



KAMUYU AYDINLATMA PLATFORMU

FADE GIDA YATIRIM SANAYİ TİCARET A.Ş. Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	53	8.088.138	11.263.596
Financial Investments	47	16.334.436	18.058.086
Trade Receivables	7	168.806.265	178.276.273
Trade Receivables Due From Related Parties	6	0	2.374
Trade Receivables Due From Unrelated Parties	7	168.806.265	178.273.899
Other Receivables	9	9.031.862	1.650.756
Other Receivables Due From Unrelated Parties	9	9.031.862	1.650.756
Inventories	10	265.161.848	317.868.659
Biological Assets	11	5.365.809	5.181.754
Prepayments	12	67.441.469	64.130.209
Prepayments to Unrelated Parties	12	67.441.469	64.130.209
Other current assets	29	11.483.650	11.879.388
SUB-TOTAL		551.713.477	608.308.721
Total current assets		551.713.477	608.308.721
NON-CURRENT ASSETS			
Biological assets	11	32.084.590	31.684.417
Investment property	13	1.425.051.812	1.425.051.812
Property, plant and equipment	14	612.668.966	615.765.291
Intangible assets and goodwill	17	79.094	101.490
Other intangible assets	17	79.094	101.490
Total non-current assets		2.069.884.462	2.072.603.010
Total assets		2.621.597.939	2.680.911.731
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	47	159.469.469	184.079.020
Current Borrowings From Unrelated Parties	47	159.469.469	184.079.020
Current Portion of Non-current Borrowings	47	6.126.667	6.741.919
Current Portion of Non-current Borrowings from Unrelated Parties	47	6.126.667	6.741.919
Trade Payables	7	78.391.702	105.349.684
Trade Payables to Unrelated Parties	7	78.391.702	105.349.684
Employee Benefit Obligations	27	6.644.221	7.241.897
Other Payables	9	990.521	1.477.270
Other Payables to Unrelated Parties	9	990.521	1.477.270
Deferred Income Other Than Contract Liabilities	12	29.525.602	41.142.732
Deferred Income Other Than Contract Liabilities from Unrelated Parties	12	29.525.602	41.142.732
Current tax liabilities, current	40	5.536.213	6.541.921
Current provisions	25	727.764	775.921
Current provisions for employee benefits	25	722.964	770.639
Other current provisions	25	4.800	5.282
SUB-TOTAL		287.412.159	353.350.364
Total current liabilities		287.412.159	353.350.364
NON-CURRENT LIABILITIES			
Long Term Borrowings	47	4.325.000	4.759.325
Long Term Borrowings From Unrelated Parties	47	4.325.000	4.759.325
Other Payables	9	220.227	235.141
Other Payables to Unrelated parties	9	220.227	235.141
Non-current provisions	25	9.721.150	8.016.861
Non-current provisions for employee benefits	25	9.721.150	8.016.861
Deferred Tax Liabilities	40	288.652.084	325.223.529
Total non-current liabilities		302.918.461	338.234.856
Total liabilities		590.330.620	691.585.220
EQUITY			
Equity attributable to owners of parent		2.031.267.319	1.989.326.511
Issued capital	30	83.895.000	83.895.000
Inflation Adjustments on Capital	30	701.302.013	701.302.013

Share Premium (Discount)	30	210.688.365	210.688.365
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	30	169.675	169.675
Gains (Losses) on Revaluation and Remeasurement	30	169.675	169.675
Gains (Losses) on Remeasurements of Defined Benefit Plans	30	169.675	169.675
Restricted Reserves Appropriated From Profits	30	10.474.235	10.433.666
Prior Years' Profits or Losses	30	982.797.222	948.284.423
Current Period Net Profit Or Loss	30	41.940.809	34.553.369
Total equity		2.031.267.319	1.989.326.511
Total Liabilities and Equity		2.621.597.939	2.680.911.731

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	31	225.842.143	219.548.572
Cost of sales	31	-199.995.844	-199.257.368
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		25.846.299	20.291.204
Change in Fair Value of Biological Assets	31	3.948.552	6.212.784
GROSS PROFIT (LOSS)		29.794.851	26.503.988
General Administrative Expenses	28	-17.478.027	-15.931.578
Marketing Expenses	28	-3.280.464	-4.015.424
Other Income from Operating Activities	34	30.919.136	18.864.683
Other Expenses from Operating Activities	34	-13.784.920	-15.137.398
PROFIT (LOSS) FROM OPERATING ACTIVITIES		26.170.576	10.284.271
Investment Activity Income	35	0	2.050.840
Investment Activity Expenses	35	-511.117	-1.923.758
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9	35	-276.266	-656.344
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		25.383.193	9.755.009
Finance income	37	665.194	1.954.137
Finance costs	37	-1.892.203	-5.035.411
Gains (losses) on net monetary position	50	-13.250.607	49.520.141
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		10.905.577	56.193.876
Tax (Expense) Income, Continuing Operations		31.035.232	-26.857.210
Current Period Tax (Expense) Income	40	-5.536.213	-5.549.609
Deferred Tax (Expense) Income	40	36.571.445	-21.307.601
PROFIT (LOSS) FROM CONTINUING OPERATIONS		41.940.809	29.336.666
PROFIT (LOSS)		41.940.809	29.336.666
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent	41	41.940.809	29.336.666
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		41.940.809	29.336.666
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		41.940.809	29.336.666

