depreciation and amortisation expense		1.057.560	4.116.618
Adjustments for provisions		2.197.511	-40.461
Adjustments for (Reversal of) Provisions Related with Employee Benefits		2.323.403	908.422
Adjustments for (Reversal of) Other Provisions		-125.892	-948.883
Adjustments for Interest (Income) Expenses		0	0
Adjustments for Tax (Income) Expenses		3.986.779	1.586.304
Other adjustments for which cash effects are investing or financing cash flow		0	0
Other adjustments to reconcile profit (loss)		7.078.912	-6.820.044
Changes in Working Capital		-16.328.321	-3.530.658
Decrease (Increase) in Financial Investments		-2.611.029	5.566.464
Adjustments for decrease (increase) in trade accounts receivable		-2.469.628	-5.918.704
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-2.469.628	-5.918.704
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-18.816.400	-1.203.331
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-18.816.400	-1.203.331
Decrease (Increase) in Prepaid Expenses		-2.081.474	-1.889.387
Adjustments for increase (decrease) in trade accounts payable		-415.190	-368.453
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-415.190	-368.453
Increase (Decrease) in Employee Benefit Liabilities		1.124.545	-132.772
Adjustments for increase (decrease) in other operating payables		8.940.855	415.525
Increase (Decrease) in Other Operating Payables to Unrelated Parties		8.940.855	415.525
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Decrease (Increase) in Other Assets Related with Operations		0	
Cash Flows from (used in) Operations		1.605.021	9.774.721
Income taxes refund (paid)		-392.171	-4.117.496
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-55.760	-8.264.843
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-155.760	-8.264.843
Purchase of property, plant and equipment		-155.760	-8.264.843
Dividends received		100.000	0
Interest received		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		1.875.447	2.632.400
Proceeds from borrowings		0	
Repayments of borrowings		0	0
Loan Repayments		0	0
Payments of Lease Liabilities		0	0
Dividends Paid		0	0
Interest paid		-239.211	0
Interest Received		2.228.647	2.632.400
Other inflows (outflows) of cash		-113.989	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		3.032.537	24.782
Net increase (decrease) in cash and cash equivalents		3.032.537	24.782
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		25.678	46.723
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		3.058.215	71.505

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity										
	Equity attributable to owners of parent (member)										Non-controlling interests (member)
	Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings			
			Gains/Losses on Revaluation and Remeasurement (member)	Gains (Losses) on Remeasurements of Defined Benefit Plans	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss		
Statement of changes in equity (abstract)											
Statement of changes in equity (line items)											
Equity at beginning of period	30.000.000	97.587.042	-143.432				15.576.291	-3.889.843	-30.420.231	108.709.827	108.709.827
Adjustments Related to Accounting Policy Changes											0
Adjustments Related to Required Changes in Accounting Policies											0
Adjustments Related to Voluntary Changes in Accounting Policies											0
Adjustments Related to Errors											0
Other Restatements											0
Restated Balances											0
Transfers			143.432					-30.563.663	30.420.231	0	0
Total Comprehensive Income (Loss)			-130.318						14.462.963	14.332.645	14.332.645
Profit (loss)									14.462.963	14.462.963	14.462.963
Other Comprehensive Income (Loss)			-130.318							-130.318	-130.318
Issue of equity											0
Capital Decrease											0
Capital Advance											0
Effect of Merger or Liquidation or Division											0
Effects of Business Combinations Under Common Control											0
Advance Dividend Payments											0
Dividends Paid											0
Decrease through Other Distributions to Owners											0
Increase (Decrease) through Treasury Share Transactions											0
Increase (Decrease) through Share-Based Payment Transactions											0
Acquisition or Disposal of a Subsidiary											0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											0
Transactions with noncontrolling shareholders											0
Increase through Other Contributions by Owners											0
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											0
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											0
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											0
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											0
Increase (decrease) through other changes, equity											0
Equity at end of period	30.000.000	97.587.042	-130.318				15.576.291	-34.453.506	14.462.963	123.042.472	123.042.472
Statement of changes in equity (abstract)											
Statement of changes in equity (line items)											
Equity at beginning of period	30.000.000	97.587.042	-776.465				15.576.257	-35.410.401	8.821.825	115.798.258	115.798.258
Adjustments Related to Accounting Policy Changes											0
Adjustments Related to Required Changes in Accounting Policies											0
Adjustments Related to Voluntary Changes in Accounting Policies											0
Adjustments Related to Errors											0
Other Restatements											0
Restated Balances											0
Transfers								8.821.825	-8.821.825	0	0
Total Comprehensive Income (Loss)			119.729						3.612.580	3.732.309	3.732.309
Profit (loss)									3.612.580	3.612.580	3.612.580
Other Comprehensive Income (Loss)			119.729							119.729	119.729
Issue of equity											0
Capital Decrease											0
Capital Advance											0
Effect of Merger or Liquidation or Division											0
Effects of Business Combinations Under Common Control											0
Advance Dividend Payments											0
Dividends Paid											0

Previous Period
01.01.2025 - 31.03.2025

