



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

About the Syndication Loan Agreement



**MERKEZİ KAYIT
İSTANBUL**

Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

VakıfBank has provided a Dual Currency Term Loan Facility equivalent to USD 1.2 billion in total, comprised of USD 484 million and EUR 574 million with the participation of 44 international banks from 18 countries. The roll over ratio is above 110% compared to the same period of last year. The all-in cost of 367-days term loan materialized at SOFR +1.25% for USD tranche and Euribor +1.10% for Euro tranche. While Abu Dhabi Commercial Bank PJSC and Emirates NBD Capital Limited acted as joint coordinator banks and First Abu Dhabi Bank PSJC, ING Bank N.V. and Standard Chartered Bank acted as the sustainability coordinator bank in this transaction, Emirates NBD Bank (P.J.S.C.) was the agency bank. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.