



KAMUYU AYDINLATMA PLATFORMU

ENERYA ENERJİ A.Ş. Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	8.775.054.400	6.677.115.831
Trade Receivables		4.721.021.128	6.226.778.406
Trade Receivables Due From Related Parties	5, 26	70.607.146	111.880.577
Trade Receivables Due From Unrelated Parties	5	4.650.413.982	6.114.897.829
Other Receivables		12.394.524	454.701.240
Other Receivables Due From Related Parties	6, 26	0	444.459.129
Other Receivables Due From Unrelated Parties	6	12.394.524	10.242.111
Inventories	7	277.298.110	268.760.291
Prepayments	8	190.190.057	123.223.319
Current Tax Assets	16	1.557.883	1.737.270
Other current assets		153.811.126	830.343.561
Other Current Assets Due From Unrelated Parties	16	153.811.126	830.343.561
SUB-TOTAL		14.131.327.228	14.582.659.918
Total current assets		14.131.327.228	14.582.659.918
NON-CURRENT ASSETS			
Other Receivables		2.043.440.665	1.770.357.031
Other Receivables Due From Related Parties	6, 26	2.041.143.216	1.768.823.614
Other Receivables Due From Unrelated Parties	6	2.297.449	1.533.417
Investments accounted for using equity method	12	6.769.430.364	5.909.035.986
Property, plant and equipment	9	91.138.532.165	91.501.083.757
Right of Use Assets	10	259.922.413	267.149.200
Intangible assets and goodwill		1.591.281.333	1.598.160.182
Other intangible assets	11	1.591.281.333	1.598.160.182
Deferred Tax Asset	25	845.911.235	945.309.722
Total non-current assets		102.648.518.175	101.991.095.878
Total assets		116.779.845.403	116.573.755.796
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		3.117.666.298	3.925.581.276
Current Borrowings From Unrelated Parties		3.117.666.298	3.925.581.276
Bank Loans	4	3.117.666.298	3.925.581.276
Current Portion of Non-current Borrowings		80.881.575	74.308.748
Current Portion of Non-current Borrowings from Unrelated Parties		80.881.575	74.308.748
Bank Loans	4	4.488.641	8.120.234
Lease Liabilities	4	76.392.934	66.188.514
Trade Payables		4.934.041.436	6.102.914.515
Trade Payables to Related Parties	5, 26	43.942.426	45.783.682
Trade Payables to Unrelated Parties	5	4.890.099.010	6.057.130.833
Employee Benefit Obligations	15	169.484.897	222.541.334
Other Payables		10.544.404.453	10.642.036.699
Other Payables to Related Parties	6, 26	44.232.086	38.479.928
Other Payables to Unrelated Parties	6	10.500.172.367	10.603.556.771
Deferred Income Other Than Contract Liabilities		1.238.213.402	1.215.056.033
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	1.238.213.402	1.215.056.033
Current tax liabilities, current	25	1.181.642.570	838.471.770
Current provisions		109.390.122	97.601.151
Current provisions for employee benefits	15	94.332.923	81.032.606
Other current provisions	13	15.057.199	16.568.545
SUB-TOTAL		21.375.724.753	23.118.511.526
Total current liabilities		21.375.724.753	23.118.511.526
NON-CURRENT LIABILITIES			
Long Term Borrowings		153.929.821	171.254.016
Long Term Borrowings From Unrelated Parties	4	153.929.821	171.254.016
Bank Loans	4	0	0
Lease Liabilities	4	153.929.821	171.254.016
Other Payables		2.842.403	3.127.705

