



KAMUYU AYDINLATMA PLATFORMU

HAREKET PROJE TAŞIMACILIĞI VE YÜK MÜHENDİSLİĞİ A.Ş

Financial Report Consolidated 2026 - 1. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	229.809.104	468.857.257
Financial Investments	7	92.229.225	293.988.388
Trade Receivables	9	2.433.811.467	2.231.204.967
Trade Receivables Due From Related Parties	5 - 9	0	99.601
Trade Receivables Due From Unrelated Parties		2.433.811.467	2.231.105.366
Other Receivables	10	107.390.181	78.387.049
Other Receivables Due From Related Parties	5 - 10	34.186.432	40.102.682
Other Receivables Due From Unrelated Parties		73.203.749	38.284.367
Inventories	11	61.605.986	59.986.484
Prepayments	12	237.353.324	577.097.075
Other current assets	19	152.078.985	141.226.990
SUB-TOTAL		3.314.278.272	3.850.748.210
Total current assets		3.314.278.272	3.850.748.210
NON-CURRENT ASSETS			
Financial Investments	7	242.835	242.835
Property, plant and equipment	13	13.529.855.240	13.333.466.321
Right of Use Assets	15	210.074.541	202.434.400
Intangible assets and goodwill	14	11.214.224	11.807.876
Deferred Tax Asset	28	1.566.115.472	1.620.179.537
Other Non-current Assets	19	4.312.577	4.585.929
Total non-current assets		15.321.814.889	15.172.716.898
Total assets		18.636.093.161	19.023.465.108
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	1.710.793.651	1.737.773.821
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		1.710.793.651	1.737.773.821
Bank Loans	8	1.698.156.142	1.724.055.627
Lease Liabilities	8	12.637.509	13.718.194
Current Portion of Non-current Borrowings	8	491.866.876	987.534.411
Trade Payables		745.970.040	709.768.544
Trade Payables to Unrelated Parties	5 - 9	745.970.040	709.768.544
Employee Benefit Obligations	18	126.718.724	84.566.144
Other Payables		57.954.302	76.353.127
Other Payables to Related Parties	5 - 10	4.558.057	17.055.538
Other Payables to Unrelated Parties		53.396.245	59.297.589
Contract Liabilities		0	0
Deferred Income Other Than Contract Liabilities	12	111.793.291	17.840.138
Current tax liabilities, current	28	23.148.036	4.553.864
Current provisions		63.041.610	70.721.768
Current provisions for employee benefits	18	51.542.565	62.673.318
Other current provisions	16	11.499.045	8.048.450
SUB-TOTAL		3.331.286.530	3.689.111.817
Total current liabilities		3.331.286.530	3.689.111.817
NON-CURRENT LIABILITIES			
Long Term Borrowings		4.067.038.413	4.364.515.532
Long Term Borrowings From Unrelated Parties	8	4.067.038.413	4.364.515.532
Bank Loans	8	3.983.723.097	4.273.284.736
Lease Liabilities	8	83.315.316	91.230.796
Employee Benefit Obligations	18	61.088.674	50.544.645
Deferred Tax Liabilities	28	3.628.581.688	3.580.920.192
Total non-current liabilities		7.756.708.775	7.995.980.369
Total liabilities		11.087.995.305	11.685.092.186
EQUITY			
Equity attributable to owners of parent		7.584.806.686	7.334.611.696
Issued capital	20	115.200.000	115.200.000
Inflation Adjustments on Capital	20	509.059.911	509.059.911

Treasury Shares (-)	20	-140.320.714	-138.601.722
Share Premium (Discount)	20	2.173.216.843	2.173.216.843
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		288.615.888	297.491.485
Gains (Losses) on Revaluation and Remeasurement		-26.705.407	-36.694.372
Increases (Decreases) on Revaluation of Property, Plant and Equipment	20	0	0
Gains (Losses) on Remeasurements of Defined Benefit Plans	20	-26.705.407	-36.694.372
Exchange Differences on Translation	20	315.321.295	334.185.857
Restricted Reserves Appropriated From Profits	20	55.324.696	56.021.965
Prior Years' Profits or Losses	20	4.276.681.351	6.067.174.624
Current Period Net Profit Or Loss		307.028.711	-1.744.951.410
Non-controlling interests	20	-36.708.830	3.761.226
Total equity		7.548.097.856	7.338.372.922
Total Liabilities and Equity		18.636.093.161	19.023.465.108

