KAMUYU AYDINLATMA PLATFORMU

OMURGA GAYRİMENKUL VE GİRİŞİM SERMAYESİ PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	930.339	495.063
Financial Investments	4-7	31.688.874	21.410.974
Trade Receivables	5	31.058.592	32.539.659
Trade Receivables Due From Related Parties	5-7	31.026.834	32.505.544
Trade Receivables Due From Unrelated Parties	5	31.758	34.115
Other Receivables	6	5.139.035	4.283.054
Other Receivables Due From Related Parties	6-7	4.777.100	4.049.029
Other Receivables Due From Unrelated Parties	6	361.935	234.025
Prepayments	8	1.938.701	229.964
Other current assets	10	12.379.408	18.250.322
SUB-TOTAL		**83.134.949**	**77.209.036**
Total current assets		**83.134.949**	**77.209.036**
NON-CURRENT ASSETS			
Property, plant and equipment	11	385.672	468.617
Intangible assets and goodwill	12	12.478	40.609
Deferred Tax Asset	15	540.217	570.468
Total non-current assets		**938.367**	**1.079.694**
Total assets		**84.073.316**	**78.288.730**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Other Financial Liabilities	13	6.266	7.494
Trade Payables	5	3.587.982	2.853.854
Trade Payables to Related Parties	5-7	2.727.888	2.244.861
Trade Payables to Unrelated Parties	5	860.094	608.993
Employee Benefit Obligations	14	777.425	273.203
Other Payables	7	27.501.100	12.066.729
Other Payables to Related Parties	7	27.501.100	12.066.729
Current provisions	16	14.078.308	15.338.553
Current provisions for employee benefits	16	828.183	757.823
Other current provisions	16	13.250.125	14.580.730
Other Current Liabilities	17	403.530	413.885
SUB-TOTAL		**46.354.611**	**30.953.718**
Total current liabilities		**46.354.611**	**30.953.718**
NON-CURRENT LIABILITIES			
Non-current provisions	16	1.520.409	1.665.375
Non-current provisions for employee benefits	16	1.520.409	1.665.375
Total non-current liabilities		**1.520.409**	**1.665.375**
Total liabilities		**47.875.020**	**32.619.093**
EQUITY			
Equity attributable to owners of parent		36.198.296	45.669.637
Issued capital	18	37.500.000	37.500.000
Inflation Adjustments on Capital	18	96.854.909	96.854.909
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	18	-1.468.333	-1.478.110
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		0	0
Restricted Reserves Appropriated From Profits	18	36.653.577	36.653.577
Prior Years' Profits or Losses	18	-123.860.739	-101.929.711
Current Period Net Profit Or Loss	26	-9.481.118	-21.931.028
Total equity		**36.198.296**	**45.669.637**
Total Liabilities and Equity		**84.073.316**	**78.288.730**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	19	10.321.531	6.306.009
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		10.321.531	6.306.009
GROSS PROFIT (LOSS)		10.321.531	6.306.009
General Administrative Expenses	20	-12.524.200	-10.825.254
Other Income from Operating Activities	22	1.022	11.758
Other Expenses from Operating Activities	22	-4.037.222	-6.261
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-6.238.869	-4.513.748
Investment Activity Income	23	755.063	210.594
Investment Activity Expenses	23	-253.391	-31.364
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-5.737.197	-4.334.518
Finance income	24	207.761	175.439
Gains (losses) on net monetary position	2	-3.977.681	-6.083.698
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-9.507.117	-10.242.777
Tax (Expense) Income, Continuing Operations		25.999	67.752
Deferred Tax (Expense) Income	15	25.999	67.752
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-9.481.118	-10.175.025
PROFIT (LOSS)		-9.481.118	-10.175.025
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		-9.481.118	-10.175.025
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		9.776	182.192
Gains (Losses) on Remeasurements of Defined Benefit Plans	16-25	13.966	260.277
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-4.190	-78.085
Taxes Relating to Remeasurements of Defined Benefit Plans	25	-4.190	-78.085
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**9.776**	**182.192**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-9.471.342**	**-9.992.833**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		-9.471.342	-9.992.833

