



KAMUYU AYDINLATMA PLATFORMU

ALLBATROSS YATIRIM MENKUL DEĞERLER A.Ş. Financial Report Unconsolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	2.113.722.884	1.492.147.445
Financial Investments	5	37.469.624	45.061.836
Trade Receivables		161.603.452	103.341.711
Trade Receivables Due From Related Parties	3,7	17.248.010	11.343.769
Trade Receivables Due From Unrelated Parties	7	144.355.442	91.997.942
Other Receivables	8	993.616	1.025.549
Other Receivables Due From Related Parties	8	933.823	969.076
Other Receivables Due From Unrelated Parties	8	59.793	56.473
Prepayments	9	4.495.803	1.757.260
SUB-TOTAL		2.318.285.379	1.643.333.801
Total current assets		2.318.285.379	1.643.333.801
NON-CURRENT ASSETS			
Financial Investments	5	7.123.410	7.123.278
Other Receivables	8	37.626.052	24.742.023
Property, plant and equipment	10	55.241.405	43.272.867
Right of Use Assets	10	19.726.855	20.125.146
Intangible assets and goodwill	11	30.808.355	21.357.379
Total non-current assets		150.526.077	116.620.693
Total assets		2.468.811.456	1.759.954.494
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	4.508.923	4.607.363
Current Borrowings From Related Parties	6	4.508.923	4.607.363
Trade Payables		2.056.688.749	1.354.788.402
Trade Payables to Related Parties	7	5.167.695	4.333.787
Trade Payables to Unrelated Parties		2.051.521.054	1.350.454.615
Employee Benefit Obligations	11	3.592.297	3.599.055
Other Payables	8	4.249.751	1.626.301
Other Payables to Unrelated Parties	8	4.249.751	1.626.301
Current tax liabilities, current	20	-1.810.235	4.114.831
Current provisions		1.279.990	1.064.103
Current provisions for employee benefits		1.279.990	1.064.103
Other Current Liabilities		11.119	
SUB-TOTAL		2.068.520.594	1.369.800.055
Total current liabilities		2.068.520.594	1.369.800.055
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	11.228.459	13.737.259
Long Term Borrowings From Related Parties	6	11.228.459	13.737.259
Lease Liabilities	6	11.228.459	13.737.259
Non-current provisions	19	502.367	792.880
Non-current provisions for employee benefits	19	502.367	792.880
Deferred Tax Liabilities	13	17.706.653	5.662.045
Total non-current liabilities		29.437.479	20.192.184
Total liabilities		2.097.958.073	1.389.992.239
EQUITY			
Equity attributable to owners of parent		370.853.383	369.962.255
Issued capital	13	293.587.000	293.587.000
Inflation Adjustments on Capital	13	133.729.041	133.721.136
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		38.862	-128.368
Gains (Losses) on Revaluation and Remeasurement		38.862	-128.368
Other Revaluation Increases (Decreases)	13	38.862	-128.368
Restricted Reserves Appropriated From Profits	13	6.298.827	6.298.710
Other reserves		3.995.228	3.995.155
Prior Years' Profits or Losses	13	-67.511.304	-9.770.228
Current Period Net Profit Or Loss	13	715.729	-57.741.150
Total equity		370.853.383	369.962.255

Total Liabilities and Equity

2.468.811.456

1.759.954.494

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	14	46.539.118	359.408.922
Cost of sales	14	-15.877.008	-331.335.046
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		30.662.110	28.073.876
GROSS PROFIT (LOSS)		30.662.110	28.073.876
General Administrative Expenses	15	-35.232.146	-61.484.337
Marketing Expenses	15	-910.896	-4.141.116
Other Income from Operating Activities	16	7.718.159	3.881.589
Other Expenses from Operating Activities	16	-27.982.164	-977.051
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-25.744.937	-34.647.039
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-25.744.937	-34.647.039
Finance income	18	41.830.882	80.674.210
Finance costs	18	-1.289.126	-30.311.346
Gains (losses) on net monetary position		-2.075.194	-24.011.291
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		12.721.625	-8.295.466
Tax (Expense) Income, Continuing Operations		-12.005.895	-7.332.430
Current Period Tax (Expense) Income	19	488.674	-5.858.318
Deferred Tax (Expense) Income	19	-12.494.569	-1.474.112
PROFIT (LOSS) FROM CONTINUING OPERATIONS		715.730	-15.627.896
PROFIT (LOSS)		715.730	-15.627.896
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		715.730	-15.627.896
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		155.518	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		222.168	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-66.650	0
Taxes Relating to Remeasurements of Defined Benefit Plans		-66.650	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		155.518	0
TOTAL COMPREHENSIVE INCOME (LOSS)		871.248	-15.627.896
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		871.248	-15.627.896

