



KAMUYU AYDINLATMA PLATFORMU

YÜNSA YÜNLÜ SANAYİ VE TİCARET A.Ş. Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Yünsa 1Q2026 Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	507.327.029	607.733.556
Financial Investments	5	75.324.192	332.413.134
Trade Receivables	7	896.247.548	749.985.632
Trade Receivables Due From Unrelated Parties		896.247.548	749.985.632
Other Receivables	8	7.212.328	6.679.331
Other Receivables Due From Unrelated Parties		7.212.328	6.679.331
Inventories	9	1.146.313.655	996.567.579
Prepayments	10	37.508.686	56.159.864
Current Tax Assets	23	0	0
Other current assets	17	8.582.268	2.691.916
Other Current Assets Due From Unrelated Parties		8.582.268	2.691.916
SUB-TOTAL		2.678.515.706	2.752.231.012
Total current assets		2.678.515.706	2.752.231.012
NON-CURRENT ASSETS			
Financial Investments		2.778.565	2.936.477
Property, plant and equipment	11	3.528.153.440	3.543.645.458
Right of Use Assets	11	84.187.225	84.339.661
Intangible assets and goodwill	11	237.063.901	200.189.682
Prepayments	10	0	0
Prepayments to Unrelated Parties		0	0
Total non-current assets		3.852.183.131	3.831.111.278
Total assets		6.530.698.837	6.583.342.290
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	13	256.363.669	317.670.786
Current Borrowings From Unrelated Parties		256.363.669	317.670.786
Bank Loans	13	238.959.220	299.699.159
Lease Liabilities	13	17.404.449	17.971.627
Trade Payables	7	533.788.728	597.098.983
Trade Payables to Unrelated Parties		533.788.728	597.098.983
Employee Benefit Obligations	16	144.801.855	99.919.829
Deferred Income Other Than Contract Liabilities	8	49.292.845	49.695.842
Deferred Income Other Than Contract Liabilities from Unrelated Parties		49.292.845	49.695.842
Current tax liabilities, current	23	31.837.653	52.591.614
Current provisions	17	45.720.797	43.336.485
Current provisions for employee benefits	17	36.691.347	30.542.413
Other current provisions	17	9.029.450	12.794.072
Other Current Liabilities	17	1.824.800	902.620
Other Current Liabilities to Unrelated Parties		1.824.800	902.620
SUB-TOTAL		1.063.630.347	1.161.216.159
Total current liabilities		1.063.630.347	1.161.216.159
NON-CURRENT LIABILITIES			
Long Term Borrowings	13	98.988.196	112.692.459
Long Term Borrowings From Unrelated Parties		98.988.196	112.692.459
Bank Loans	13	39.298.182	43.397.842
Lease Liabilities	13	59.690.014	69.294.617
Non-current provisions	16	169.828.861	174.889.524
Non-current provisions for employee benefits		169.828.861	174.889.524
Deferred Tax Liabilities	23	318.024.528	284.361.769
Total non-current liabilities		586.841.585	571.943.752
Total liabilities		1.650.471.932	1.733.159.911
EQUITY			
Equity attributable to owners of parent		4.880.226.905	4.850.182.379
Issued capital	18	480.000.000	480.000.000
Inflation Adjustments on Capital	18	1.758.753.877	1.758.753.877

Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		2.003.830.816	2.001.179.846
Gains (Losses) on Revaluation and Remeasurement		2.003.830.816	2.001.179.846
Increases (Decreases) on Revaluation of Property, Plant and Equipment		2.329.461.478	2.329.461.478
Gains (Losses) on Remeasurements of Defined Benefit Plans		-325.630.662	-328.281.632
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		36.655.085	44.529.198
Exchange Differences on Translation		36.655.085	44.529.198
Restricted Reserves Appropriated From Profits		1.233.365.657	1.233.365.657
Prior Years' Profits or Losses		-667.646.199	-1.084.109.225
Current Period Net Profit Or Loss		35.267.669	416.463.026
Total equity		4.880.226.905	4.850.182.379
Total Liabilities and Equity		6.530.698.837	6.583.342.290

