KAMUYU AYDINLATMA PLATFORMU

BTCTURK YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2026 - 1. 3 Monthly Notification

General Information About Financial Statements

31/03/2026 dönemi Finansal Rapor

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	391.534.658	523.722.571
Financial Investments		0	0
Trade Receivables		54.038.038	36.371.442
Trade Receivables Due From Unrelated Parties	4	54.038.038	36.371.442
Other Receivables		12.711.773	188.011
Other Receivables Due From Related Parties	5,21	1.448.157	15.285
Other Receivables Due From Unrelated Parties	5	11.263.616	172.726
Prepayments		9.471.754	6.282.168
Prepayments to Unrelated Parties	6	9.471.754	6.282.168
Current Tax Assets	6,15	3.304.703	12.299.026
SUB-TOTAL		**471.060.926**	**578.863.218**
Total current assets		**471.060.926**	**578.863.218**
NON-CURRENT ASSETS			
Other Receivables		9.891.673	9.470.244
Other Receivables Due From Unrelated Parties	5	9.891.673	9.470.244
Property, plant and equipment		2.232.866	2.319.532
Fixtures and fittings	10	2.232.866	2.319.532
Right of Use Assets	12	14.589.148	12.065.569
Intangible assets and goodwill		1.466.158	1.652.273
Computer Softwares	11	1.466.158	1.652.273
Deferred Tax Asset	15	1.602.559	1.240.874
Total non-current assets		**29.782.404**	**26.748.492**
Total assets		**500.843.330**	**605.611.710**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		104.867	339.550
Current Borrowings From Unrelated Parties		104.867	339.550
Other short-term borrowings	9	104.867	339.550
Current Portion of Non-current Borrowings		1.159.334	815.944
Current Portion of Non-current Borrowings from Related Parties		1.159.334	815.944
Lease Liabilities	9-21	1.159.334	815.944
Trade Payables		172.036.646	240.707.518
Trade Payables to Related Parties	4-21	1.712.945	5.067.522
Trade Payables to Unrelated Parties	4	170.323.701	235.639.996
Employee Benefit Obligations	7	11.876.202	8.918.885
Other Payables		3.557.555	4.853.248
Other Payables to Unrelated Parties	5	3.557.555	4.853.248
Current tax liabilities, current	15		0
Current provisions		4.344.116	3.233.951
Current provisions for employee benefits	13	4.344.116	3.233.951
Other Current Liabilities		0	0
Other Current Liabilities to Unrelated Parties		0	
SUB-TOTAL		**193.078.720**	**258.869.096**
Total current liabilities		**193.078.720**	**258.869.096**
NON-CURRENT LIABILITIES			
Long Term Borrowings		13.451.340	11.263.698
Long Term Borrowings From Related Parties		13.451.340	11.263.698
Lease Liabilities	9-21	13.451.340	11.263.698
Non-current provisions		1.626.334	1.647.516
Non-current provisions for employee benefits	13	1.626.334	1.647.516
Total non-current liabilities		**15.077.674**	**12.911.214**
Total liabilities		**208.156.394**	**271.780.310**
EQUITY			
Equity attributable to owners of parent		292.686.936	333.831.400
Issued capital	14	607.000.000	590.000.000
Inflation Adjustments on Capital		576.580.235	576.083.735

Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-964.976	-1.056.436
Gains (Losses) on Revaluation and Remeasurement		-964.976	-1.056.436
Gains (Losses) on Remeasurements of Defined Benefit Plans		-964.976	-1.056.436
Prior Years' Profits or Losses		-831.195.899	-525.460.045
Current Period Net Profit Or Loss		-58.732.424	-305.735.854
Total equity		**292.686.936**	**333.831.400**
Total Liabilities and Equity		**500.843.330**	**605.611.710**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	16	28.867.445	67.180.313
Cost of sales	16	0	-59.996.693
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		28.867.445	7.183.620
GROSS PROFIT (LOSS)		28.867.445	7.183.620
General Administrative Expenses	17	-51.366.012	-37.933.144
Marketing Expenses	17	-34.832.837	-20.599.494
Other Income from Operating Activities	18	924.000	23
Other Expenses from Operating Activities	18	-2.880.494	-242.827
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-59.287.898	-51.591.822
Investment Activity Expenses	19	-1.794	
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-59.289.692	-51.591.822
Finance income	20	31.196.165	32.976.749
Finance costs	20	-2.381.489	-337.420
Gains (losses) on net monetary position	25	-28.658.291	-32.575.654
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-59.133.307	-51.528.147
Tax (Expense) Income, Continuing Operations		400.883	-1.200.331
Current Period Tax (Expense) Income	15	0	-2.138.145
Deferred Tax (Expense) Income	15	400.883	937.814
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-58.732.424	-52.728.478
PROFIT (LOSS)		-58.732.424	-52.728.478
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		-58.732.424	-52.728.478
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Other Comprehensive Income			
PROFIT (LOSS)		-58.732.424	-52.728.478
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**91.460**	**-1.672**
Gains (Losses) on Remeasurements of Defined Benefit Plans	13	130.657	-2.388
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-39.197	716
Taxes Relating to Remeasurements of Defined Benefit Plans	13	-39.197	716
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	
OTHER COMPREHENSIVE INCOME (LOSS)		**91.460**	**-1.672**
TOTAL COMPREHENSIVE INCOME (LOSS)		**-58.640.964**	**-52.730.150**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	
Owners of Parent		-58.640.964	-52.730.150