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		715.729	-15.627.897
Profit (Loss) from Continuing Operations	13	715.729	-15.627.897
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	10	8.231.364	6.425.368
Adjustments for provisions		-74.626	49.241
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-74.626	49.241
Adjustments for Interest (Income) Expenses	4	-136.553	-39.950
Adjustments for Interest Income	4	-136.553	-39.950
Adjustments for Tax (Income) Expenses	19	12.005.895	7.332.431
Other adjustments to reconcile profit (loss)		7.606.499	21.760.674
Changes in Working Capital			
Decrease (Increase) in Financial Investments	5	3.480.728	-69.048.442
Adjustments for decrease (increase) in trade accounts receivable		67.047.543	128.527.327
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-6.939.257	-150.091
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		73.986.800	128.677.418
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	8	-61.639	-17.687.493
Decrease (Increase) in Other Related Party Receivables Related with Operations		-53.166	
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-8.473	-17.687.493
Decrease (Increase) in Prepaid Expenses	14	2.578.208	-139.921
Adjustments for increase (decrease) in trade accounts payable		-786.490.507	17.321.006
Increase (Decrease) in Trade Accounts Payables to Related Parties	22	-1.229.327	9.910.791
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-785.261.180	7.410.215
Adjustments for increase (decrease) in other operating payables		2.962.950	10.542.141
Increase (Decrease) in Other Operating Payables to Unrelated Parties		2.962.950	10.542.141
Other Adjustments for Other Increase (Decrease) in Working Capital		6.646.998	
Increase (Decrease) in Other Payables Related with Operations		6.646.998	
Cash Flows from (used in) Operations			
Income taxes refund (paid)			-27.392.828
Other inflows (outflows) of cash		679.885.628	-1.660.035
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Purchase of Property, Plant, Equipment and Intangible Assets		-170.843	-14.733.528
Purchase of property, plant and equipment	10		-14.716.964
Purchase of intangible assets	10	-170.843	-16.564
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Repayments of borrowings		-933.460	-30.753.950
Loan Repayments		-933.460	-30.753.950
INFLATION EFFECT			
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-11.742.445	9.653.759
Net increase (decrease) in cash and cash equivalents		-11.742.445	9.653.759
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD			
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-15.036.359	
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD			
		122.983.215	12.151.062

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity											
	Equity attributable to owners of parent [member]									Non-controlling interests [member]		
	Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Other reserves [member]	Retained Earnings			
			Gains/Losses on Revaluation and Remeasurement [member]		Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification			Prior Years' Profits or Losses		Net Profit or Loss	
Statement of changes in equity [abstract]												
Statement of changes in equity [line items]												
Equity at beginning of period	200.000.000	231.754.858					6.298.710	16.208.866	-56.899.603	-51.901.157	345.461.674	345.461.674
Adjustments Related to Accounting Policy Changes												
Adjustments Related to Required Changes in Accounting Policies												
Adjustments Related to Voluntary Changes in Accounting Policies												
Adjustments Related to Errors												
Other Restatements												
Restated Balances												
Transfers									-51.901.157	51.901.157		
Total Comprehensive Income (Loss)				-128.368						-57.741.150	-57.869.518	-57.869.518
Profit (loss)										-57.741.150	-57.741.150	-57.741.150
Other Comprehensive Income (Loss)				-128.368							-128.368	-128.368
Issue of equity	93.587.000	-98.033.723						-12.213.712	99.030.533		82.370.098	82.370.098
Capital Decrease												
Capital Advance												
Effect of Merger or Liquidation or Division												
Effects of Business Combinations Under Common Control												
Advance Dividend Payments												
Dividends Paid												
Decrease through Other Distributions to Owners												
Increase (Decrease) through Treasury Share Transactions												
Increase (Decrease) through Share-Based Payment Transactions												
Acquisition or Disposal of a Subsidiary												
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
Transactions with noncontrolling shareholders												
Increase through Other Contributions by Owners												
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
Increase (decrease) through other changes, equity												
Equity at end of period	293.587.000	133.721.135		-128.368			6.298.710	3.995.154	-9.770.227	-57.741.150	369.962.254	369.962.254
Statement of changes in equity [abstract]												
Statement of changes in equity [line items]												
Equity at beginning of period	293.587.000	133.721.135		-128.368			6.298.710	3.995.154	-9.770.227	-57.741.150	369.962.254	369.962.254
Adjustments Related to Accounting Policy Changes												
Adjustments Related to Required Changes in Accounting Policies												
Adjustments Related to Voluntary Changes in Accounting Policies												
Adjustments Related to Errors												
Other Restatements												
Restated Balances												
Transfers									-57.741.150	57.741.150		
Total Comprehensive Income (Loss)				167.230						715.729	882.959	882.959
Profit (loss)										715.729	715.729	715.729
Other Comprehensive Income (Loss)				167.230							175.400	175.400
Issue of equity												
Capital Decrease												
Capital Advance												
Effect of Merger or Liquidation or Division												
Effects of Business Combinations Under Common Control												
Advance Dividend Payments												
Dividends Paid												
Decrease through Other Distributions to Owners												

Previous Period
01.01.2025 - 31.03.2025

Current Period
01.01.2026 - 31.03.2026

