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KAMUYU AYDINLATMA PLATFORMU

ALKİMA GİRİŞİM SERMAYESİ PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents		2.200.836	2.893.714
Financial Investments	24	32.612.214	15.234.268
Trade Receivables		120.252	963.423
Trade Receivables Due From Related Parties	1	120.252	963.423
Other Receivables		211.387	85.900
Other Receivables Due From Unrelated Parties	4	211.387	85.900
Prepayments	4	2.497.071	302.537
Current Tax Assets	4	0	361.525
Other current assets	4	2.358	0
SUB-TOTAL		**37.644.118**	**19.841.367**
Total current assets		**37.644.118**	**19.841.367**
NON-CURRENT ASSETS			
Property, plant and equipment	7	4.947.814	5.187.954
Right of Use Assets	12	1.247.437	1.337.270
Intangible assets and goodwill		86.237	99.184
Other intangible assets	10	86.237	99.184
Deferred Tax Asset	4	0	7.788
Total non-current assets		**6.281.488**	**6.632.196**
Total assets		**43.925.606**	**26.473.563**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	1.128.261	1.056.986
Current Borrowings From Related Parties		1.128.261	1.056.986
Lease Liabilities	12	1.128.261	1.056.986
Other Financial Liabilities		927.880	800.031
Trade Payables		610.460	883.422
Trade Payables to Related Parties	3	78.000	
Trade Payables to Unrelated Parties	3	532.460	883.422
Employee Benefit Obligations	5	1.514.748	989.456
Other Payables		913.022	553.291
Other Payables to Related Parties	5	708.026	553.291
Other Payables to Unrelated Parties	5	204.996	
Current tax liabilities, current	5	236.586	
SUB-TOTAL		**5.330.957**	**4.283.186**
Total current liabilities		**5.330.957**	**4.283.186**
NON-CURRENT LIABILITIES			
Long Term Borrowings		921.587	1.072.719
Long Term Borrowings From Related Parties		921.587	1.072.719
Lease Liabilities	12	921.587	1.072.719
Non-current provisions		446.634	50.533
Non-current provisions for employee benefits	9	446.634	50.533
Deferred Tax Liabilities	5	314.020	
Total non-current liabilities		**1.682.241**	**1.123.252**
Total liabilities		**7.013.198**	**5.406.438**
EQUITY			
Equity attributable to owners of parent		36.912.408	21.067.125
Issued capital		35.000.000	35.000.000
Inflation Adjustments on Capital		15.781.290	15.781.290
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	9		-37.900
Prior Years' Profits or Losses		-29.676.265	-2.037.885
Current Period Net Profit Or Loss		15.807.383	-27.638.380
Total equity		**36.912.408**	**21.067.125**
Total Liabilities and Equity		**43.925.606**	**26.473.563**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	25	261.302	
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		261.302	
GROSS PROFIT (LOSS)		261.302	
General Administrative Expenses	26	-10.893.352	-30.066.343
Other Income from Operating Activities	27	1.415.113	13.866
Other Expenses from Operating Activities	27	-354.986	-135.349
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-9.571.923	-30.187.826
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-9.571.923	-30.187.826
Finance income	30	34.955.528	10.290.838
Finance costs	30	-1.803.687	-1.380.318
Gains (losses) on net monetary position		-6.806.989	-6.244.328
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		16.772.929	-27.521.634
Tax (Expense) Income, Continuing Operations		-965.546	-116.746
Current Period Tax (Expense) Income	33	-656.371	
Deferred Tax (Expense) Income	33	-309.175	-116.746
PROFIT (LOSS) FROM CONTINUING OPERATIONS		15.807.383	-27.638.380
PROFIT (LOSS)		15.807.383	-27.638.380
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	
Owners of Parent		15.807.383	-27.638.380
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		37.900	-37.900
Gains (Losses) on Remeasurements of Defined Benefit Plans	31	50.533	-50.533
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-12.633	12.633
Taxes Relating to Remeasurements of Defined Benefit Plans	31	-12.633	12.633
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
OTHER COMPREHENSIVE INCOME (LOSS)		**37.900**	**-37.900**
TOTAL COMPREHENSIVE INCOME (LOSS)		**15.845.283**	**-27.676.280**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	
Owners of Parent		15.845.283	-27.676.280

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 31.03.2026	Previous Period 01.01.2025 - 31.03.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-564.666**	**-5.595.545**
Profit (Loss)		16.898.299	-2.777.709
Profit (Loss) from Continuing Operations		16.898.299	-2.777.709
Adjustments to Reconcile Profit (Loss)		**-17.749.632**	**-5.306.599**
Adjustments for depreciation and amortisation expense		313.953	46.720
Adjustments for provisions		446.634	
Adjustments for Interest (Income) Expenses		-335.648	-2.226.999
Adjustments for Interest Income		-450.139	-2.353.083
Adjustments for interest expense		114.491	126.084
Adjustments for fair value losses (gains)		-18.768.165	-3.182.273
Adjustments for Fair Value Losses (Gains) of Financial Assets		-18.224.046	-3.233.359
Other Adjustments for Fair Value Losses (Gains)		-544.119	51.086
Adjustments for Tax (Income) Expenses		593.594	55.953
Changes in Working Capital		**-86.740**	**623.109**
Adjustments for decrease (increase) in trade accounts receivable		755.253	
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.675.457	0
Adjustments for increase (decrease) in trade accounts payable		-192.344	-91.992
Adjustments for increase (decrease) in other operating payables		1.025.808	715.101
Cash Flows from (used in) Operations		**-938.073**	**-7.461.199**
Interest received		450.139	2.353.083
Income taxes refund (paid)		-76.732	-487.429
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-65.000**	
Purchase of Property, Plant, Equipment and Intangible Assets		-65.000	
Purchase of property, plant and equipment		-65.000	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**200.857**	**8.830**
Proceeds from borrowings		927.880	8.830
Repayments of borrowings		-727.023	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-428.809	-5.586.715
Net increase (decrease) in cash and cash equivalents		-428.809	-5.586.715
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**2.629.645**	**6.728.202**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**2.200.836**	**1.141.487**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity									
			Equity attributable to owners of parent [member]								Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]							
					Gains (Losses) on Remeasurements of Defined Benefit Plans	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2025 - 31.03.2025	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period		25.000.000	14.402.760					-2.037.896	37.364.864		37.364.864
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							-2.037.896	2.037.896			
	Total Comprehensive Income (Loss)											
	Profit (loss)								-6.639.413	-6.639.413		-6.639.413
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		25.000.000	14.402.760				-2.037.896	-6.639.413	30.725.451		30.725.451
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period		35.000.000	15.781.290	-37.900			-2.037.896	-27.638.380	21.067.125		21.067.125
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							-17.416.197	17.416.197			
	Total Comprehensive Income (Loss)				37.900							37.900
	Profit (loss)								15.807.383	15.807.383		15.807.383
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											

Current Period 01.01.2026 - 31.03.2026												
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		**35.000.000**					**-29.676.265**	**15.807.383**	**36.912.408**		**36.912.408**