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-119.236.246**	**-9.392.556**
Profit (Loss)		-58.732.424	-51.573.792
Profit (Loss) from Continuing Operations		-58.732.424	-51.573.792
Adjustments to Reconcile Profit (Loss)		**21.103.087**	**-23.805.078**
Adjustments for depreciation and amortisation expense	10,11,12	1.800.602	335.692
Adjustments for provisions		1.242.304	1.989.489
Adjustments for (Reversal of) Provisions Related with Employee Benefits	7	1.242.304	1.989.489
Adjustments for Interest (Income) Expenses		-21.988.906	-27.723.695
Adjustments for Interest Income	20	-21.988.906	-27.723.695
Adjustments for Tax (Income) Expenses	15	-400.883	1.154.685
Adjustments for losses (gains) on disposal of non-current assets		1.794	
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	19	1.794	
Adjustments Related to Gain and Losses on Net Monetary Position		40.448.176	438.751
Changes in Working Capital		**-78.302.206**	**67.767.677**
Decrease (Increase) in Financial Investments	8	0	29.474.467
Adjustments for decrease (increase) in trade accounts receivable		-20.985.711	-12.802.514
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	4	-20.985.711	-12.802.514
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-13.826.566	-8.929.491
Decrease (Increase) in Other Related Party Receivables Related with Operations	5,21	-1.434.267	-6.811.971
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-12.392.299	-2.117.520
Decrease (Increase) in Prepaid Expenses	6	-3.189.586	-4.801.116
Adjustments for increase (decrease) in trade accounts payable		-43.218.756	66.169.422
Increase (Decrease) in Trade Accounts Payables to Related Parties	4	-2.892.135	1.819.608
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-40.326.621	64.349.814
Increase (Decrease) in Employee Benefit Liabilities	7	3.771.218	-955.887
Adjustments for increase (decrease) in other operating payables		-852.805	-387.204
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-852.805	-387.204
Cash Flows from (used in) Operations		**-115.931.543**	**-7.611.193**
Income taxes refund (paid)	15	-3.304.703	-1.781.363
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-110.739**	**-33.782**
Proceeds from sales of property, plant, equipment and intangible assets		67.318	0
Proceeds from sales of intangible assets	10.11.12	67.318	
Purchase of Property, Plant, Equipment and Intangible Assets		-178.057	-33.782
Purchase of intangible assets		-178.057	-33.782
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**37.991.780**	**27.164.977**
Proceeds from Issuing Shares or Other Equity Instruments		17.000.000	
Proceeds from issuing shares	14	17.000.000	
Repayments of borrowings		-234.683	-35.652
Cash Outflows from Other Financial Liabilities	9	-234.683	-35.652
Payments of Lease Liabilities	9	-316.195	-80.612
Interest Received	20	21.542.658	27.281.241
INFLATION EFFECT		-47.792.861	-104.666
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-129.148.066	17.633.973
Net increase (decrease) in cash and cash equivalents		-129.148.066	17.633.973
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**394.770.638**	**95.637.259**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**265.622.572**	**113.271.232**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Equity																																																
		Equity attributable to owners of parent [member]																																														Non-controlling interests [member]	
		Issued Capital	Inflation Adjustments on Capital	Balancing Account for Merger Capital	Additional Capital Contribution of Shareholders	Capital Advance	Treasury Shares	Capital Adjustments due to Cross-Ownership	Share premiums or discounts	Effects of Combinations of Entities or Businesses Under Common Control	Put Option Revaluation Fund Related with Non-controlling Interests	Share Based Payments	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss													Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss															Restricted Reserves Appropriated From Profits [member]	Other equity interest [member]	Other reserves [member]	Advance Dividend Payments (Net)	Retained Earnings					
													Accumulated Gains (Losses) from Investments in Equity Instruments	Gains/Losses on Revaluation and Remeasurement [member]						Gains (Losses) Due to Change in Fair Value of Financial Liability Attributable to Change in Credit Risk of Liability	Gains (Losses) on Hedging Instruments that Hedge Investments in Equity Instruments	Share Of Other Comprehensive Income Of Associates And Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss	Exchange Differences on Translation	Other Reserves Of Other Gains (Losses)		Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge				Gains (Losses) on Revaluation and Reclassification				Change in Value of Time Value of Options	Change in Value of Forward Elements of Forward Contracts	Change in Value of Foreign Currency Basis Spreads	Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will be Reclassified to Profit or Loss	Other Gains (Losses)						Prior Years' Profits or Losses	Net Profit or Loss				
														Increases (Decreases) on Revaluation of Property, Plant and Equipment	Increases (Decreases) on Revaluation of Intangible Assets	Increases (Decreases) on Revaluation of Right-of-use Assets	Gains (Losses) on Remeasurements of Defined Benefit Plans	Other Revaluation Increases (Decreases)									Cash Flow Hedges	Gains or Losses on Hedges of Net Investment in Foreign Operations	Other Gains or Losses on Hedge		Gains (Losses) on Remeasuring and/ or Reclassification of Available-for-sale Financial Assets	Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income	Reserve of Other Remeasuring or Reclassification Adjustments																	
Previous Period 01.01.2025 - 31.03.2025																																																		
Statement of changes in equity [abstract]																																																		
Statement of changes in equity [line items]																																																		