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		41.940.809	29.336.665
Profit (Loss) from Continuing Operations		41.940.809	29.336.665
Adjustments to Reconcile Profit (Loss)		-22.136.248	33.846.973
Adjustments for depreciation and amortisation expense	14,17	7.653.004	7.983.440
Adjustments for Impairment Loss (Reversal of Impairment Loss)	7	979.771	1.730.565
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	7	979.771	1.730.565
Adjustments for provisions	25	853.724	595.488
Adjustments for (Reversal of) Provisions Related with Employee Benefits	25	854.688	612.028
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	25	-964	-16.540
Adjustments for Interest (Income) Expenses	34,37	2.849.920	3.020.136
Adjustments for interest expense	37	1.720.129	2.414.866
Deferred Financial Expense from Credit Purchases	34	9.931.068	8.746.740
Unearned Financial Income from Credit Sales	34	-8.801.277	-8.141.470
Adjustments for fair value losses (gains)	35	-3.872.842	-4.289.026
Adjustments for Fair Value Losses (Gains) of Financial Assets	35	75.710	1.923.758
Adjustments for Fair Value Losses (Gains) of Biological Assets and Agricultural Products	11	-3.948.552	-6.212.784
Adjustments for Tax (Income) Expenses	40	-31.035.232	26.857.210
Adjustments for losses (gains) on disposal of non-current assets	14	435.407	-2.050.840
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	14	435.407	-2.050.840
Changes in Working Capital		47.435.904	-8.364.508
Decrease (Increase) in Financial Investments	47	3.295.881	3.734.581
Adjustments for decrease (increase) in trade accounts receivable	6,7	14.828.261	28.635.954
Decrease (Increase) in Trade Accounts Receivables from Related Parties	6	2.590	568
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	14.825.671	28.635.386
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	9	-7.230.462	1.137.530
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	-7.230.462	1.137.530
Adjustments for decrease (increase) in inventories	10	69.149.229	-11.441.357
Decrease (Increase) in Biological Assets	11	3.676.701	6.463.500
Decrease (Increase) in Prepaid Expenses	12	1.464.189	-54.280.437
Adjustments for increase (decrease) in trade accounts payable	6,7	-27.770.681	-19.811.608
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-27.770.681	-19.811.608
Increase (Decrease) in Employee Benefit Liabilities	27	-1.258.556	-111.997
Adjustments for increase (decrease) in other operating payables	9	5.106.914	10.744.974
Increase (Decrease) in Other Operating Payables to Unrelated Parties	9	5.106.914	10.744.974
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	12	-15.305.397	24.752.466
Other Adjustments for Other Increase (Decrease) in Working Capital	30	1.479.825	1.811.886
Decrease (Increase) in Other Assets Related with Operations	30	1.479.825	1.811.886
Cash Flows from (used in) Operations		67.240.465	54.819.130
Payments Related with Provisions for Employee Benefits	25	0	-385.121
Income taxes refund (paid)	39	-5.764.849	0
Inflation Effect On Operating Activities	-	-23.241.927	-41.826.237
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		184.331.899	50.866.164
Proceeds from sales of property, plant, equipment and intangible assets	14	166.667	3.635.808
Proceeds from sales of property, plant and equipment	14	166.667	3.635.808

Purchase of Property, Plant, Equipment and Intangible Assets	14		-5.136.359	-12.135.027
Purchase of property, plant and equipment	14		-5.136.359	-12.135.027
Cash Inflows from Sale of Biological Assets	11		3.051.947	2.461.721
Inflation Effect On Investing Activities	-		186.249.644	56.903.662
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			-64.454.416	-48.016.136
Proceeds from borrowings	47		0	13.086.787
Proceeds from Loans	47		0	13.086.787
Repayments of borrowings	47		-43.507.341	-39.425.340
Loan Repayments	47		-43.507.341	-39.425.340
Interest paid	37		-1.720.129	-2.414.866
Inflation Effect On Financing Activities	-		-19.226.946	-19.262.717
INFLATION EFFECT			-162.314.520	-29.369.761
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			-4.203.348	-13.911.961
Net increase (decrease) in cash and cash equivalents			-4.203.348	-13.911.961
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	54		11.263.596	26.711.506
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS			1.027.890	2.442.167
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	54		8.088.138	15.241.712