Other Payables to Unrelated parties	6	2.842.403	3.127.705
Deferred Income Other Than Contract Liabilities		10.223.001.556	10.317.094.922
Deferred Income Other Than Contract Liabilities from Unrelated Parties	8	10.223.001.556	10.317.094.922
Non-current provisions		215.172.714	209.997.952
Non-current provisions for employee benefits	15	215.172.714	209.997.952
Deferred Tax Liabilities	25	11.490.355.160	11.478.793.918
Total non-current liabilities		22.085.301.654	22.180.268.513
Total liabilities		43.461.026.407	45.298.780.039
EQUITY			
Equity attributable to owners of parent		59.206.007.042	57.369.931.336
Issued capital	17	9.000.000.000	9.000.000.000
Inflation Adjustments on Capital	17	3.153.208.451	3.153.208.451
Treasury Shares (-)	17	-2.532.036.978	-2.167.373.339
Share Premium (Discount)		1.680.585.355	1.680.585.355
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		33.752.652.650	33.716.306.248
Gains (Losses) on Revaluation and Remeasurement		33.752.652.650	33.716.306.248
Increases (Decreases) on Revaluation of Property, Plant and Equipment	24	33.781.208.280	33.781.208.280
Gains (Losses) on Remeasurements of Defined Benefit Plans	24	-28.555.630	-64.902.032
Restricted Reserves Appropriated From Profits	17	2.657.723.895	2.293.060.256
Prior Years' Profits or Losses		9.329.480.726	4.527.521.694
Current Period Net Profit Or Loss		2.164.392.943	5.166.622.671
Non-controlling interests		14.112.811.954	13.905.044.421
Total equity		73.318.818.996	71.274.975.757
Total Liabilities and Equity		116.779.845.403	116.573.755.796

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	18	17.292.410.212	14.757.692.420
Cost of sales	18	-14.139.775.951	-12.470.889.927
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		3.152.634.261	2.286.802.493
GROSS PROFIT (LOSS)		3.152.634.261	2.286.802.493
General Administrative Expenses	19	-293.914.577	-300.119.934
Marketing Expenses	19	-3.492.530	-15.699.995
Other Income from Operating Activities	21	497.493.512	889.849.748
Other Expenses from Operating Activities	21	-4.035.554	-6.481.989
PROFIT (LOSS) FROM OPERATING ACTIVITIES		3.348.685.112	2.854.350.323
Investment Activity Income	23	2.104.725	660.338
Investment Activity Expenses	23	0	-16.919
Share of Profit (Loss) from Investments Accounted for Using Equity Method	12	729.653.830	169.180.951
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		4.080.443.667	3.024.174.693
Finance income	22	361.626.228	7.179
Finance costs	22	-175.001.228	-527.682.293
Gains (losses) on net monetary position	28	-1.075.788.978	-314.213.885
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		3.191.279.689	2.182.285.694
Tax (Expense) Income, Continuing Operations	25	-824.999.155	-13.213.599
Current Period Tax (Expense) Income	25	-728.114.875	-528.147.185
Deferred Tax (Expense) Income	25	-96.884.280	514.933.586
PROFIT (LOSS) FROM CONTINUING OPERATIONS		2.366.280.534	2.169.072.095
PROFIT (LOSS)		2.366.280.534	2.169.072.095
Profit (loss), attributable to [abstract]			
Non-controlling Interests		201.887.591	268.845.597
Owners of Parent		2.164.392.943	1.900.226.498
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Pay Başına Kazanç</i>	27	0,24000000	0,21000000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		42.226.344	21.386.257
Gains (Losses) on Revaluation of Property, Plant and Equipment		0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	56.301.792	28.515.009
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-14.075.448	-7.128.752
Taxes Relating to Gains (Losses) on Revaluation of Property, Plant and Equipment		0	0
Taxes Relating to Remeasurements of Defined Benefit Plans		-14.075.448	-7.128.752
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		42.226.344	21.386.257
TOTAL COMPREHENSIVE INCOME (LOSS)		2.408.506.878	2.190.458.352
Total Comprehensive Income Attributable to			
Non-controlling Interests		207.767.533	271.710.017
Owners of Parent		2.200.739.345	1.918.748.335

