



KAMUYU AYDINLATMA PLATFORMU

PETKİM PETROKİMYA HOLDİNG A.Ş. Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	4.290.791	4.683.956
Financial Investments	5	692.007	696.460
Trade Receivables		17.446.731	14.727.792
Trade Receivables Due From Related Parties	19	3.377.254	1.329.219
Trade Receivables Due From Unrelated Parties	6	14.069.477	13.398.573
Other Receivables		452	4.176
Other Receivables Due From Unrelated Parties		452	4.176
Inventories	7	7.941.658	10.394.572
Prepayments		1.817.242	1.907.801
Prepayments to Related Parties	19	1.282.021	1.573.189
Prepayments to Unrelated Parties	12	535.221	334.612
Current Tax Assets	15	93.463	79.906
Other current assets		1.696.419	1.437.789
Other Current Assets Due From Unrelated Parties		1.696.419	1.437.789
SUB-TOTAL		33.978.763	33.932.452
Total current assets		33.978.763	33.932.452
NON-CURRENT ASSETS			
Financial Investments	5	137.566	137.566
Investments accounted for using equity method	22	41.281.214	42.139.850
Investment property	10	35.399.427	35.399.427
Property, plant and equipment	9	49.663.707	50.907.187
Right of Use Assets		1.638.055	1.196.212
Intangible assets and goodwill		2.382.500	2.258.064
Prepayments		136.176	309.150
Prepayments to Related Parties	19	18.461	16.984
Prepayments to Unrelated Parties	12	117.715	292.166
Other Non-current Assets		229.736	251.723
Other Non-Current Assets Due From Unrelated Parties		229.736	251.723
Total non-current assets		130.868.381	132.599.179
Total assets		164.847.144	166.531.631
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		27.581.738	29.107.685
Current Borrowings From Related Parties		154.436	103.275
Lease Liabilities	19	154.436	103.275
Current Borrowings From Unrelated Parties		27.427.302	29.004.410
Bank Loans	8	19.200.670	20.723.639
Lease Liabilities	8	90.326	101.010
Other short-term borrowings	8	8.136.306	8.179.761
Current Portion of Non-current Borrowings		5.390.590	7.515.666
Current Portion of Non-current Borrowings from Unrelated Parties		5.390.590	7.515.666
Bank Loans	8	5.390.590	7.515.666
Trade Payables		25.473.835	22.234.138
Trade Payables to Related Parties	19	21.082.339	17.623.686
Trade Payables to Unrelated Parties	6	4.391.496	4.610.452
Employee Benefit Obligations		458.667	166.324
Other Payables		29.123	36.442
Other Payables to Unrelated Parties		29.123	36.442
Derivative Financial Liabilities		313.025	51.612
Deferred Income Other Than Contract Liabilities		851.133	784.552
Deferred Income Other Than Contract Liabilities From Related Parties	19	429.184	398.490
Deferred Income Other Than Contract Liabilities from Unrelated Parties	11	421.949	386.062
Current provisions		189.940	262.708
Current provisions for employee benefits	13	187.343	259.850
Other current provisions	20	2.597	2.858

Other Current Liabilities		912.939	372.618
Other Current Liabilities to Unrelated Parties		912.939	372.618
SUB-TOTAL		61.200.990	60.531.745
Total current liabilities		61.200.990	60.531.745
NON-CURRENT LIABILITIES			
Long Term Borrowings		19.121.483	19.958.092
Long Term Borrowings From Related Parties		511.905	174.361
Lease Liabilities	19	511.905	174.361
Long Term Borrowings From Unrelated Parties		18.609.578	19.783.731
Bank Loans	8	18.330.086	19.461.214
Lease Liabilities	8	279.492	322.517
Deferred Income Other Than Contract Liabilities		6.290.980	6.385.072
Deferred Income Other Than Contract Liabilities From Related Parties	19	6.290.980	6.385.072
Non-current provisions		2.409.765	1.889.220
Non-current provisions for employee benefits	13	2.409.765	1.889.220
Deferred Tax Liabilities	15	7.903.897	7.380.490
Total non-current liabilities		35.726.125	35.612.874
Total liabilities		96.927.115	96.144.619
EQUITY			
Equity attributable to owners of parent		67.920.029	70.387.012
Issued capital	14	2.534.400	2.534.400
Inflation Adjustments on Capital	14	60.730.800	60.730.800
Share Premium (Discount)		1.036.401	1.036.401
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-2.555.974	-2.280.506
Gains (Losses) on Revaluation and Remeasurement		-1.277.215	-1.015.785
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.277.215	-1.015.785
Share of Other Comprehensive Income of Investments Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-1.278.759	-1.264.721
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-19.293.612	-16.796.437
Gains (Losses) on Hedge		-5.159.140	-5.095.114
Gains (Losses) on Cash Flow Hedges		-5.159.140	-5.095.114
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss		-14.134.472	-11.701.323
Restricted Reserves Appropriated From Profits		5.610.374	5.610.374
Prior Years' Profits or Losses		19.551.980	30.813.771
Current Period Net Profit Or Loss		305.660	-11.261.791
Total equity		67.920.029	70.387.012
Total Liabilities and Equity		164.847.144	166.531.631

