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KAMUYU AYDINLATMA PLATFORMU

TURK FİNANSMAN A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTRFN52615 ISIN Kodlu Finansman Bonosu 9. Kupon Dönemine İlişkin Faiz Oranı Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	10.06.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.05.2026
Maturity (Day)	299
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	74.000.000
Intended Maximum Nominal Amount	74.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.07.2025
Ending Date of Sale	08.07.2025
Nominal Value of Capital Market Instrument Sold	74.000.000
Maturity Starting Date	09.07.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRFN52615
Coupon Number	9
Currency Unit	TRY
Coupon Payment Frequency	Monthly
Structured Debt Securities Underlying Assets	.
Guaranty And Warrant Regarding Issue (If Available)	.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.08.2025	11.08.2025	12.08.2025	4,2816	45,964	56,8429	3.168.384		Yes
2	12.09.2025	11.09.2025	12.09.2025	3,7777	44,4795	54,7434	2.795.498		Yes
3	15.10.2025	14.10.2025	15.10.2025	3,7868	41,8847	50,8487	2.802.232		Yes
4	18.11.2025	17.11.2025	18.11.2025	3,8369	41,1902	49,8099	2.839.306		Yes
5	19.12.2025	18.12.2025	19.12.2025	3,4489	40,6082	49,0683	2.552.186		Yes
6	21.01.2026	20.01.2026	21.01.2026	3,5618	39,3957	47,2708	2.635.732		Yes
7	24.02.2026	23.02.2026	24.02.2026	3,5832	38,4665	45,9269	2.651.568		Yes
8	31.03.2026	30.03.2026	31.03.2026	3,9465	41,1565	49,728	2.920.409,99		Yes
9	04.05.2026	30.04.2026	04.05.2026	3,8815	41,6685	50,5021			
Principal/Maturity Date Payment Amount	04.05.2026	30.04.2026	04.05.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	Uzun Vadeli TRA-	23.08.2024	Yes

Does the capital market instrument have a rating note?	No

Reconstruction

Explanation Regarding Reconstruction	.

Additional Explanations

Şirketimiz tarafından 08.07.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 74.000.000 TL nominal değerli, 299 gün vadeli, TRFTRFN52615 ISIN kodlu finansman bonosunun 9. Kupon dönemine ilişkin faiz oranı %3,8815 olarak kesinleştirilmiştir. Saygılarımızla, TURK FİNANSMAN A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.