Equity at beginning of period		350.000.000	537.855.079																-1.024.088																										-343.343.788	-182.120.179		361.367.024		361.367.024
Adjustments Related to Accounting Policy Changes																																															0		0
Adjustments Related to Required Changes in Accounting Policies																																															0		0
Adjustments Related to Voluntary Changes in Accounting Policies																																															0		0
Adjustments Related to Errors																																															0		0
Other Restatements																																															0		0
Restated Balances																																															0		0
Transfers																																													-182.120.179	182.120.179		0		0
Total Comprehensive Income (Loss)																			-1.672						0																					-52.728.478		-52.730.150		-52.730.150
Profit (loss)																																														-52.728.478		-52.728.478		-52.728.478
Other Comprehensive Income (Loss)																			-1.672																													-1.672		-1.672
Issue of equity			0																																													0		0
Capital Decrease																																															0		0
Capital Advance																																															0		0
Effect of Merger or Liquidation or Division																																															0		0
Effects of Business Combinations Under Common Control																																															0		0
Advance Dividend Payments																																															0		0
Dividends Paid																																															0		0
Decrease through Other Distributions to Owners																																															0		0
Increase (Decrease) through Treasury Share Transactions																																															0		0
Increase (Decrease) through Share-Based Payment Transactions																																															0		0
Acquisition or Disposal of a Subsidiary																																															0		0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																																															0		0
Transactions with noncontrolling shareholders																																															0		0
Increase through Other Contributions by Owners																																															0		0
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																																															0		0
Increase (decrease) through other changes, equity																																															0		0
Equity at end of period	14	350.000.000	537.855.079	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-1.025.760	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-525.463.967	-52.728.478	0	308.636.874	0	308.636.874
Statement of changes in equity [abstract]																																																		
Statement of changes in equity [line items]																																																		
Equity at beginning of period		590.000.000	576.083.735																-1.056.436																										-525.460.045	-305.735.854		333.831.400	0	333.831.400
Adjustments Related to Accounting Policy Changes																																															0		0
Adjustments Related to Required Changes in Accounting Policies																																															0		0
Adjustments Related to Voluntary Changes in Accounting Policies																																															0		0
Adjustments Related to Errors																																															0		0
Other Restatements																																															0		0
Restated Balances																																															0		0
Transfers																																													-305.735.854	305.735.854		0		0
Total Comprehensive Income (Loss)																			91.460																											-58.732.424		-58.640.964		-58.640.964
Profit (loss)																																														-58.732.424		-58.732.424		-58.732.424
Other Comprehensive Income (Loss)																			91.460																													91.460		91.460
Issue of equity		17.000.000	496.500																																													17.496.500		17.496.500
Capital Decrease																																															0		0
Capital Advance																																															0		0
Effect of Merger or Liquidation or Division																																															0		0
Effects of Business Combinations Under Common Control																																															0		0

Current Period 01.01.2026 - 31.03.2026	Advance Dividend Payments																																															0		0
	Dividends Paid																																															0		0
	Decrease through Other Distributions to Owners																																															0		0
	Increase (Decrease) through Treasury Share Transactions																																															0		0
	Increase (Decrease) through Share-Based Payment Transactions																																															0		0
	Acquisition or Disposal of a Subsidiary																																															0		0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																																															0		0
	Transactions with noncontrolling shareholders																																															0		0
	Increase through Other Contributions by Owners																																															0		0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																																															0		0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																																															0		0
	Increase (decrease) through other changes, equity																																															0		0
	Equity at end of period	14	**607.000.000**	**576.580.235**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**-964.976**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**-831.195.899**	**-58.732.424**	**0**	**292.686.936**	**0**	**292.686.936**