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**436.503**	**-2.228.048**
Profit (Loss)		-9.481.118	-10.175.025
Profit (Loss) from Continuing Operations	26	-9.481.118	-10.175.025
Adjustments to Reconcile Profit (Loss)		**-1.461.869**	**2.782.485**
Adjustments for depreciation and amortisation expense	11,12	111.076	134.113
Adjustments for provisions		-1.395.434	2.766.624
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	-64.829	581.435
Adjustments for (Reversal of) Other Provisions	16	-1.330.605	2.185.189
Adjustments for Interest (Income) Expenses		-207.761	-175.439
Adjustments for Interest Income	24	-207.761	-175.439
Adjustments for Tax (Income) Expenses	15	-21.809	10.332
Adjustments Related to Gain and Losses on Net Monetary Position		52.059	46.855
Changes in Working Capital		**11.171.729**	**4.989.053**
Decrease (Increase) in Financial Investments		-10.277.900	2.553.283
Adjustments for decrease (increase) in trade accounts receivable		1.481.067	-2.962.023
Decrease (Increase) in Trade Accounts Receivables from Related Parties	7	1.478.710	-2.862.039
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	5	2.357	-99.984
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-855.981	-280.783
Decrease (Increase) in Other Related Party Receivables Related with Operations	7	-728.071	-270.437
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	6	-127.910	-10.346
Decrease (Increase) in Prepaid Expenses	8	-1.708.737	-1.201.686
Adjustments for increase (decrease) in trade accounts payable		734.128	1.048.117
Increase (Decrease) in Trade Accounts Payables to Related Parties	7	483.027	667.426
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	251.101	380.691
Increase (Decrease) in Employee Benefit Liabilities	14	504.222	126.671
Adjustments for increase (decrease) in other operating payables		15.434.371	3.664.229
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	15.434.371	3.664.229
Other Adjustments for Other Increase (Decrease) in Working Capital		5.860.559	2.041.245
Decrease (Increase) in Other Assets Related with Operations	10	5.870.914	2.174.495
Increase (Decrease) in Other Payables Related with Operations	17	-10.355	-133.250
Cash Flows from (used in) Operations		**228.742**	**-2.403.487**
Interest received	24	207.761	175.439
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**0**	**0**
Proceeds from sales of property, plant, equipment and intangible assets	12	0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-1.227**	**-3.090**
Repayments of borrowings		-1.227	-3.090
Cash Outflows from Other Financial Liabilities	13	-1.227	-3.090
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		435.276	-2.231.138
Net increase (decrease) in cash and cash equivalents		435.276	-2.231.138
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**495.063**	**2.364.724**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**930.339**	**133.586**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Period	Line item	Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 31.03.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		20.000.000	87.435.238	-1.020.165			33.683.097	-67.090.596	-11.122.537	61.885.037		61.885.037
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers		0	0	0			0	-11.122.537	11.122.537	0	0	0
	Total Comprehensive Income (Loss)		0	0	182.193			0	0	-10.175.026	-9.992.833		-9.992.833
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		20.000.000	87.435.238	-837.972			33.683.097	-78.213.133	-10.175.026	51.892.204	0	51.892.204
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		37.500.000	96.854.909	-1.478.110			36.653.577	-101.929.711	-21.931.028	45.669.637	0	45.669.637
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers		0	0	0			0	-21.931.028	21.931.028	0	0	0
	Total Comprehensive Income (Loss)		0	0	9.777			0	0	-9.481.118	-9.471.341	0	-9.471.341
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 31.03.2026													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**37.500.000**	**96.854.909**	**-1.468.333**			**36.653.577**	**-123.860.739**	**-9.481.118**	**36.198.296**	**0**	**36.198.296**