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES			
Profit (Loss)		2.366.280.534	2.169.072.095
Profit (Loss) from Continuing Operations		2.366.280.534	2.169.072.095
Adjustments to Reconcile Profit (Loss)			
Adjustments for depreciation and amortisation expense	9,10,11	873.156.819	790.613.407
Adjustments for Impairment Loss (Reversal of Impairment Loss)		4.431.542	2.002.881
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	5	4.431.542	2.002.881
Adjustments for provisions		105.582.914	116.731.130
Adjustments for (Reversal of) Provisions Related with Employee Benefits	15	105.582.914	116.731.130
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		0	0
Adjustments for Interest (Income) Expenses		-765.497.743	-800.149.624
Adjustments for Interest Income	21,22	-832.215.818	-878.969.992
Adjustments for interest expense	22	66.718.075	78.820.368
Adjustments for unrealised foreign exchange losses (gains)		39.314.036	393.991.645
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-729.653.830	-169.180.951
Adjustments for undistributed profits of associates		-729.653.830	-169.180.951
Adjustments for Tax (Income) Expenses	25	854.887.322	535.843.561
Adjustments Related to Gain and Losses on Net Monetary Position		3.729.939.769	2.898.210.174
Other adjustments to reconcile profit (loss)	3	-305.274.155	-257.122.081
Changes in Working Capital			
Adjustments for decrease (increase) in trade accounts receivable		1.499.554.639	1.620.144.573
Decrease (Increase) in Trade Accounts Receivables from Related Parties		41.273.431	-29.003.547
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		1.458.281.208	1.649.148.120
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-673.615.990	-425.749.717
Adjustments for decrease (increase) in inventories	7	-8.537.819	18.661.529
Decrease (Increase) in Prepaid Expenses		-66.966.738	-176.152.863
Adjustments for increase (decrease) in trade accounts payable		-1.168.873.079	-1.206.670.894
Increase (Decrease) in Trade Accounts Payables to Related Parties		-1.841.256	14.492.391
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-1.167.031.823	-1.221.163.285
Increase (Decrease) in Employee Benefit Liabilities		-109.990.009	-135.521.699
Adjustments for increase (decrease) in other operating payables		-1.218.950.620	-1.125.269.382
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		-327.550	-400.918
Other Adjustments for Other Increase (Decrease) in Working Capital		200.039.878	109.838.485
Decrease (Increase) in Other Assets Related with Operations		200.039.878	109.838.485
Cash Flows from (used in) Operations			
Interest paid		-590.999	0
Interest received		479.630.848	878.969.992
Payments Related with Provisions for Employee Benefits	15	-2.023.367	-4.720.284
Payments Related with Other Provisions	5	1.771.097	1.444.642
Income taxes refund (paid)	25	-386.501.958	-662.727.308
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES			
Cash Flows Used in Obtaining Control of Subsidiaries or Other Businesses		0	0
Cash Outflows Arising From Purchase of Shares or Capital Increase of Associates and/or Joint Ventures		-860.394.378	-169.180.951
Proceeds from sales of property, plant, equipment and intangible assets		1.334.633	236.330
Proceeds from sales of property, plant and equipment	9	1.334.633	236.330

Purchase of Property, Plant, Equipment and Intangible Assets			-470.662.595	-1.015.538.455
Purchase of property, plant and equipment	9		-431.718.115	-974.636.130
Purchase of intangible assets	11		-38.944.480	-40.902.325
Other inflows (outflows) of cash			234.665.708	219.829.896
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES			-791.506.321	-88.979.868
Proceeds from Issuing Shares or Other Equity Instruments			0	0
Proceeds from issuing shares			0	0
Payments to Acquire Entity's Shares or Other Equity Instruments			-364.663.639	-43.562.656
Payments to Acquire Entity's Shares			-364.663.639	-43.562.656
Proceeds from borrowings	4		0	445.297.974
Proceeds from Loans				445.297.974
Repayments of borrowings	4		-363.117.993	0
Loan Repayments			-363.117.993	0
Increase in Other Payables to Related Parties	6,22		524.724.497	-97.768.606
Payments of Lease Liabilities			-7.638.286	-8.848.839
Interest paid			-4.692.724	-45.566.570
Inflation Effect On Financing Activities			-576.118.176	-338.531.171
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES			2.831.222.588	3.518.225.345
Net increase (decrease) in cash and cash equivalents			2.831.222.588	3.518.225.345
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3		5.845.835.943	5.709.636.027
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS	3		-533.244.141	-522.017.902
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3		8.143.814.390	8.705.843.470

