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KAMUYU AYDINLATMA PLATFORMU

TİMUR GAYRİMENKUL GELİŞTİRME YAPI VE YATIRIM A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTIMG52622 No'lu Tahvilin Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.05.2026
Maturity (Day)	178
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	MARBAŞ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.11.2025
Ending Date of Sale	25.11.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	25.11.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTIMG52622
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.02.2026	20.02.2026	23.02.2026	10,8528	44,0141	51,8702	43.411.200		Yes
2	22.05.2026	21.05.2026	22.05.2026	11,1255	46,1455	54,8898	44.502.000		Yes
Principal/Maturity Date Payment Amount	22.05.2026	21.05.2026	22.05.2026				400.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	KR A+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Ortaklığımızın 25.11.2025 tarihinde 400.000.000 TL nominal değerli 178 gün vadeli borçlanma aracı ihracın kupon ödemesinin ve itfasının tamamladığı kamuoyu ve yatırımcılarımıza saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.