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		26.995.149	23.125.759
Cost of sales		-26.990.847	-24.419.446
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.302	-1.293.687
GROSS PROFIT (LOSS)		4.302	-1.293.687
General Administrative Expenses	16	-1.105.170	-1.160.460
Marketing Expenses		-508.129	-447.527
Other Income from Operating Activities		968.209	437.925
Other Expenses from Operating Activities		-2.356.194	-979.226
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-2.996.982	-3.442.975
Investment Activity Income		171.896	124.436
Investment Activity Expenses		-27	-673
Share of Profit (Loss) from Investments Accounted for Using Equity Method	22	1.588.551	-206.521
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-1.236.562	-3.525.733
Finance income	17	460.518	702.705
Finance costs	17	-3.033.677	-4.257.145
Gains (losses) on net monetary position	23	4.653.515	4.355.719
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		843.794	-2.724.454
Tax (Expense) Income, Continuing Operations		-538.134	-677.729
Deferred Tax (Expense) Income	15	-538.134	-677.729
PROFIT (LOSS) FROM CONTINUING OPERATIONS		305.660	-3.402.183
PROFIT (LOSS)		305.660	-3.402.183
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	-30.516
Owners of Parent		305.660	-3.371.667
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
- Sürdürülen Faaliyetlerden Pay Başına Kazanç / (Kayıp)	18	0,12060000	-1,33040000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-275.468	-50.610
Gains (Losses) on Remeasurements of Defined Benefit Plans		-339.519	-69.442
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss		-14.038	2.861
Gains (Losses) on Remeasurements of Defined Benefit Plans of Associates and Joint Ventures Accounted for Using Equity Method		-14.038	2.861
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		78.089	15.971
Taxes Relating to Remeasurements of Defined Benefit Plans		78.089	15.971
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-2.497.175	-2.279.135
Exchange Differences on Translation of Foreign Operations		0	51.481
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		-81.358	-1.209.919
Gains (Losses) on Cash Flow Hedges		-81.358	-1.209.919
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss		-2.433.149	-1.400.243
Gains (Losses) on Hedges of Net Investment in Foreign Operations of Associates and Joint Ventures Accounted for Using Equity Method		-1.482	4.553.932

Gains (Losses) on Exchange Differences on Translation of Investments Accounted for Using Equity Method		-2.431.667	-5.954.175
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		17.332	279.546
Taxes Relating to Cash Flow Hedges		17.332	279.546
OTHER COMPREHENSIVE INCOME (LOSS)		-2.772.643	-2.329.745
TOTAL COMPREHENSIVE INCOME (LOSS)		-2.466.983	-5.731.928
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	-39.592
Owners of Parent		-2.466.983	-5.692.336

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		305.660	-3.402.183
Profit (Loss) from Continuing Operations		305.660	-3.402.183
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense		1.772.438	1.649.892
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-105.628	8.889
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	7	-105.628	8.889
Adjustments for provisions		378.924	477.504
Adjustments for (Reversal of) Provisions Related with Employee Benefits		378.924	477.504
Adjustments for Interest (Income) Expenses		1.631.627	1.644.738
Adjustments for Interest Income		-112.529	-151.389
Adjustments for interest expense		1.744.156	1.796.127
Adjustments for Income Arised from Government Grants		-16.617	-2.131
Adjustments for unrealised foreign exchange losses (gains)		318.680	1.931.131
Adjustments for fair value losses (gains)		-88.281	-47.582
Adjustments for Fair Value Losses (Gains) of Financial Assets		-88.281	-47.582
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-1.588.551	206.521
Adjustments for Tax (Income) Expenses		538.134	677.729
Adjustments for losses (gains) on disposal of non-current assets		-175	-1.773
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-175	-1.773
Adjustments Related to Gain and Losses on Net Monetary Position		-5.072.880	-4.991.958
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		-2.718.939	-672.215
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		3.724	30.541
Decrease (Increase) in Derivative Financial Assets		261.413	139.540
Adjustments for decrease (increase) in inventories		2.664.259	-1.118.236
Decrease (Increase) in Prepaid Expenses		263.533	-3.014.679
Adjustments for increase (decrease) in trade accounts payable		3.256.314	-1.060.440
Increase (Decrease) in Employee Benefit Liabilities		363.091	215.528
Adjustments for increase (decrease) in other operating payables		-7.315	1.419
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-27.511	-1.271.598
Other Adjustments for Other Increase (Decrease) in Working Capital		303.677	-698.775
Cash Flows from (used in) Operations			
Payments Related with Provisions for Employee Benefits		-45.759	-398.366
Income taxes refund (paid)		-93.463	-89.460
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Cash Inflows from Losing Control of Subsidiaries or Other Businesses		739	6.483
Proceeds from sales of property, plant, equipment and intangible assets		-701.687	-1.277.490
Cash advances and loans made to other parties		134.408	42.191
Other inflows (outflows) of cash		50	3.164
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			
Proceeds from borrowings		10.882.535	23.984.619
Proceeds from Loans	8	8.140.448	19.978.266
Proceeds from Other Financial Borrowings	8	2.742.087	4.006.353
Repayments of borrowings		-10.862.447	-17.639.716
Loan Repayments	8	-8.630.933	-16.123.057
Cash Outflows from Other Financial Liabilities	8	-2.231.514	-1.516.659
Payments of Lease Liabilities		-136.633	-64.664

Interest paid		-1.718.704	-1.768.011
Interest Received		112.529	151.389
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		7.145	-6.347.999
Effect of exchange rate changes on cash and cash equivalents		28.573	170.436
Net increase (decrease) in cash and cash equivalents		35.718	-6.177.563
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	4.683.956	11.766.404
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-428.883	-832.859
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	4.290.791	4.755.982