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	21	1.620.891.402	1.077.708.211
Cost of sales	21	-1.262.412.070	-755.870.467
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		358.479.332	321.837.744
GROSS PROFIT (LOSS)		358.479.332	321.837.744
General Administrative Expenses	22- 23	-221.705.277	-182.673.030
Marketing Expenses	22- 23	-96.630.117	-56.791.806
Other Income from Operating Activities	24	91.546.134	106.821.230
Other Expenses from Operating Activities	24	-73.547.338	-109.558.916
PROFIT (LOSS) FROM OPERATING ACTIVITIES		58.142.734	79.635.222
Investment Activity Income	25	35.290.171	263.253.302
Investment Activity Expenses	25	-100.739.383	-44.957
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-7.306.478	342.843.567
Finance income	26	89.345.570	28.795.828
Finance costs	26	-162.420.785	-348.890.311
Gains (losses) on net monetary position		446.312.410	75.639.797
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		365.930.717	98.388.881
Tax (Expense) Income, Continuing Operations		-99.458.800	113.891.445
Current Period Tax (Expense) Income	28	-1.062.894	-17.542.347
Deferred Tax (Expense) Income	28	-98.395.906	131.433.792
PROFIT (LOSS) FROM CONTINUING OPERATIONS		266.471.917	212.280.326
PROFIT (LOSS)		266.471.917	212.280.326
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-40.556.794	106.799.087
Owners of Parent		307.028.711	105.481.239
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		9.988.965	9.779.982
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	13.318.620	13.039.977
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	27	-3.329.655	-3.259.995
Taxes Relating to Remeasurements of Defined Benefit Plans	27	-3.329.655	-3.259.995
Other Comprehensive Income That Will Be Reclassified to Profit or Loss	27	-18.864.562	36.505.048
Change in Value of Foreign Currency Basis Spreads	27	-18.864.562	36.505.048
Reclassification Adjustments on Change in Value of Foreign Currency Basis Spreads	27	-18.864.562	36.505.048
OTHER COMPREHENSIVE INCOME (LOSS)		-8.875.597	46.285.030
TOTAL COMPREHENSIVE INCOME (LOSS)		257.596.320	258.565.356
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	106.133.181
Owners of Parent		257.596.320	152.432.175

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		1.246.940.244	446.345.726
Profit (Loss)		266.471.917	212.280.326
Profit (Loss) from Continuing Operations		266.471.917	212.280.326
Profit (Loss) from Discontinued Operations		0	0
Adjustments to Reconcile Profit (Loss)		746.211.878	366.377.920
Adjustments for depreciation and amortisation expense	13-14-15	327.715.263	256.458.516
Adjustments for Impairment Loss (Reversal of Impairment Loss)		18.087.116	8.117.696
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	7	18.087.116	8.117.696
Adjustments for provisions		-23.933.794	-19.664.402
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18	-27.384.389	-20.137.835
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions		3.450.595	473.433
Adjustments for (Reversal of) Restructuring Provisions		0	0
Adjustments for (Reversal of) General Provisions		0	0
Adjustments for (Reversal of) Free Provisions for Probable Risks		0	0
Adjustments for (Reversal of) Warranty Provisions		0	0
Adjustments for (Reversal of) Provisions Arised From Sectoral Requirements		0	0
Adjustments for (Reversal of) Other Provisions		0	0
Adjustments for Interest (Income) Expenses		0	0
Adjustments for unrealised foreign exchange losses (gains)	7	0	172.582.444
Adjustments for Tax (Income) Expenses	28	99.458.800	-113.891.445
Adjustments for losses (gains) on disposal of non-current assets		-95.355.392	-87.874.422
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-95.355.392	-87.874.422
Adjustments for Losses (Gains) Arised From Sale of Intangible Assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Investment Property		0	0
Adjustments for Losses (Gains) Arised From Sale of Biological Assets		0	0
Adjustments for losses (Gains) Arised from Sale of Other Non-current Assets		0	0
Adjustments for Losses (Gains) Arised from Sale of Non-current Assets or Disposal Groups Classified as Held for Sale or as Held for Distribution to Owners		0	0
Adjustments for (Income) Expense Caused by Sale or Changes in Share of Associates, Joint Ventures and Financial Investments		0	0
Adjustments for Losses (Gains) on Disposal of Subsidiaries or Joint Operations		0	0
Other adjustments for which cash effects are investing or financing cash flow		0	0
Adjustments Related to Gain and Losses on Net Monetary Position		420.239.885	150.649.533
Changes in Working Capital		238.065.141	-117.265.621
Adjustments for decrease (increase) in trade accounts receivable		-220.693.616	111.394.243
Decrease (Increase) in Trade Accounts Receivables from Related Parties		0	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	9	-220.693.616	111.394.243
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		293.972.374	-116.435.418
Decrease (Increase) in Other Related Party Receivables Related with Operations		0	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		293.972.374	-116.435.418
Adjustments for decrease (increase) in inventories	11	-1.619.502	1.150.143
Adjustments for increase (decrease) in trade accounts payable		36.201.496	-137.228.514