Statement of changes in equity [abstract]

Presentation Currency TL
Nature of Financial Statements Consolidated

Footnote Reference	Equity																
	Equity attributable to owners of parent (member)													Non-controlling interests (member)			
	Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified in Profit Or Loss				Other Accumulated Comprehensive Income That Will Be Reclassified in Profit Or Loss			Retained Earnings					
					Gains/Losses on Revaluation and Remeasurement (member)				Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits (member)	Prior Years' Profits or Losses	Net Profit or Loss				
Increase (Decrease) on Revaluation of Property, Plant and Equipment					Gains (Losses) on Remeasurements of Defined Benefit Plans												
Statement of changes in equity (abstract)																	
Statement of changes in equity (line items)																	
Equity at beginning of period	145.000.000	2.444.863.935	-464.838.210	5.190.455.077	17.845.097.175	-56.169.388	17.788.927.787	17.788.927.787			584.733.994	8.329.682.273	4.069.672.019	12.399.354.292	38.088.496.875	10.027.720.946	48.116.217.821
Adjustments Related to Accounting Policy Changes																	
Adjustments Related to Required Changes in Accounting Policies																	
Adjustments Related to Voluntary Changes in Accounting Policies																	
Adjustments Related to Errors																	
Other Restatements																	
Restated Balances																	
Transfers																	
Total Comprehensive Income (Loss)							18.521.837	18.521.837	18.521.837				4.069.672.019	-4.069.672.019	0	0	0
Profit (loss)													0	1.900.226.498	1.900.226.498	1.918.748.335	271.710.017
Other Comprehensive Income (Loss)							18.521.837	18.521.837	18.521.837								18.521.837
Issue of equity	8.855.000.000	708.344.516		-3.509.869.722													
Capital Decrease																	
Capital Advance																	
Effect of Merger or Liquidation or Division																	
Effects of Business Combinations Under Common Control																	
Advance Dividend Payments																	
Dividends Paid																	
Decrease through Other Distributions to Owners																	
Increase (Decrease) through Treasury Share Transactions			-43.562.656									43.562.656	-43.562.656	0	-43.562.656	-43.562.656	0
Increase (Decrease) through Share-Based Payment Transactions																	
Acquisition or Disposal of a Subsidiary																	
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																	
Transactions with noncontrolling shareholders																	
Increase through Other Contributions by Owners																	
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	
Increase (decrease) through other changes, equity																	
Equity at end of period	9.000.000.000	3.153.208.451	-508.400.866	1.680.585.355	17.845.097.175	-37.647.551	17.807.449.624	17.807.449.624			628.296.650	6.302.316.842	1.900.226.498	8.202.543.340	38.963.682.554	10.299.430.963	50.263.113.517
Statement of changes in equity (abstract)																	
Statement of changes in equity (line items)																	
Equity at beginning of period	9.000.000.000	3.153.208.451	-2.167.373.339	1.680.585.355	33.781.208.289	-64.902.032	33.716.306.248	33.716.306.248			2.293.060.256	4.527.521.694	5.166.622.671	9.694.144.365	57.369.931.336	13.905.044.421	71.274.975.757
Adjustments Related to Accounting Policy Changes																	
Adjustments Related to Required Changes in Accounting Policies																	
Adjustments Related to Voluntary Changes in Accounting Policies																	
Adjustments Related to Errors																	
Other Restatements																	
Restated Balances																	
Transfers																	
Total Comprehensive Income (Loss)							36.346.402	36.346.402	36.346.402				5.166.622.671	-5.166.622.671	0	0	0
Profit (loss)													0	2.164.392.943	2.164.392.943	2.200.739.345	207.767.533
Other Comprehensive Income (Loss)							36.346.402	36.346.402	36.346.402								36.346.402
Issue of equity																	
Capital Decrease																	
Capital Advance																	
Effect of Merger or Liquidation or Division																	
Effects of Business Combinations Under Common Control																	
Advance Dividend Payments																	
Dividends Paid																	

Previous Period
01.01.2025 - 31.03.2025

