



KAMUYU AYDINLATMA PLATFORMU

ORFİN FİNANSMAN A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSORFN52619 İTFA ÖDEMESİ
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	RATING GÜNCELLEMESİ

Board Decision Date	01.04.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	925.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.07.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.05.2026
Maturity (Day)	378
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.07.2024
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.04.2025
Ending Date of Sale	28.04.2025
Nominal Value of Capital Market Instrument Sold	550.000.000
Maturity Starting Date	29.04.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSORFN52619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.08.2025	31.07.2025	01.08.2025	13,309	51,68	62,45	73.199.500		Yes
2	04.11.2025	03.11.2025	04.11.2025	11,6975	44,94	52,96	64.336.250		Yes
3	06.02.2026	05.02.2026	06.02.2026	10,7301	41,66	48,55	59.015.550		Yes
4	12.05.2026	11.05.2026	12.05.2026	11,1137	42,7	49,91	61.125.350		Yes
Principal/Maturity Date Payment Amount	12.05.2026	11.05.2026	12.05.2026				550.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA RATING	AA+	07.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TRSORFN52619 ISIN kodlu Özel Sektör Tahvili'nin anapara ve son kupon ödemesi 12.05.2026 tarihinde gerçekleşmiş olup, ilgili ÖST'nin itfası tamamlanmıştır.. Saygılarımızla, ORFİN FİNANSMAN A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.