Increase (Decrease) in Trade Accounts Payables to Related Parties		0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	9	36.201.496	-137.228.514
Adjustments for increase (decrease) in other operating payables		130.204.389	23.853.925
Increase (Decrease) in Other Operating Payables to Related Parties		0	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties		130.204.389	23.853.925
Increase (Decrease) in Derivative Financial Liabilities		0	0
Increase (Decrease) in Government Grants and Assistance		0	0
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		0	0
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Cash Flows from (used in) Operations		1.250.748.936	461.392.625
Payments Related with Provisions for Employee Benefits		-3.600.663	-2.524.711
Income taxes refund (paid)	28	-208.029	-12.522.188
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-399.809.444	-404.529.690
Proceeds from sales of property, plant, equipment and intangible assets		-47.161.563	-2.468.738
Proceeds from sales of property, plant and equipment		-47.161.563	-5.107.095
Proceeds from sales of intangible assets		0	2.638.357
Purchase of Property, Plant, Equipment and Intangible Assets		-554.407.044	-562.157.923
Purchase of property, plant and equipment		-546.766.903	-562.157.923
Purchase of intangible assets		-7.640.141	0
Cash advances and loans made to other parties		0	-83.868.174
Cash Advances and Loans Made to Related Parties		0	0
Other Cash Advances and Loans Made to Other Parties		0	-83.868.174
Cash Inflows From Participation (Profit) Shares or Other Financial Instruments		201.759.163	243.965.145
Income taxes refund (paid)		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-871.293.097	-19.718.195
Payments from changes in ownership interests in subsidiaries that do not result in loss of control		-42.868.050	0
Proceeds from Issuing Shares or Other Equity Instruments		0	0
Payments to Acquire Entity's Shares or Other Equity Instruments		-1.718.992	
Payments to Acquire Entity's Shares		-1.718.992	
Proceeds from borrowings		0	13.917.299
Proceeds From Issue of Debt Instruments		0	0
Proceeds from Factoring Transactions		0	13.917.299
Repayments of borrowings		-820.124.824	-34.944.048
Loan Repayments		-811.128.659	-34.944.048
Cash Outflows from Factoring Transactions		-8.996.165	0
Increase in Other Payables to Related Parties		-6.581.231	1.308.554
Decrease in Other Payables to Related Parties			0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-24.162.297	22.097.841
Effect of exchange rate changes on cash and cash equivalents		-18.864.562	36.505.048
Net increase (decrease) in cash and cash equivalents		-43.026.859	58.602.889
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		468.857.257	98.720.859
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-196.261.294	-33.814.348
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		229.569.104	123.509.400

[illegible]01.01.2025 - 31.03.2025

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