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	19	789.544.014	553.201.547
Cost of sales	19	-547.346.155	-483.652.301
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		242.197.859	69.549.246
GROSS PROFIT (LOSS)		242.197.859	69.549.246
General Administrative Expenses	20	-37.137.629	-32.904.320
Marketing Expenses	20	-51.676.662	-60.517.333
Research and development expense	20	-3.930.195	-3.491.985
Other Income from Operating Activities	21	56.167.659	57.375.947
Other Expenses from Operating Activities	21	-25.678.745	-49.462.858
PROFIT (LOSS) FROM OPERATING ACTIVITIES		179.942.287	-19.451.303
Investment Activity Income	21	10.635.114	18.280.373
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		190.577.401	-1.170.930
Finance income	22	3.761.912	
Finance costs	22		-610.485
Gains (losses) on net monetary position	27	-87.564.888	22.806.039
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		106.774.425	21.024.624
Tax (Expense) Income, Continuing Operations		-71.506.756	-11.486.559
Current Period Tax (Expense) Income	23	-35.772.665	-5.812.126
Deferred Tax (Expense) Income	23	-35.734.091	-5.674.433
PROFIT (LOSS) FROM CONTINUING OPERATIONS		35.267.669	9.538.065
PROFIT (LOSS)		35.267.669	9.538.065
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		35.267.669	9.538.065
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
Hisse Başına Kazanç	24	0,00073500	0,00019900
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Other Comprehensive Income			
PROFIT (LOSS)		35.267.669	9.538.065
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		2.650.970	5.872.139
Gains (Losses) on Revaluation of Property, Plant and Equipment	18	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	3.313.712	7.340.173
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	23	-662.742	-1.468.034
Taxes Relating to Remeasurements of Defined Benefit Plans		-662.742	-1.468.034
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-7.874.113	-2.127.041
Exchange Differences on Translation of Foreing Operations		-7.874.113	-2.127.041
OTHER COMPREHENSIVE INCOME (LOSS)		-5.223.143	3.745.098
TOTAL COMPREHENSIVE INCOME (LOSS)		30.044.526	13.283.163
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		30.044.526	13.283.163

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-229.907.005	81.365.629
Profit (Loss)		35.267.669	9.538.064
Adjustments to Reconcile Profit (Loss)		-5.311.203	161.067.728
Adjustments for depreciation and amortisation expense	11	35.243.911	42.165.559
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-12.556.810	-4.256.118
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	7	48.135	676.879
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	21	-9.620.868	-3.269.053
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	9	-2.984.077	-1.663.944
Adjustments for provisions		19.185.178	34.541.422
Adjustments for (Reversal of) Provisions Related with Employee Benefits	16	22.949.800	33.628.293
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	17	-3.764.622	913.129
Adjustments for Interest (Income) Expenses		32.590.402	18.484.260
Adjustments for Interest Income		-2.229.517	-31.310.480
Adjustments for interest expense		34.819.919	49.794.740
Adjustments for fair value losses (gains)		-5.497.321	-3.269.053
Adjustments for Fair Value Losses (Gains) of Financial Assets	5	-5.497.321	-3.269.053
Adjustments for Tax (Income) Expenses	23	71.506.756	11.486.559
Adjustments for losses (gains) on disposal of non-current assets		-1.014.246	-15.271.013
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-1.014.246	-15.271.013
Adjustments Related to Gain and Losses on Net Monetary Position		-188.626.020	73.993.084
Other adjustments to reconcile profit (loss)		43.856.947	3.193.028
Changes in Working Capital		-88.430.590	10.280.272
Adjustments for decrease (increase) in trade accounts receivable	7	-215.532.397	21.313.672
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	8	-586.511	0
Adjustments for decrease (increase) in inventories	9	121.745.401	-96.118.735
Decrease (Increase) in Prepaid Expenses	10	16.944.977	26.046.981
Adjustments for increase (decrease) in trade accounts payable	7	-54.479.873	109.484.359
Increase (Decrease) in Employee Benefit Liabilities	16	49.388.257	15.138.386
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	8	-443.459	-64.134.781
Other Adjustments for Other Increase (Decrease) in Working Capital		-5.466.985	-1.449.610
Decrease (Increase) in Other Assets Related with Operations	17	-6.481.753	-2.759.103
Increase (Decrease) in Other Payables Related with Operations	17	1.014.768	1.309.493
Cash Flows from (used in) Operations		-58.474.124	180.886.064
Payments Related with Provisions for Employee Benefits	16	5.527.306	-54.937.460
Income taxes refund (paid)	23	-176.960.187	-44.582.975
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		186.575.927	-66.136.213
Cash Payments to Acquire Equity or Debt Instruments of Other Entities	5	242.035.356	-37.340.595
Proceeds from sales of property, plant, equipment and intangible assets		1.014.246	19.596.782
Proceeds from sales of property, plant and equipment		1.014.246	19.596.782
Purchase of Property, Plant, Equipment and Intangible Assets		-56.473.675	-48.392.400
Purchase of property, plant and equipment	11	-12.775.678	-29.718.201
Purchase of intangible assets	11	-43.697.997	-18.674.199
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		6.038.915	63.728.153
Proceeds from borrowings		240.000.000	167.534.629
Proceeds from Loans	13	240.000.000	167.534.629

Repayments of borrowings		-227.868.182	-22.596.683
Loan Repayments	13	-227.868.182	-22.596.683
Payments of Lease Liabilities	13	-8.112.490	-2.909.354
Interest Received		2.019.587	-78.300.439
INFLATION EFFECT		-55.450.181	-30.107.253
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-92.742.344	48.850.316
Effect of exchange rate changes on cash and cash equivalents		-7.874.113	-5.320.069
Net increase (decrease) in cash and cash equivalents		-100.616.457	43.530.247
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	605.713.969	329.301.839
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	505.097.512	372.832.086

[illegible]

Current Period 01.01.2026 - 31.03.2026															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		480.000.000	1.758.753.877	2.329.461.478	-325.630.662	36.655.085			1.233.365.657	-667.646.199	35.267.669	4.880.226.905		4.880.226.905