



## KAMUYU AYDINLATMA PLATFORMU

# GOLDEN GLOBAL VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	TRDGLVKK2611 ISIN Kodlu Kira Sertifikası İhracınının 2. Kupon Oranının Ödemesinin Tamamlanması Hk.
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Related Companies</b>	GGI
<b>Subject of Notification</b>	Coupon Payment

<b>Board Decision Date</b>	02.12.2024
----------------------------	------------

## Related Issue Limit Info

<b>Limit</b>	5.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Lease Certificates
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	20.03.2025

## Lease Certificates Info

<b>Type</b>	Management Based Lease Certificate
<b>Maturity Date</b>	06.11.2026
<b>Maturity (Day)</b>	367
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	1.000.000.000
<b>Intended Maximum Nominal Amount</b>	1.000.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Approval Date of Tenor Issue Document</b>	27.10.2025
<b>Title Of Intermediary Brokerage House</b>	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	03.11.2025
<b>Ending Date of Sale</b>	03.11.2025

Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	04.11.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGLVKK2611
Fund User	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Originator	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	Golden Global Yatırım Bankası
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.02.2026	02.02.2026	03.02.2026	9,8479	39,5	45,75	98.479.000		Yes
2	05.05.2026	04.05.2026	05.05.2026	10,535	42,2559	49,4438	105.350.000		Yes
3	04.08.2026	03.08.2026	04.08.2026						
4	06.11.2026	05.11.2026	06.11.2026						
Principal/Maturity Date Payment Amount	06.11.2026	05.11.2026	06.11.2026						

#### Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

#### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş	A-	30.01.2025	Yes

Does the fund user have a rating note?	Yes
--	-----

#### Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A-	30.01.2025	Yes

## Additional Explanations

Sermaye Piyasası Kurulu'nun 20.03.2025 tarih ve 17/565 sayılı kararı ile onaylanan ihraç tavanı kapsamında, Golden Global Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, yönetim sözleşmesine dayalı, 367 gün vadeli, 1 Milyar TL tutarında kira sertifikaları ihracının 2. kupon ödemesi tamamlanmıştır. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.