



KAMUYU AYDINLATMA PLATFORMU

TERA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDTERVK2618 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	PEKGY
Subject of Notification	Completion of the Sale

Board Decision Date	16.01.2026
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Related Issue Limit Info

Limit	7.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	22.04.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	13.11.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	7.500.000.000
Intended Maximum Nominal Amount	7.500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.05.2026
Title Of Intermediary Brokerage House	TERA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.05.2026
Ending Date of Sale	15.05.2026

Nominal Value of Capital Market Instrument Sold	7.500.000.000
Maturity Starting Date	15.05.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	43
Yield/Profit Share Rate - Yearly Compound (%)	47,6369
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDTERVK2618
Fund User	PEKER GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Originator	PEKER GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Guarantor	Nope
Founder	PEKER GAYRİMENKUL YATIRIM ORTAKLIĞI ANONİM ŞİRKETİ
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	13.11.2026	12.11.2026	13.11.2026	21,4411			
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026	21,4411			

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB-	27.06.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	BBB-	27.06.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.